



ALKALI METALS LTD.,

Plot B-5, Block III, IDA, UPPAL, Hyderabad - 500 039, India
CIN: L27109TG1968PLC001196

Tel :-+91-40-2756 2932 / 2720 1179 Fax:- 91-40-2756 2634 / 2720 1454
Email: alkalimetals@alkalimetals.com ; Website : www.alkalimetals.com

AN ISO 9001 & 14001 COMPANY



Manufacturers of Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Teravolts,
Amino Pyridines, Pyridine Derivatives, Cyclic Compounds, Fine Chemicals, Oleo Chemicals & Oleoresins

AML/238-BM/20180122

Date: 22nd Jan 2018

To
The General Manager
Department of Corporate Services,
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Ph: 022-22721234
Fax: 022-22723121
Scrip Code: 533029

To
The Vice President,
Listing Department,
National Stock Exchange of India,
Bandra (East),
Exchange Plaza, Bandra Kurla Complex,
Mumbai-400051
Ph: 022-26598235/36
Fax: 022-26598237/238/347/348
Symbol: ALKALI, Series : EQ

Dear Sir,

Sub: Outcome of Board Meeting-Reg.,
Ref: Alkali Metals Ltd.

In the 238th Meeting of the Board of Directors of the company held on Monday 22nd January 2018 inter alia, has considered and approved the following items:

1. The Un-audited Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 for the 3rd quarter ended 31.12.2017 and to publish the same. A copy of the same along with Limited Review Report is attached.
2. Re-appointment of Sri. Y.S.R. Venkata Rao, Managing Director subject to approval of the members of the Company for a period of 3 years with effect from 1st May, 2018.

This is for your information and record.

Thanking You

Yours faithfully,
For Alkali Metals Limited

Y.S.R. Venkata Rao
Managing Director
DIN: 00345524

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31-12-2017

Particulars	(Amount Rupees in Lakhs)					
	Quarter ended			Nine Months Period ended		For the year ended
	31-12-2017 (Unaudited)	30-09-2017 (Unaudited)	31-12-2016 (Unaudited)	31-12-2017 (Unaudited)	31-12-2016 (Unaudited)	31-03-2017 (Audited)
1. Revenue from operations	1,529.50	1,582.60	1,682.28	4,665.24	4,611.39	5,806.34
2. Other Income	22.52	3.26	2.38	28.83	24.74	31.19
Total Income	1552.02	1,585.86	1,684.66	4,694.07	4,636.13	5,837.53
3. Expenses						
a. Cost of material consumed	767.52	698.17	750.29	2,142.01	2,211.33	3,066.69
b. Change in inventories of finished goods, work in progress & stock in trade	-186.74	58.80	-26.06	-40.62	-148.69	-237.19
c. Employees benefit expense	200.70	188.31	183.69	576.95	556.22	781.03
d. Finance cost	55.81	57.30	81.73	178.14	208.44	280.78
e. Depreciation and Amortisation expenses	87.63	87.62	91.49	254.27	273.65	369.61
f. Power & Fuel	170.08	131.56	162.04	419.25	462.62	604.24
g. Repairs & Maintenance	54.58	16.99	15.56	94.88	57.66	86.91
h. Manufacturing Expenses	59.95	66.85	66.66	180.49	189.28	251.60
i. R & D Expenditure	52.41	24.87	9.59	106.26	67.97	116.40
j. Excise duty & Sales Tax & GST	127.11	157.27	145.75	388.87	343.79	0.00
k. Administrative Expenses	16.56	12.30	21.53	55.52	62.31	90.93
l. Marketing Expenses	66.59	39.96	67.13	150.70	157.36	228.62
m. Other expenditure	36.21	28.87	26.07	100.31	76.11	130.63
Total Expenses	1,508.41	1,568.87	1,595.47	4,607.03	4,518.05	5,770.25
4. Profit/(Loss) from Operations before Exceptional Items and Tax {(1 + 2) - 3}	43.61	16.99	89.19	87.04	118.08	67.28
5. Exceptional items	0.00	0.00	0.00	0.00	0.00	28.76
6. Profit/(Loss) before tax (4 - 5)	43.61	16.99	89.19	87.04	118.08	38.52
7. Tax expense						
- Current Tax	8.28	3.24	18.17	16.59	24.03	6.71
- Income Tax relating to previous years	0.00	0.00	0.00	0.00	0.00	3.24
- Mat Credit entitlement	-8.28	-3.24	-18.17	-16.59	-24.03	-6.71
- Defered Tax	0.00	0.00	0.00	0.00	0.00	0.00
8. Net Profit / (Loss) after tax (6 - 7)	43.61	16.99	89.19	87.04	118.08	35.28
9. Other Comprehensive Income Net of Taxes	0.00	0.00	0.00	0.00	0.00	0.00
10. Total Comprehensive Income (8 + 9)	43.61	16.99	89.19	87.04	118.08	35.28
11. Paid-up equity share capital (Face Value of the Share Rs.10/- each)	1,018.25	1,018.25	1018.25	1018.25	1018.25	1,018.25
12. Reserves excluding Revaluation Reserves						3,913.88
extraordinary items) (of Rs.10/- each(not annualised)						
a) Basic	0.43	0.17	0.88	0.85	1.16	0.35
b) Diluted	0.43	0.17	0.88	0.85	1.16	0.35
14. ii) Earnings per Share (after extraordinary items) (of Rs.10/-each(not						
a) Basic	0.43	0.17	0.88	0.85	1.16	0.35
b) Diluted	0.43	0.17	0.88	0.85	1.16	0.35

