Raika Lineage Trust

Date:31 January, 2018

To, The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra(E), Mumbai-
Mumbai- 400001	400051
Scrip Code: 532424	Symbol: GODREJCP

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Jamshyd Godrej

as a trustee of Raika Lineage Trust

CC: Godrej Consumer Products Limited Godrej One,

4th Floor, Pirojshanagar, Eastern Express Highway, Vikhroli E, Mumbai - 400079

<u>DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATION, 2011</u>

PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Consumer	Products Limite	d
Name(s) of the acquirer and Persons acting in Concert (PAC)	Jamshyd Godrej a	nd others as trus	tees of Raika
with the acquirer	Lineage Trust		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a	part of the promo	ter group
		Stock Exchange	
Name(s) of the Stock Exchange(s) where the shares of TC are	Limited (NSI		
Listed	2. BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ veting capital of the TC (**)
Before the acquisition under consideration, holding of			
acquirer in Godrej Seeds & Genetics Limited (GSGL), a			
company which holds 27.45% of the total equity share			
capital of TC:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that	NIL	NIL	NIL
entitles the acquirer to receive shares carrying voting rights in			
the TC (specify holding in each category)			
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition of Compulsorily Convertible			
Preference Shares (CCPS) by the acquirer in GSGL, a			
company which holds 27.45% of the total equity share			
capital of TC: (Refer Annexure A for Shareholding of TC)			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that	3,57,200	5.26%	5.21%
entitles the acquirer to receive shares carrying voting rights in	(CCPS)	(CCPS)	(Diluted)
GSGL the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)	2 55 200		5.010/
e) Total (a+b+c+/-d)	3,57,200	NIL	5.21%
After the acquisition, holding of acquirer in GSGL, a			
company which holds 27.45% of the total equity share			
capital of TC:	NYTT	NIII	NTT
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by shares	NIL 2 57 200	NIL 5 26%	NIL 5 219/
c) Warrants/convertible securities/any other instrument that	3,57,200	5.26%	5.21%
entitles the acquirer to receive shares carrying voting rights in	(CCPS)	(CCPS)	(Diluted)
GSGL the TC (specify holding in each category) after			
acquisition	NTIT	NITT	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)	2 57 200	NIL	5.21%
e) Total (a+b+c+d)	3,57,200	NIL	3.2170

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Contribution to trust (Private Family Trust)
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	One Compulsorily Convertible Preference Share convertible into one equity share of Rs. 10 each within 10 years from the date of allotment
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30 January, 2018
Equity share capital / total voting capital of GSGL before the said acquisition	Rs.6,78,450 (67,845 equity shares of Rs. 10 each) of GSGL, which holds 27.45% of total equity share capital of TC
Equity share capital/ total voting capital of GSGL after the said acquisition	Rs.6,78,450 (67,845 equity shares of Rs. 10 each) of GSGL, which holds 27.45% of total equity share capital of TC
Total diluted share/voting capital of GSGL after the said acquisition	Rs.6,85,23,450 (68,52,345 equity shares of Rs. 10 each) of GSGL, which holds 27.45% of total equity share capital of TC

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note: There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 31 January, 2018

