

Mukand Ltd.

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India 400 605
Tel : 91 22 2172 7500 / 7700 Fax : 91 22 2534 8179
CIN : L99999MH1937PLC002726

16th January, 2018

1.	Department of Corporate Services BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. ISIN CODE : INE304A01026 INE304A04012 BSE Scrip Code: 500460	2.	Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Plot no. C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 ISIN CODE : INE304A01026 INE304A04012 NSE Scrip Name: MUKANDLTD.
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- Sub: 1) Scheme of Arrangement and Amalgamation (**Scheme**) amongst Mukand Limited (“**Company**”), Mukand Vijayanagar Steel Limited (“**MVSL**”) and Mukand Alloy Steels Private Limited (“**MASPL**”) and their respective shareholders and creditors.
2) Intimation of effectiveness of Scheme of Arrangement and Amalgamation.

Dear Sir,

This is in furtherance of our letter dated 22nd December, 2017 intimating you about the approval of the Scheme by NCLT & uploading of the Order dated 13th December, 2017 passed by Hon’ble National Company Law Tribunal, Mumbai Bench (NCLT) on its website.

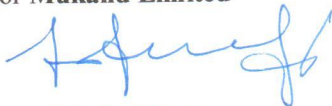
In this regard, kindly note that the Company has submitted certified true copy of the above Order of NCLT sanctioning the Scheme with Registrar of Companies vide e-form on 15th January, 2018. Consequently, the scheme has come into effect with the Appointed Date of 1st January 2017.

The Company has received all requisite approvals as required under Scheme approved by NCLT and upon filing of the Scheme with Registrar of Companies, as mentioned above, the Scheme has become effective. Accordingly, (a) Alloy Steel Rolling & Finishing Business Undertaking of the Company stands transferred to MVSL through Slump Sale and soon thereafter MVSL (post Slump Sale) has merged with MASPL (b) MVSL stands dissolved without winding up.

Kindly acknowledge the receipt of this letter and oblige.

Thanking you,

Yours faithfully,
For **Mukand Limited**



Name : Mr. K J Mallya
Designation: Company Secretary
Authorised Signatory