

January 29, 2018

The Bombay Stock Exchange Limited
Listing Dept
P.J.Tower, Dalal Street
Fort, Mumbai-400001

Dear Sirs,

Sub: Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance of shares in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We refer to our letter dated 01.12.2017 on the captioned subject filing therewith the Disclosure in Annexure -1 pursuant to Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and exchange email dated 01.01.2018 stating discrepancies observed by exchange in respect of the disclosure filed by Emkay Corporate Services Private Limited and revised disclosure filed by the Company after making good the discrepancies observed. We also refer to an email dated 24.01.2018 stating further discrepancies observed by the exchange in respect of the disclosure filed by Emkay Corporate Services Private Limited.

We are now filing herewith the revised disclosure in Annexure -1 pursuant to Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of encumbrance on equity shares of Emkay Global Financial Services Limited with additional details as per your e-mail dated 24.1.2018.

Please acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For Emkay Corporate Services Private Limited

B. R. Shah.

Bhavesh Shah
Director

Encl: as above

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Emkay Global Financial Services Limited										
Names of the stock exchanges where the shares of the target company are listed		BSE Ltd and National Stock Exchange of India Limited										
Date of reporting		01.12.2017 (revised reporting date is 2.1.2018 & 29.01.2018)										
Name of the promoter or PAC on whose shares encumbrance has been created/released		Emkay Corporate Services Private Limited										
Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)										
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/n on disposal undertaking/ot hers)	Reasons for encumbrance	Number	% of share capital	Name of entity in whose favour shares encumbered	Post event holding of encumbered shares{creation [(2)+(3)]/release [(2)-(3)]/invocation [(1)-(3)]}
	Number	% of total share capital	Number	% of total share capital								
Emkay Corporate Services Private Limited	41,50,000	16.92	41,50,000	16.92	Release	30.11.2017	Pledge	Repayment of Full Loan	41,50,000	16.92	Kotak Mahindra Bank Limited	NIL

For Emkay Corporate Services Private Limited

B.R. Shah

Bhavesh Shah
Director

Place: Mumbai
Date: 29.01.2018