

January 10, 2018

BSE Limited
Debt Segment,
1st Floor, P.J Towers,
Fort, Mumbai – 400 001

Dear Sir,

Sub: Reporting pursuant to the Clause 3.1.1 of SEBI Circular dated June 30, 2017 on 'Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008'.

Pursuant to the provisions of the Clause 3.1.1 of the aforementioned SEBI Circular, all issuers who have made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, are required to submit a statement containing information of private placement of debt securities, in the prescribed format within fifteen working days of the date of the said Circular.

In view of this, a statement containing the details of the debt securities issued by the bank on private placement basis, under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 is enclosed herewith.

You are requested to take the same on record.

Yours faithfully
For YES BANK LIMITED


 **Shivanand R. Shettigar**
Company Secretary

The Manager Issuer Interface Department National Securities Depository Limited Trade World, A-Wing, 4th Floor Kamla Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013	The Manager Listing Department Central Depository Service (India) Limited Marathon Futurex, A-Wing, 25 th Floor, NM Joshi Marg, Lower Parel, Mumbai 400013.
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YES Bank Limited
Statement containing details of the debt securities issued by the Bank, on private placement basis under SEBI (Issue and Listing of Debt Securities) Regulations 2008, as on December 31, 2017



Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (in Rs. Crore)		Amount Outstanding (in Rs. Crore)
							Rs. Crore	(in Rs. Crore)	
YES Bank Limited	INE528G08121	15/09/2008	15/09/2023	11.75%	Annual	Call	200.00	200.00	200.00
YES Bank Limited	INE528G08139	30/09/2009	30/04/2020	9.65%	Annual	-	260.00	260.00	260.00
YES Bank Limited	INE528G08147	22/01/2010	22/01/2020	9.65%	Annual	-	300.00	300.00	300.00
YES Bank Limited	INE528G08154	14/08/2010	14/08/2025	9.65%	Annual	Call	440.00	440.00	440.00
YES Bank Limited	INE528G08162	08/09/2010	08/09/2025	9.50%	Annual	Call	200.00	200.00	200.00
YES Bank Limited	INE528G08170	30/09/2010	30/04/2020	9.30%	Annual	-	306.40	306.40	306.40
YES Bank Limited	INE528G08196	25/07/2011	25/07/2021	10.30%	Annual	-	321.50	321.50	321.50
YES Bank Limited	INE528G08204	28/10/2011	28/10/2021	10.20%	Annual	-	243.00	243.00	243.00
YES Bank Limited	INE528G08212	28/03/2012	28/03/2022	9.90%	Annual	-	300.00	300.00	300.00
YES Bank Limited	INE528G08220	23/08/2012	23/08/2022	10.00%	Annual	-	300.00	300.00	300.00
YES Bank Limited	INE528G08238	10/09/2012	10/09/2022	10.00%	Annual	-	300.00	300.00	300.00
YES Bank Limited	INE528G08246	31/10/2012	31/10/2022	9.90%	Annual	-	259.70	259.70	259.70
YES Bank Limited	INE528G08253	10/11/2012	10/11/2027	10.25%	Annual	Call	275.00	275.00	275.00
YES Bank Limited	INE528G08261	31/12/2013	N.A.	10.50%	Annual	Call	280.00	280.00	280.00
YES Bank Limited	INE528G08279	24/02/2015	24/02/2025	8.85%	Annual	-	1000.00	1000.00	1000.00
YES Bank Limited	INE528G08287	29/06/2015	30/06/2025	9.15%	Annual	-	554.20	554.20	554.20
YES Bank Limited	INE528G08295	05/08/2015	05/08/2025	8.95%	Annual	-	315.00	315.00	315.00
YES Bank Limited	INE528G08303	31/12/2015	31/12/2025	8.90%	Annual	-	1500.00	1500.00	1500.00
YES Bank Limited	INE528G08311	15/01/2016	15/01/2026	9.00%	Annual	-	800.00	800.00	800.00
YES Bank Limited	INE528G08329	20/01/2016	20/01/2026	9.05%	Annual	-	500.00	500.00	500.00
YES Bank Limited	INE528G08337	31/03/2016	31/03/2026	9.00%	Annual	-	545.00	545.00	545.00
YES Bank Limited	INE528G08345	30/09/2016	30/09/2026	8.00%	Annual	-	2135.00	2135.00	2135.00
YES Bank Limited	INE528G08352	23/12/2016	NA	9.50%	Annual	Call	3000.00	3000.00	3000.00
YES Bank Limited	INE528G08360	29/12/2016	29/12/2023	7.62%	Annual	-	330.00	330.00	330.00
YES Bank Limited	INE528G08378	29/09/2017	29/09/2027	7.80%	Annual	-	2500.00	2500.00	2500.00
YES Bank Limited	INE528G08386	03/10/2017	01/10/2027	7.80%	Annual	-	1500.00	1500.00	1500.00
YES Bank Limited	INE528G08394	18/10/2017	N.A.	9.00%	Annual	-	5415.00	5415.00	5415.00
YES Bank Limited	INE528G09046	21/02/2009	N.A.	10.25%	Annual	Call	115.00	115.00	115.00
YES Bank Limited	INE528G09053	09/03/2009	N.A.	10.25%	Annual	Call	39.00	39.00	39.00
YES Bank Limited	INE528G09061	05/03/2010	N.A.	10.25%	Annual	Call	82.00	82.00	82.00
YES Bank Limited	INE528G09079	21/08/2010	N.A.	9.90%	Annual	Call	225.00	225.00	225.00
YES Bank Limited	INE528G09103	29/06/2012	29/06/2027	10.25%	Annual	Call	60.00	60.00	60.00
YES Bank Limited	INE528G09111	28/09/2012	28/09/2027	10.15%	Annual	Call	200.00	200.00	200.00
YES Bank Limited	INE528G09129	16/10/2012	16/10/2022	10.00%	Annual	-	200.00	200.00	200.00
YES Bank Limited	INE528G09137	27/12/2012	27/12/2027	10.05%	Annual	Call	169.10	169.10	169.10
						Total	25169.90	25169.90	25169.90