For ALKALI METALS LTD.

M. S. S.
Managing Director

Notes:-

1. The above un-audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 22nd January 2018.

2. The company adopted Indian Accounting Standards (Ind AS) from April 1, 2017 as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the generally accepted accounting principles in India. The date of transition to Ind AS is April 1, 2017, The financial results of the previous year ended March 31, 2017 are not Ind AS Compliant.

3. The results for the quarter and Nine months ended 31st December 2016 have not been subjected to Limited Review or Audit. However, the management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.

4. Reconciliation of Statement of Profit & Loss between Indian GAAP as previously reported and the Total Comprehensive Income as per Ind AS for the Quarter and Nine months ended December 31, 2016 is follows:

(Rs in Lakhs)

Particulars	Quarter ended	Nine months ended	31
	31-12-16	12-16	
Net Profit reported under Indian GAAP	89.12	117.84	
Adjustments:			
Depreciation	(+) 1.62	(+) 4.85	
IFST Loan	(+) 2.38	(+) 7.16	
Interest on IFST Loan	(-) 3.93	(-) 11.77	
Net Profit as per Ind AS	89.19	118.08	
Other Comprehensive Income	-	-	
Total Comprehensive Income under Ind AS	89.19	118.08	

5. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.

6. EPS for the quarter and year-to-date was calculated as per AS 20.


7. SEGMENT REPORTING

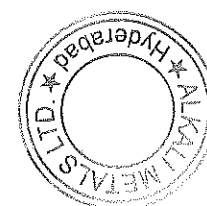
As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with AS - 17 issued by ICAI.

Geographic Location	Rs in lacs					
	Quarter ended			Nine Months ended		For the year ended
	31-12-2017	30-09-2017	31-12-2016	31-12-2017	31-12-2016	31-03-2017
Revenue						
Domestic	1,034.01	1,048.32	868.83	2,945.65	2,660.07	2,911.28
External	495.49	534.28	813.45	1,719.59	1,951.32	2,895.06
Total	1,529.50	1,582.60	1,682.28	4,665.24	4,611.39	5,806.34
Trade Receivables						
Domestic	322.37	223.64	346.29	322.37	346.29	324.76
External	430.77	487.46	583.36	430.77	583.36	703.13
Total	753.14	711.10	929.65	753.14	929.65	1,027.89
Other Disclosures:						
Carrying amount of Segment assets						
India	8,411.95	8,179.79	8,290.79	8,411.95	8,290.97	8,240.12
Additions to Fixed Assets						
India	0.08	0.08	2.88	4.21	8.57	8.57

The Company has no assets outside India other than the Trade Receivables.

Date: 22-01-2018
Place: Hyderabad


Y.S.R. Venkata Rao
Managing Director
DIN: 00345524



LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited standalone financial results of **ALKALI METALS LIMITED ("the Company")** for the quarter and half year ended December 31, 2017 ("Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 ("SEBI Regulations").

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that We plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable Indian accounting standards ('Ind As') prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CKS ASSOCIATES

Chartered Accountants

FRN: 007390S

V. Srinath

Partner

M.No. 021185



Hyderabad

January 22, 2018