

CIN : L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sldtd@bsnl.in , somdistilleries@rediffmail.com, Web : www.somindia.in Work : Village Rojrachak, Distt. Raisen (M.P.) Ph.: (07480) 266244-5

To,

DATE: 31.01.2018

Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra(E),
Mumbai-400051

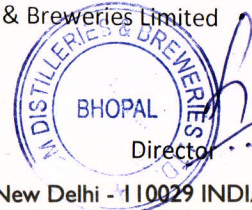
Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at their Meeting held today, have considered and approved the following.

1. Raising of funds by way of issue of securities including but not limited to Equity shares and/or American Receipts and or Global Depository Receipts and/or any other securities convertible into Equity Shares and /or Non Convertible Debentures with or without warrants through Further Public Offer/Qualified Institutions Placement (QIP)/Preferential Issue /Rights Issue or through any other permissible mode or a combination thereof, as may be permitted under applicable laws, subject to approval of the Members of the Company and Statutory/Regulatory Authorities, if required and other appropriate approvals, for an aggregate amount of upto Rs. 150,00,00,000/- (Rupees One Hundred Fifty Crores only).
2. To frame a scheme viz. "Employees Stock Option Plan, 2018" or ESOP, 2018, to create, offer and grant 5,00,000 Options for permanent employees of the Company, each option giving a right and not an obligation to the holder to subscribe to one equity share fully paid up of Rs. 10 for cash on suitable price and other terms and conditions as in terms of SEBI (Employees Stock Option Scheme and Employees Stock Purchase Scheme) Guidelines, 1999, as amended to date, administered through a Committee of the Board
3. Convening of Extraordinary General Meeting of the Members of the Company on Saturday the 3rd March, 2018 at 16.00 hours at the company's factory at village Rojrachak District Raisen M.P. to approve by way of a Special Resolution the proposal for the raising of funds by way of issue of Securities and to approve the ESOP 2018.

Thanking You,

Yours faithfully,
For Som Distilleries & Breweries Limited



Director

Registered Office: I - A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029 INDIA
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897