

COMPUCOM

Software Limited

IT: 14-15 EPIP, RIICO Industrial Area,
Sitapura, Jaipur -302022 (India)
Tel: 91-141-2770131, 5115901-02
Fax: 91-141-2770335, 5115905
Email: cs@compucom.co.in
CIN: L72200RJ1995PLC009798

No.: CSL/BSE/NSE/CSE/17-18/

Date 15.01.2018

The Manager,
Department of Corporate Services,
BSE Limited,
25th Floor, Rotunda Building, P.J. Tower,
Dalal Street, Mumbai-400001
Fax no. (022) 22723719/22722039/2041
Email- corp.compliance@bseindia.com
Scrip Code: 532339

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051
Fax No. (022) 26598237/38
Email- cmlist@nse.co.in
Stock Code: COMPUSOFT

THE MANAGER,
The Calcutta Stock Exchange Limited
7, Lyons Range, Kolkata: 700001


Sub: Intimation of Revision in Rating under the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

This has reference to regulation 30(4) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("The Regulations"), please find below the details of Credit Rating Revision of the Bank Credit Facilities: -

Name of the Agency	Type of Facilities	Amount (Rs. in crores)	Ratings	Rating Action
CARE Rating Limited	Long-term Bank Facilities	1.00	CARE BBB; Stable (Triple B; Outlook: Stable)	Assigned
CARE Rating Limited	Long-term/Short-term Bank Facilities	40.00	CARE BBB; Stable/CARE A3 (Triple B; Outlook: Stable/A Three)	Assigned

Thanking You,
Yours Sincerely,

For Compucom Software Limited


(Swati Jain)
Company Secretary & Compliance Officer

Enclosed: a/a

CARE/JRO/RL/2017-18/1550

Mr Surendra Kumar Surana
Managing Director & CEO
Compucom Software Limited
IT 14-15, EPIP, Sitapura,
Jaipur (Rajasthan) – 302022,
India

January 08, 2018

Confidential

Dear Sir,

Credit rating for bank facilities

Please refer to your request for rating the bank facilities of your company.

2. The following ratings have been assigned by our Rating Committee:

Facilities	Amount (Rs. crore)	Ratings ¹	Rating Action
Long-term Bank Facilities	1.00	CARE BBB; Stable (Triple B; Outlook: Stable)	Assigned
Long-term / Short-term Bank Facilities	40.00	CARE BBB; Stable/CARE A3 (Triple B; Outlook: Stable/A Three)	Assigned
Total facilities	41.00 (Rs. Forty one crore only)		

3. Refer Annexure 1 for details of rated facilities.

4. The above rating is normally valid for a period of one year from the date of our initial communication of rating to you (that is December 29, 2017).

5. The rationale for the rating will be communicated to you separately. A write-up (press release) on the above rating is proposed to be issued to the press shortly, a draft of which is enclosed for your perusal as Annexure 2. We request you to peruse the annexed document and offer your comments if any. We are doing this as a matter of courtesy to our clients and with a view to ensure that no factual inaccuracies have inadvertently crept in. Kindly revert as early as possible. In any case, if we do not

¹ Complete definitions of the ratings assigned are available at www.careratings.com and in other CARE publications.

CREDIT ANALYSIS & RESEARCH LTD.

CORPORATE OFFICE: 4th Floor, Godrej Coliseum, Somaiya Hospital Road,
Off Eastern Express Highway, Sion (E), Mumbai 400 022.
Tel.: +91-22-6754 3456; Fax: +91-22-6754 3457
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301, 304, Pashupati Akshat Heights,
D-91, Madhosingh Road, Nr. Collectorate Circle,
Bani Park, Jaipur - 302 016
Tele: +91-141-4020213-214


CIN-L67190MH1993PLC071691


hear from you by January 09, 2018, we will proceed on the basis that you have no any comments to offer.

6. CARE reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.
7. CARE reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE so as to enable it to carry out continuous monitoring of the rating of the bank facilities, CARE shall carry out the review on the basis of best available information throughout the life time of such bank facilities. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE shall also be entitled to publicize/disseminate all the afore-mentioned rating actions in any manner considered appropriate by it, without reference to you.
8. CARE ratings do not take into account the sovereign risk, if any, attached to the foreign currency loans, and the ratings are applicable only to the rupee equivalent of these loans.
9. Users of this rating may kindly refer our website www.care-ratings.com for latest update on the outstanding rating.
10. CARE ratings are not recommendations to sanction, renew, disburse or recall any bank facilities.
11. If you need any clarification, you are welcome to approach us in this regard. We are indeed, grateful to you for entrusting this assignment to CARE.

Thanking you,

Yours faithfully,


[Arpan Kumar Nayak]
Deputy Manager


[Harsh Raj Sankhla]
Sr. Manager

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CARE Ratings Limited

(Formerly known as Credit Analysis & Research Limited)

301, 304, Pashupati Akshat Heights, D-91, Madhosingh Road, Nr. Collectorate Circle, Bani Park, Jaipur - 302 016
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arpankumar.nayak@careratings.com harshraj.sankhla@careratings.com

Encl.: As above

Disclaimer

CARE's ratings are opinions on credit quality and are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. CARE has based its ratings/outlooks on information obtained from sources believed by it to be accurate and reliable. CARE does not, however, guarantee the accuracy, adequacy or completeness of any information and is not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by CARE have paid a credit rating fee, based on the amount and type of bank facilities/instruments.

In case of partnership/proprietary concerns, the rating/outlook assigned by CARE is based on the capital deployed by the partners/proprietor and the financial strength of the firm at present. The rating/outlook may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor in addition to the financial performance and other relevant factors.

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Annexure 1
Details of Rated Facilities

1. Long-term facilities

1.A. Fund based limits

(Rs. crore)

Sr. No.	Name of Bank	Overdraft	Remarks
1.	Bank of Baroda	1.00	-
	Total	1.00	

Total long-term facilities (1.A) - Rs.1 crore

2. Long-term/Short-term facilities

2.A. Non fund based limits

(Rs. crore)

Sr. No.	Name of Bank	Bank Guarantee	Remarks
1.	Bank of Baroda	40.00	-
	Total	40.00	

Total long term/short term facilities (2.A.) - Rs.40.00 crore