



LASA SUPERGENERICS LIMITED

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Andheri (E), Mumbai - 400059 Tel. : +91 22 4970 1092

Ref No. LASA/SE/17-18/031

Saturday January 06, 2018

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –540702	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE: LASA
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Sub:- Outcome of Board Meeting held today i.e 06.01.2018

Dear Sir/Madam,

In furtherance to our letter bearing No. LASA/SE/17-18/026 dated December 29, 2017 and pursuant to regulation 29 and regulation 30 of SEBI (Listing obligation and disclosure requirements) Regulations, 2015 we would like to inform you that Board of Directors of the company in its meeting held today at 2.00 pm and concluded at 5.30 pm approved the following:

- 1) Raising Funds upto extent of Rs.100 Crores (Rupees One Hundred Crores Only) by way of offer, issue and allotment of equity shares to the existing shareholders of the company on rights basis (Right Issue), at such price and right entitlement ratio as may be decided by the board/committee in accordance with the applicable provisions of the Companies Act, 2013 Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) regulations 2009 and other applicable laws.
- 2) To Form Fund raising committee of the Board of Directors to decide matters relating to the Rights Issue Which includes inter alia, to decide on record date, issue terms, rights entitlement, fractional entitlements, timing of issue, appointments of various intermediaries, or any other matter incidental thereto and to make any applications to the regulatory authorities as may be required.
- 3) Subject to shareholders approval, the Board approved adjustment of the unsecured loan availed from the promoters against their rights entitlement, including additional subscription, if any.

It is further informed that shareholder's approval for above matter shall be obtained through Extraordinary General Meeting and/or Postal Ballot.

CIN : U24233MH2016PLC274202

- 4) Appointed Saffron Capital Advisors Private Limited as the Sole Lead Manager for the aforesaid Rights Issue.
- 5) Subject to shareholders approval, approved the "Denotification" of the following persons/entities from the promoter and promoter group of the company:-
 - i) Mr. Pravin Herlekar
 - ii) Mr. Rishikesh Herlekar
 - iii) Omkar Speciality Chemicals Limited
 - iv) Svaks Biotech Pvt. Ltd.

We are enclosing (as Annexure-1) the details of this material event in terms of Regulation 30 of SEBI (LODR) and SEBI Circular dated September 9, 2015.

Request you to kindly take this letter on record and inform investors accordingly.

Thanking You
Yours Sincerely,

For **LASA SUPERGENERICS LIMITED**



HITESH WADHWANI
COMPANY SECRETARY AND COMPLIANCE OFFICER
M No. A43914



Annexure-1

Details under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

a)	Name of parties from whom consent to denotify is received	Mr. Omkar Herlekar Mr. Pravin Herlekar Mr. Rishikesh Herlekar Omkar Speciality Chemicals Limited Svaks Biotech Private Limited.																		
b)	Purpose	Consequent to order of Hon'ble National Company Law Tribunal, Mumbai Bench, Promoters/Promoter Group of the Company have mutually agreed to manage, run and control the affairs of Omkar Speciality Chemicals Limited & Lasa Supergenerics Limited independently to have effective and efficient supervision, concentrated and focused approach towards their businesses and also to avoid any conflict of interest.																		
c)	Shareholding	<p>The shareholding of Promoters/ Promoter Group is as under:</p> <table border="1" data-bbox="826 1279 1417 1821"> <thead> <tr> <th data-bbox="826 1279 1090 1395">Name of the Individual/Entity</th> <th data-bbox="1090 1279 1246 1395">Number of shares</th> <th data-bbox="1246 1279 1417 1395">Percentage</th> </tr> </thead> <tbody> <tr> <td data-bbox="826 1395 1090 1473">Mr. Omkar Herlekar \$</td> <td data-bbox="1090 1395 1246 1473">52,51,500</td> <td data-bbox="1246 1395 1417 1473">22.96</td> </tr> <tr> <td data-bbox="826 1473 1090 1552">Mr. Pravin Herlekar*</td> <td data-bbox="1090 1473 1246 1552">13,55,227</td> <td data-bbox="1246 1473 1417 1552">5.93</td> </tr> <tr> <td data-bbox="826 1552 1090 1630">Mr. Rishikesh Herlekar*</td> <td data-bbox="1090 1552 1246 1630">1,98,696</td> <td data-bbox="1246 1552 1417 1630">0.87</td> </tr> <tr> <td data-bbox="826 1630 1090 1742">Omkar Speciality Chemicals Limited*</td> <td data-bbox="1090 1630 1246 1742">22,86,445</td> <td data-bbox="1246 1630 1417 1742">10</td> </tr> <tr> <td data-bbox="826 1742 1090 1821">Svaks Biotech Private Limited*</td> <td data-bbox="1090 1742 1246 1821">3,37,774</td> <td data-bbox="1246 1742 1417 1821">1.48</td> </tr> </tbody> </table>	Name of the Individual/Entity	Number of shares	Percentage	Mr. Omkar Herlekar \$	52,51,500	22.96	Mr. Pravin Herlekar*	13,55,227	5.93	Mr. Rishikesh Herlekar*	1,98,696	0.87	Omkar Speciality Chemicals Limited*	22,86,445	10	Svaks Biotech Private Limited*	3,37,774	1.48
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		<p>*Mr. Pravin Herlekar, Mr. Rishikesh Herlekar, M/s. Omkar Speciality Chemicals Limited & M/s. Svaks Biotech Private Limited shall cease to be part of Promoter/ Promoter Group after denotification.</p> <p>\$ 342000 Shares held by Mr.Omkar Herlekar are under encumbrance hence not reflected in his beneficiary position. However loan against which shares were encumbered is already repaid in full by him and securities are yet to be received in his account.</p>
d)	<p>Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship.</p>	<p>Details of relationship with members/ entities of the Promoter/Promoter Group / entities are as under:</p> <p>Mr. Omkar Herlekar is:</p> <ul style="list-style-type: none"> • Son of Mr. Pravin Herlekar • Brother of Mr. Rishikesh Herlekar • Promoter of Omkar Speciality Chemicals Limited • Svaks Biotech Private Limited is promoted by father and brother

For LASA SUPERGENERICS LIMITED



HITESH WADHWANI
COMPANY SECRETARY AND COMPLIANCE OFFICER
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