

January 25, 2018

The General Manager
Corporate Relations Department
Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Mr. K Hari
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code No. 532481

Scrip Code No. NOIDA TOLL EQ

Re : Update on Commencement of Arbitration proceedings against NOIDA

Dear Sirs,

As disclosed earlier by Noida Toll Bridge Company Limited ("Company") an arbitration tribunal comprising of Hon'ble Justice R.C. Lahoti, Former Chief Justice of India (Presiding Arbitrator), (ii) Hon'ble Justice Vikramajit Sen and (iii) Hon'ble Justice S.B. Sinha ("Arbitral Tribunal") has been constituted for settlement of all claims and disputes arising under the Concession Agreement dated 12.11.1997 between the parties thereto.

On 20.01.2018 Infrastructure Leasing and Financial Services Limited ("IL&FS"), in its capacity as the Sponsor under the Concession Agreement dated 12.11.1997 executed between the Company, IL&FS and New Okhla Industrial Development Authority ("NOIDA") , has filed before the Hon'ble Arbitral Tribunal an Impleadment application together with a Statement of Claim against NOIDA.

This is for information and record.

Sincerely



Dhiraj Gera
Company Secretary & Compliance Officer