



Genus Paper & Boards Ltd.

(A Kailash Group Company)

CIN No : L21098UP2012PLC048300 PAN NO-AAECG5483A

Genus
energizing lives

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January 30, 2018

BSE Limited

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Scrip Code : 538961

National Stock Exchange of India Ltd.

(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
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Mumbai - 400 051.

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Symbol : GENUSPAPER

Dear Sir/Madam

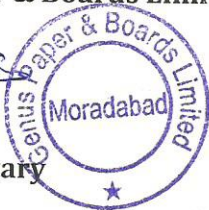
Sub: Investor Release - Q3 & 9M FY18 Standalone Results

We enclose herewith an Investor Release titled "Q3 & 9M FY18 Standalone Results".

Thanking You

Yours truly,
For **Genus Paper & Boards Limited**

Anuj Ahluwalia
Anuj Ahluwalia
Company Secretary



GENUS PAPER & BOARDS LIMITED

Q3 & 9M FY18 Standalone Results

9M FY18 Standalone Financial Snapshot:

- Sales grew by 8.1% YoY to Rs 245.5 Cr
- EBITDA grew by 82.6% YoY to Rs 27.6 Cr
- PAT grew by 169.6% YoY to Rs 11.3 Cr

January 30rd, 2018, Genus Paper & Boards Ltd, one of the leading manufacturer of multi-layer Kraft paper, has announced its audited financial results for the Quarter ended 31st December 2018. The financial results have been prepared as per Ind-AS.

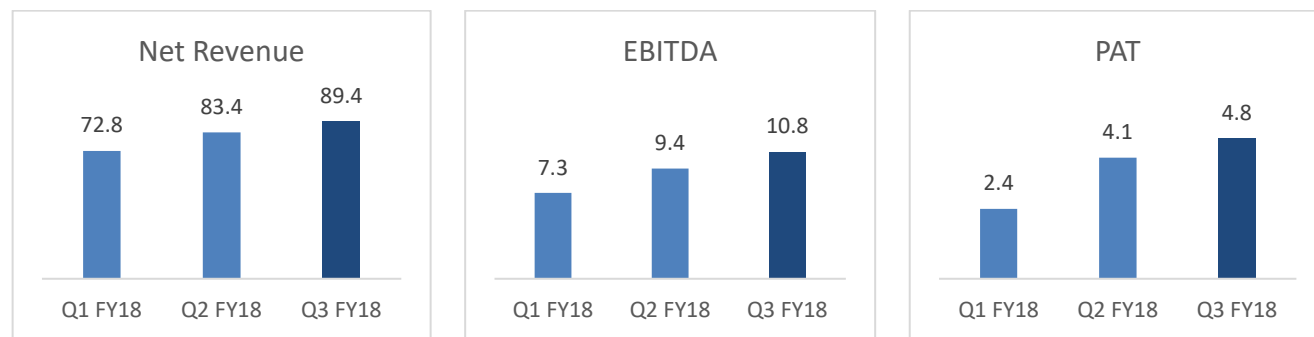
Standalone P&L (Rs. Cr)	Q3 FY18	Q3 FY17	YoY	Q2 FY18	QoQ	9M FY18	9M FY17	YoY
Net Revenue	89.4	69.2	29.2%	83.4	7.2%	245.5	227.0	8.1%
EBITDA	10.8	4.7	129.9%	9.4	15.2%	27.6	15.1	82.6%
EBITDA Margin	12.1%	6.8%		11.3%		11.2%	6.7%	
PAT	4.8	1.4	245.6%	4.1	16.0%	11.3	4.2	169.6%
PAT Margin %	5.4%	2.0%		5.0%		4.6%	1.8%	

Q3FY18 Result Update

- The revenue stood at Rs. 89.4 Cr for Q3FY18 as against Rs. 69.2 Cr in Q3FY17 recording a growth of 29.2% YoY led by better realisations on finished product
- The company reported EBITDA of Rs. 10.8 Cr Q3FY18 as against Rs 4.7 Cr in Q3FY17, a growth of 129.9% YoY. EBITDA margin has increased by 531 basis points to 12.1% against 6.8% in last year, because of favourable raw material cost
- The Profit after Tax has increased by 245.6% year on year to Rs. 4.8 Cr in Q3FY18

Investor Release

Sequential Quarterly Growth (Rs. in Cr)



Business Update

We have leased a Kraft paper manufacturing facility for 5 Years with effect from 22nd January 2018. The facility is located at Kashipur, Uttarakhand and has manufacturing capacity of 75,000 metric tonnes per annum (MTPA). It is an operational plant and the leasing would help to cater to the demand of our existing clients. This will enhance our existing manufacturing capacities by 50%.

Commenting on the performance, Mr Kailash Agarwal, Managing Director, Genus Paper & Boards Ltd said “We are one of the leading manufacturer of Kraft paper and have witnessed growth over last few quarters led by sustained demand, thereby improving the utilisation level & realisation per KG. The demand has been across sectors like FMCG, Pharmaceuticals, Textiles, E-commerce etc.

Due to revival in Global Industry, demand for Indian paper has seen a significant boost. We are creating a solid foundation with our Manufacturing capabilities, Strong R&D capabilities & enhanced internal efficiencies to capitalize the growing industry demand. Our highest quality standard has helped us maintain strong relations with our customers. With increasing demand, we are poised to the grow further in coming quarters.”

About Genus Paper & Boards Limited

Incorporated in 2012, company is engaged in manufacturing of Multi-layer Kraft Paper & Mild Steel Ingot. Kraft Paper is classified as industrial paper and is used by packaging industry in making corrugated boxes and liners, corrugated sacks and composite containers. Multilayer Kraft paper contribute more than 95% to the total revenue. The Company's plant is located at Moradabad, Uttar Pradesh with total capacity of 140,000 MTPA. The Company has two independent plants within the factory premises.

Major Customer includes HUL, Dabur, Onida, Moser Baer, Samsung, LG, whirlpool, Eveready etc.

For more information about the Company and its businesses, please visit our website www.genuspaper.com

Investor Release

Safe Harbor Statement

This document may contain forward-looking statements about Genus Paper & Boards Limited & its subsidiaries, which are based on the beliefs, opinions, and expectations of the company’s management as the date of this press release and the companies do not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.

For further details please contact

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