

January 11, 2018

**General Manager,**  
Listing Department,  
BSE Limited,  
P.J. Tower, Dalal Street,  
Mumbai 400 001

**Vice President,**  
Listing Department,  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051

**Scrip Code No: 533177**

**Scrip Code No: IL&FSTRANS EQ**

Dear Sirs,

**Re.: CNH 900 Million Notes Offering by ITNL Offshore Pte. Ltd., Singapore, a wholly owned subsidiary**

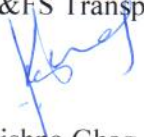
We would like to inform that ITNL Offshore Pte. Ltd., a wholly owned subsidiary of the Company in Singapore, has successfully priced a bond deal for CNH 900 million (Reg S only) Senior Unsecured Notes due 2021 at an annualized yield of 8% and has today completed the allocation to the Investors

This is the largest ever CNH bond issuance by the Company in the International markets and one of the largest size achieved by an Indian corporate in the CNH bond market

These Notes will be listed on the Singapore Stock Exchange. The proceeds of this bond would be primarily used to refinance the existing bonds of the Company

Thank you

Yours faithfully,  
IL&FS Transportation Networks Limited

  
Krishna Ghag  
Vice President &  
Company Secretary