


| Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011  |   |  |  |
|--|---|--|--|
| Name of the Target Company (TC)  | LT Foods Limited                          |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | India Agri Business Fund Limited (Seller) |  |  |
| Whether the acquirer belongs to Promoter / Promoter group  | No  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | NSE and BSE                               |  |  |
| Details of the acquisition / disposal as follows   | Number                                    | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition / disposal under consideration, holding of: -</b>  |   |  |  |
| a) Shares carrying voting rights   | 15,849,818                                | 4.96%  | 4.96%  |
| b) Voting rights (VR) otherwise than by shares   | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  | -   | -  | -  |
| <b>d) Total (a+b+c)</b>  | 15,849,818                                | 4.96%  | 4.96%  |
| <b>Details of acquisition / sale: -</b>  |   |  |  |
| a) Shares carrying voting rights acquired / sold   | 7,119,607                                 | 2.23%  | 2.23%  |
| b) VRs acquired otherwise than by shares   | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold   | -   | -  | -  |
| <b>d) Total (a+b+c)</b>  | 7,119,607                                 | 2.23%  | 2.23%  |
| <b>After the acquisition/sale, holding of: -</b>   |   |  |  |
| a) Shares carrying voting rights   | 8,730,211                                 | 2.73%  | 2.73%  |
| b) VRs otherwise than by shares  | -   | -  | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition   | -   | -  | -  |
| <b>d) Total (a+b+c)</b>  | 8,730,211                                 | 2.73%  | 2.73%  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Open Market, please refer the annexure    |  |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | Please refer the annexure                 |  |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 319,844,780                               |  |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 319,844,780                               |  |  |
| Total diluted share/voting capital of the TC after the said acquisition  | 319,844,780                               |  |  |
| <b>For India Agri Business Fund Ltd.</b><br><br><b>Name: - Aslam Koomar, (Director)</b><br><b>Date: - 8-Jan-2018</b><br><b>Place: Mauritius</b> |   |  |  |

| Trade        | CLIENT CD | Date of Transaction | Broker Name  | Exchange | SEC_NAME         | ISIN_CD      | No. of shares    |
|--------------|-----------|---------------------|--------------|----------|------------------|--------------|------------------|
| 1            | RABAINDI  | 22-Nov-17           | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 199,197          |
| 2            | RABAINDI  | 27-Nov-17           | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 26,652           |
| 3            | RABAINDI  | 30-Nov-17           | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 325,930          |
| 4            | RABAINDI  | 1-Dec-17            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 766,757          |
| 5            | RABAINDI  | 1-Dec-17            | HDFC SEC LTD | BSE      | LT FOODS LIMITED | INE818H01012 | 50,000           |
| 6            | RABAINDI  | 4-Dec-17            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 276,447          |
| 7            | RABAINDI  | 4-Dec-17            | HDFC SEC LTD | BSE      | LT FOODS LIMITED | INE818H01012 | 30,000           |
| 8            | RABAINDI  | 5-Dec-17            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 200,000          |
| 9            | RABAINDI  | 6-Dec-17            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 100,000          |
| 10           | RABAINDI  | 7-Dec-17            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 2,000,000        |
| 11           | RABAINDI  | 8-Dec-17            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 34,208           |
| 12           | RABAINDI  | 11-Dec-17           | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 50,000           |
| 13           | RABAINDI  | 12-Dec-17           | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 52,971           |
| 14           | RABAINDI  | 19-Dec-17           | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 288,431          |
| 15           | RABAINDI  | 19-Dec-17           | MOSL         | NSE      | LT FOODS LIMITED | INE818H01012 | 200              |
| 16           | RABAINDI  | 20-Dec-17           | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 427,170          |
| 17           | RABAINDI  | 1-Jan-18            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 86,644           |
| 18           | RABAINDI  | 2-Jan-18            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 100,000          |
| 19           | RABAINDI  | 3-Jan-18            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 605,000          |
| 20           | RABAINDI  | 4-Jan-18            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 250,000          |
| 21           | RABAINDI  | 5-Jan-18            | HDFC SEC LTD | NSE      | LT FOODS LIMITED | INE818H01012 | 1,250,000        |
| <b>Total</b> |           |                     |              |          |                  |              | <b>7,119,607</b> |

Total gross consideration received from sale of above shares is Rs. 60,97,22,460.08

For India Agri Business Fund Ltd.



Name: - Aslam Koomar, (Director)

Date: - 08-Jan-18

Place: - Mauritius