

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	RENAISSANCE JEWELLERY LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. JBCG ADVISORY SERVICES PRIVATE LIMITED 2. BG ADVISORY SERVICES LLP		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3,37,000	1.79%	1.79%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3,37,000	1.79%	1.79%



Details of acquisition

a) Shares carrying voting rights acquired	6,99,898	3.71%	3.71%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	6,99,898	3.71%	3.71%

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights	10,36,898	5.49%	5.49%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	10,36,898	5.49%	5.49%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)

Open Market

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

NA

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.

18th January, 2018

Equity share capital / total voting capital of the TC before the said acquisition

18,87,94,400

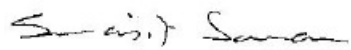
Equity share capital/ total voting capital of the TC after the said acquisition

18,87,94,400

Total diluted share/voting capital of the TC after the said acquisition

18,87,94,400

For BG Advisory Services LLP



**Surajit Sarkar
Authorised Signatory**

Place: Mumbai

Date: 19th January, 2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.