



Ref: 3419/SBICTCL/LEGAL/JJ/ST/2017-18

January 10, 2018

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Ref: Rajshree Sugars & Chemicals Limited

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011**

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Rajshree Sugars and Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & NSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	b) 13,457,877	b) 47.77%	b) 47.77%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	e) 13,457,877	e) 47.77%	e) 47.77%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/ released by the acquirer	d) 15,544	d) 0.06%	d) 0.06%
e) Total (a+b+c+/-d)	e) 15,544	e) 0.06%	e) 0.06%



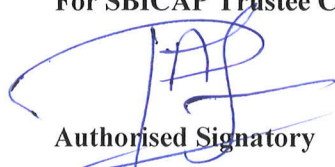
<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)</p>	<p>b) 13,473,421</p> <p>e) 13,473,421</p>	<p>b) 47.83%</p> <p>e) 47.83%</p>	<p>b) 47.83%</p> <p>e) 47.83%</p>								
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Encumbrance (Pledge)</p>										
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable #</p>	<table border="1"> <thead> <tr> <th data-bbox="1015 801 1275 913">Date of Acquisition of Shares</th> <th data-bbox="1278 801 1442 913">No. of Shares Acquired</th> </tr> </thead> <tbody> <tr> <td data-bbox="1015 913 1275 954">23/03/2017</td> <td data-bbox="1278 913 1442 954">14,944</td> </tr> <tr> <td data-bbox="1015 954 1275 994">09/01/2018</td> <td data-bbox="1278 954 1442 994">600</td> </tr> <tr> <td data-bbox="1015 994 1275 1025" style="text-align: center;">Total</td> <td data-bbox="1278 994 1442 1025" style="text-align: center;">15,544</td> </tr> </tbody> </table>			Date of Acquisition of Shares	No. of Shares Acquired	23/03/2017	14,944	09/01/2018	600	Total	15,544
Date of Acquisition of Shares	No. of Shares Acquired										
23/03/2017	14,944										
09/01/2018	600										
Total	15,544										
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>2,81,66,700 Equity Shares of Re. 10 each aggregating to Rs. 2,81,66,7000/-</p>										
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>2,81,66,700 Equity Shares of Re. 10 each aggregating to Rs. 2,81,66,7000/-</p>										
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>2,81,66,700 Equity Shares of Re. 10 each aggregating to Rs. 2,81,66,7000/-</p>										

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / Authorised Signatory

For SBICAP Trustee Company Limited



Authorised Signatory



Place: Mumbai
Date: 10-01-2018