

GIL/SE/REG30/2017-18/135

January 17, 2018

The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Fax No.: 2272 2037/2272 3719
Scrip Code: 532775

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Fax No.: 2659 8237/38
Trading Symbol: GTLINFRA

Dear Sir/Madam,

Sub: Update - Scheme of Arrangement

Further to our letter dated December 22, 2017 in captioned matter and pursuant to Regulation 30 and other applicable provisions if any, of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company has fixed Wednesday, January 24, 2018 as the Record date for determining the entitlement of shareholders of Chennai Network Infrastructure Limited ("Transferor Company") to receive the equity shares of GTL Infrastructure Limited ("Transferee Company") pursuant to the Scheme of Arrangement between Chennai Network Infrastructure Limited and GTL Infrastructure Limited and their respective shareholders and creditors as sanctioned by the National Company Law Tribunal, benches at Mumbai and Chennai respectively.

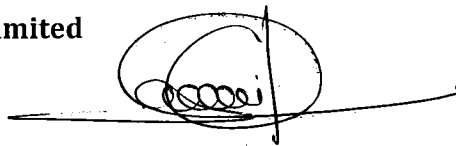
You are requested to take note of the same.

Thanking You,

Yours truly,
For **GTL Infrastructure Limited**



Nitesh A. Mhatre
Company Secretary



Milind K. Naik
Whole-time Director

(Note: This letter is submitted electronically with BSE & NSE through their respective web-portals.)