

# Praham India LLP

(A Limited Liability Partnership)

LLP no.AAA-2865

19B, Anand Vihar CHS Ltd., Danda Pada, 19th Road, Khar (West), Mumbai – 400052

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January 23, 2018

To,

**Bombay Stock Exchange Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**Company Code No. 531120**

**The National Stock Exchange of  
India Ltd.**  
Exchange Plaza,  
Bandra- Kurla Complex,  
Mumbai - 400051

**Company Code: PATELENG/EQ**

**Patel Engineering Ltd.,  
Company Secretary**  
Patel Estate Road,  
Jogeshwari (west),  
Mumbai - 400102

Dear Sir,

**Sub: Compliance in terms of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly acknowledge receipt of the same.

Thanking you.

**For Praham India LLP**



**Rupen Patel**  
**Designated Partner**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Patel Engineering Ltd.
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd. and BSE Ltd
Date of reporting	January 23, 2018
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked	Praham India LLP
Details of the creation of encumbrance:	

Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / Invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (encumbrance / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance **	Number	% of Share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Patel Corporation LLP	1,86,65,257	11.89	1,86,65,257	11.89	-	-	-	-	-	-	-	1,86,65,257	11.89
Praham India LLP	1,67,44,427	10.66	1,64,90,912	10.50	Invocation	November 27, 2017 November 28, 2017 December 07, 2017	Pledge	Invocation of shares is under Debt restructuring (S4A Scheme) of Patel Engineering Limited	63,23,532	4.03	Annexure I	1,01,67,380	6.47
Rupen Pravin Patel	13,52,600	0.83	13,52,600	0.83	-	-	-	-	-	-	-	13,52,600	0.83
Alina Rupen Patel	12,90,000	0.79	-	-	-	-	-	-	-	-	-	-	-
Sonal Patel	3,50,500	0.21	-	-	-	-	-	-	-	-	-	-	-
Rianna Batra	1,99,950	0.12	-	-	-	-	-	-	-	-	-	-	-
Chandrika Pravin Patel	1,49,900	0.09	1,49,900	0.09	-	-	-	-	-	-	-	1,49,900	0.09

Ryan Rupen Patel	90,000	0.06	-	-	-	-	-	-	-	-	-	-	-
Pravin Arjunbhai Patel	40,800	0.02	40,800	0.02	-	-	-	-	-	-	-	40,800	0.02

**For Prahm India LLP**



**Rupen Patel**  
Designated Partner

Place : Mumbai

Date: January 23, 2018

**Annexure I**

Name of the lenders of Patel Engineering Limited	Date of invocation of pledge	Number of shares	% of the total share capital
Axis Bank	November 27, 2017	5,97,279	0.380
ICICI Bank	November 27, 2017	5,34,406	0.340
Indusind Bank	November 27, 2017	74,160	0.047
Yes Bank	November 27, 2017	3,80,126	0.242
EXIM Bank	November 27, 2017	1,48,518	0.095
Bank of Baroda	November 28, 2017	3,65,978	0.233
Bank of India	November 28, 2017	4,31,028	0.275
Bank of Maharashtra	November 28, 2017	4,00,498	0.255
Canara Bank	November 28, 2017	4,77,495	0.304
Corporation Bank	November 27, 2017	3,10,203	0.198
DBS Bank	November 28, 2017	4,03,374	0.257
Dena Bank	November 28, 2017	15,02,880	0.957
IDBI Bank	November 28, 2017	2,73,925	0.174
RBL Bank	November 27, 2017	53,737	0.034
Standard Chartered Bank	November 28, 2017	2,19,978	0.140
Societe General	December 07, 2017	1,49,947	0.096
<b>Total</b>		<b>63,23,532</b>	<b>4.028</b>