

Date: 5th January, 2018

To,
The General Manager,
Department of Corporate Services
BSE Limited,
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400001.
Scrip Code: 511523

Sub: Sale of Shares by Promoter to fund the growth capital

Dear Sir,

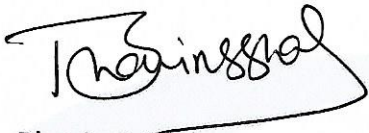
Mrs. Divyabala M. Shah, Promoter, has sold 4,64,047 shares (totaling to 6.69% of the shareholding) in the market on 04/01/2018. With this sale, the stake of the Promoter group has come down to 31.98% from current 38.67%.

The Proceeds from the sales will be infused back into the company as the unsecured zero coupon loan to the company and with this infusion, company's ongoing growth plans at Vapi, Gujarat will get further boost and capex and working capital requirement will be met completely. Company management continues to see exciting opportunities and with new capacities, Company is uniquely positioned in the Ayurvedic and cosmetic products.

Thanking You.

Yours truly,

For **Veerhealth Care Limited**



Bhavin S. Shah
Managing Director
DIN: 03129574

