ReLIANCE

Reliance Communications Limited Dhirubhai Ambani Knowledge City Navi Mumbai - 400 710, India

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January 5, 2018

The General Manager Corporate Relationship Department **BSE Limited** Phiroze Jeeieebhov Towers Dalal Street, Fort, Mumbai 400 001 Fax No.: 2272 2037/39/41/61/3121/3719

The Manager National Stock Exchange of India Ltd. Exchange Plaza, C/1, Block G Bandra - Kurla Complex, Bandra (East) Mumbai 400 051 Fax No.: 2659 8237 / 38/8347/48 /

66418124/25/26

NSE Symbol: RCOM

BSE Scrip Code: 532712

Dear Sir.

Sub. : Intimation under Regulation 30, 51, 56, 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to our letter dated July 4, 2017 informing you about the Strategic Debt Restructuring (SDR) invoked by JLF (comprising holders of Non-convertible Debentures (NCD) and standstill period on the Company's debt including servicing obligations till December, 2017 including that of no Record Date shall be fixed for payment of Interest on NCDs.

We further wish to draw your kind attention to our letters dated 26th December 2017 and 28th December 2017 inform you of the Assets Monetisation Programme and the signing of binding agreements for sale of Wireless Spectrum, Tower, Fiber and Media Convergence Node (MCN) assets. Presently, the Company is working expeditiously to complete the process and expects to close the same in a phased manner between January and March, 2018, subject to receipt of applicable approvals. The assets sale proceeds shall be utilized to repay company's debt including NCD's in such manner as may be decided by the JLF.

In view of above, Company shall not pay or fix any Record date for payment of Interest on NCD's till completion of restructuring process.

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Kindly inform your members accordingly.

Yours faithfully

For Reliance Communications Limited

Prakash Shenov

Company Secretary

Copy to:

Debenture Trustees

Axis Trustee Services Limited,

Registered office: - Axis Trustee Services Limited Axis House, Bombay Dyeing Mills Compound.

Pandurang Budhkar Marg, Worli, Mumbai - 400 025