

<b>बैंक ऑफ महाराष्ट्र</b> प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5		<b>BANK OF MAHARASHTRA</b> Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
<b>निवेशक सेवाए विभाग/ Investor Services Department</b>		
<b>Tel No.:020 25511360 E-mail: investor_services@mahabank.co.in</b>		
<b>AX1/ISD/STEX/2017-18</b>		<b>Date: 27.01.2018</b>

The General Manager,  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai-400 001

The Vice President,  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

**Scrip Code: BSE: 532525 / NSE: MAHABANK- EQ**

Dear Sir/ Madam,

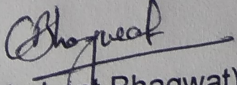
**Sub: Raising of Capital.**

This is to inform you that a meeting of Board of Directors of the Bank will be held on Wednesday, 31<sup>st</sup> January, 2018 *inter alia* to consider the proposal of raising of equity capital of Bank by way of Preferential allotment of shares to Government of India (GOI), subject to necessary approvals/ permissions in regard to communication received from GOI vide its letter F.No.7/38/2014-BOA dated 24<sup>th</sup> January, 2018 for capital infusion in Bank.

We request you to consider the above information pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

Thanking you,

Yours faithfully,  
For Bank of Maharashtra

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer