GYANSHANKAR INVESTMENT AND TRADING CO. PRIVATE LIMITED

CIN: U67120MH1992PTC066758

1601, Marathon Height, Jai Barat Oil Mills Compound, P B Marg, Lower Parel Mumbai, Maharashtra – 400013

Date: 17.01.2018

To,

BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

To,
National Stock Exchange Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai, Maharashtra 40005

<u>Sub: Intimation under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

Dear Sir.

This is to inform you that 1,62,70,484 equity shares of the company have been merged with Gyanshankar Investment And Trading Co. Private Limited constituting 36.20 % of the issued capital* of Bharat Wire Ropes Ltd on 15.01.2018 pursuant to the Scheme of Amalgamation of Stellar Credit And E - Trading Private Limited (Formerly known as Stellar Credit Private Limited) CIN: U65190MH1996PTC103443, (Transferor Company 1) and Gaji Mercantile Private Limited, CIN: U51900MH2010PTC202821 (Transferor Company 2) with Gyanshankar Investment And Trading Co. Private Limited, CIN: U67120MH1992PTC066758 (Transferee Company) and their respective shareholders as approved by NCLT vide its order dated 29.09.2017 and order copy received on 10.01.2018 and the allotment made by the transferee company to the shareholders of transferor companies on 15.01.2018.

The above transaction is exempted under Regulation 10(1)(d)(iii) from the obligation of making Open Offer under Regulation 3 and Regulation 4.

We Gyanshankar Investment and Trading Co. Private Limited is filing the report in compliance with Regulation 10(6) pursuant to the exemption provided under Regulation 10(1)(d)(iii).

Please find enclosed herewith the Report under Regulation 10(6) of the SEBI (SAST) Regulations, 2011.

TRADI

Kindly acknowledge the receipt Thanking You

Yours Sincerely

For Gyanshankar Investment And Trading Co. Private Limited

Authorised Signatory

CC: Bharat Wire Ropes Ltd

Encl: As above

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<u>Disclosures under Regulation 10(6)</u> –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Nai (TC	me of the Target Company	Bharat Wire Ropes Ltd				
2.	Nai	ne of the acquirer(s)	Gyanshankar Investment and Trading Co. Private Limited				
3.	Nai	me of the stock exchange ere the share of TC are	BSE Limited and National Stock Exchange Limited				
4.	inc for	stails of the transaction cluding rationale, if any, the transfer/acquisition shares.	Scheme of Amalgamation of Stellar Credit And E - Trading Private Limited (Formerly known as Stellar Credit Private Limited) CIN: U65190MH1996PTC103443, (Transferor Company 1) and Gaji Mercantile Private Limited, CIN: U51900MH2010PTC202821 (Transferor Company 2) with Gyanshankar Investment And Trading Co. Private Limited, CIN: U67120MH1992PTC066758 (Transferee Company) and their respective shareholders as approved by NCLT vide its order dated 29.09.2017. The copy of the Order received on 10.01.2018 along with Scheme is attached herewith as <i>Annexure A</i> . The allotment was made by the company on 15.01.2018.				
5.	wh	levant regulation under tich the acquirer is empted from making open er	Regulation 10(1)(d)(iii)				
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations date of filing with the stock exchange.		Regulation 10(5)- Not Applicable				
7.		tails of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made			
	a.	Name of the transferor / seller	NA	NA NA			
	b.	Date of acquisition	NA	NA			
	c.	Number of shares/ voting rights in respect of the acquisitions from each	NA	NA			

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		person mentioned in 7(a) above				
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC			NA *	
	e.	Price at which shares are proposed to be acquired / actually acquired	NA		NA	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a.	Each Acquirer / Transferee(*)	17,14,370	3.81	1,79,84,854	40.01
	b.	Each Seller / Transferor	1,62,70,484	36.20	0	0

For Gyanshankar Investment and Trading Co. Private Limited

& TRADI

Authorised Signatory

Date: 17.01.2018 Place: Mumbai

Note: (*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
