

# SUNDER SUVIDHA LLP

2ND FLOOR, BHANGWADI SHOPPING ARCADE, KALBADEVI ROAD, MUMBAI-400 001

Email: [sandeep@sps.group](mailto:sandeep@sps.group) Contact No: 022 40344034 LLPIN: AAA-4656

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To,  
The General Manager  
Department of Corporate Services  
Bombay Stock Exchange (BSE Limited)  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**SUB.: DISCLOSURE PURSUANT TO REGULATION 29(1) OF SECURITIES AND EXCHANGE  
BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER)  
REGULATIONS, 2011**

Sir/Madam,

With reference to the captioned subject, we wish to inform you that we have executed share purchase agreement dated December 29, 2017 entered into by the Acquirer and current Promoters and public shareholder to acquire 45.47 % stake of the Target Company viz. Modella Woollens Limited.

In compliance with regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the disclosure is been submitted herewith for your record.

Kindly take the same on your record.

Yours Faithfully,

For, Sunder Suvidha LLP (Acquirer)

**FOR SUNDER SUVIDHA LLP.**

Date: January 08, 2018

Place: Mumbai

Mr. Sandeep P. Shah  
Designated Partner

**PARTNER**

Encl.: A/a

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## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part –A-Details of the Acquisition

Name of the Target Company (TC)	MODELLA WOOLLENS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sunder Suvidha LLP Pramod P. Shah Sandeep P. Shah Kalpana P. Shah		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	Nil	Nil	Nil
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	4,13,816	45.47	45.47
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
<b>e) Total (a+b+c+d)</b>	<b>4,13,816</b>	<b>45.47</b>	<b>45.47</b>
<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	4,13,816	45.47	45.47
b) VRs otherwise than by equity shares	--	--	--

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
<b>e) Total (a+b+c)</b>	<b>4,13,816</b>	<b>45.47</b>	<b>45.47</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrances, etc.)	Share Purchase Agreement dated December 29, 2017		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Share Purchase Agreement (SPA) dated December 29, 2017*		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 91,00,000 comprising of 9,10,000 Equity Shares of face value of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 91,00,000 comprising of 9,10,000 Equity Shares of face value of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 91,00,000 comprising of 9,10,000 Equity Shares of face value of Rs. 10 each.		

*\*The Acquirer has executed SPA dated December 29, 2017 pursuant to which this disclosure in accordance with Regulation 29(1) of SEBI SAST 2011 has been made. The said acquisition would be acted upon expiry of twenty one working days from the date of Detailed Public Statement of this Open Offer and subject to in compliance with SEBI SAST Regulations and in accordance hereof.*

FOR SUNDER SUVIDHA LLP.  
For Sunder Suvidha LLP

  
PARTNER

Mr. Sandeep P. Shah  
Designated Partner

Place: Mumbai  
Date: 08.01.2018

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For Sunder Suvidha LLP  
FOR SUNDER SUVIDHA LLP

  
PARTNER

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 08.01.2018

## Note :

(\*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.