Jamshyd Godrej

as a trustee of Raika Lineage Trust

Annexure A NAME OF THE TARGET COMPANY - GODREI CONSUMER PRODUCTS LIMITED

		Before acq	Before acquisition/ disposal shareholding	areholding	Details	Details of shares acquired/ disposed	lisposed	After acqu	After acquisition/ disposal shareholding	reholding
			% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total
	Shareholding Details	Nember	share/ voting	dlluted share/	Number	share/voting	diluted share/	Number	share/ voting	diluted share/
			capital wherever	voting capital of		capital wherever	voting capital of		capital wherever	voting capital of
			applicable	the TC	ļ	applicable	the TC		applicable	the IC
a.	a. Acquirer(s) and PACs (other than sellers)(*):									
<	Acquirer(s)/ Transferee(s):									
4	RAIKA LINEAGE TRUST		%00'0	%00'0					0.00%	0.00%
$\overline{}$	Total (A)	•	%00'0	%00.0		0.00%	%00:0	-	0.00%	0.00%
o S	b. Seller(s)/ Transferor(s):									
1 D	1 PHEROZA JAMSHYD GODREJ		00:00	%00'0					0.00%	%00.0
F	Total (B)		%00'0	%00'0		0.00%	%00.0	•	0.00%	0.00%
9	PACs (other than sellers/ transferors)									
1 A	ADI B. GODREJ	1,000	%00'0	%00:0				1,000	0.00%	0.00%
_	PARMESHWAR GODREJ	00	00:00	%00'0				00	%00'0	
6	TANYA ARVIND DUBASH	21,42,108	0.31%	0.31%				21,42,108	0.31%	0.31%
$\overline{}$	NISABA ADI GODREJ	21,42,122	0.31%	0.31%				21,42,122	0.31%	0.31%
_	PIROJSHA ADI GODREJ	21,42,150	0.31%	0.31%				21,42,150	0.31%	0.31%
9	6 NADIR BARJORII GODREJ	18,34,908	0.27%	0.27%				18,34,908	0.27%	0.27%
7 8	BURIS NADIR GODREJ	12,67,448	0.19%	0.19%				12,67,448	0.19%	
80	SOHRAB NADIR GODREJ	12,67,456	0.19%	0.19%				12,67,456	0.19%	0.19%
6	9 HORMAZD NADIR GODREI	20,57,456	0:30%	0.30%				20,57,456	0:30%	0.30%
10 N	10 NAVROZE JAMSHYD GODREJ	32,13,618	0.47%	0.47%				32,13,618	0.47%	0.47%
	JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE									
11 G	GODREJ ((TRUSTEES OF RAIKA GODREJ FAMILY TRUST)			0.47%				1		0.47%
٣	(BENEFICIAL INTEREST IS OF RAIKA GODREJ)	32,13,616	0.47%					32,13,516	0.47%	
12 F	12 FREYAN CRISHNA BIERI	19,34,180	0.28%					19,34,100	0.20%	
13	13 NYRIKA HOLKAR	19,34,176						15,54,170	0.20%	
14 R	14 RISHAD KAIKHUSHRU NAOROJI	400	0.00%	0.00%				48	0.00%	0.00%
ř.	RISHAD KAIKHUSHRU NAOROJI (As a Partner of RKN									
	Enterprises)	89,59,000	1.31%	1.31%				89,59,000	1.31%	1.31%
16	GODBEL & BOYCE MANIJEACTHRING COMPANY LIMITED	500 07.630	7.34%	7.34%				500,07,630	7.34%	7.34%
17	17 GODRELINDUSTRIES LIMITED	1618.75.240	23.76%	2				1618,75,240	23.76%	23.76%
18	18 GODRE! SEEDS & GENETICS LIMITED	1870,00,000	27.45%					1870,00,000	27.45%	27.45%
	Total (C)	4309,92,164	63.26%	63.26%	٠	%00:0	%00'0	4309,92,164	63.26%	63.26%
F	Total (A)+(B)+(C)	4309,92,164	63.26%	63.26%	-	0.00%	%00'0	4309,92,164	63.26%	63.26%
	1.									

Date: 31 January, 2018

Jamshyd Godrej as a trustee of Raika Lineage Trust

Raika Lineage Trust

Date: 31 January, 2018

To, The Manager,

BSE Limited	National Stock Exchange of India Limited
Corporate Relationship Department,	Exchange Plaza, 5th Floor,
Phiroze Jeejeebhoy Towers,	Plot No.C/1, G Block,
Dalal Street,	Bandra-Kurla Complex, Bandra(E), Mumbai-
Mumbai- 400001	400051
Scrip Code: 532424	Symbol: GODREJCP

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Jamshyd Godrej

as a trustee of Raika Lineage Trust

CC: Godrej Consumer Products Limited Godrej One, 4th Floor, Pirojshanagar, Eastern Express Highway,

Vikhroli E, Mumbai - 400079

<u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOYERS) REGULATION, 2011</u>

PART A: Details of the Acquisition

Name of the Target Company (TC)	Godrej Consumer	Products Limite	d
Name(s) of the acquirer and Persons acting in Concert (PAC)	Jamshyd Godrej a		
with the acquirer	Lineage Trust		TO OI IMILIA
Whether the acquirer belongs to promoter / promoter group	The acquirer is a	nart of the promo	ter group
	5. The National	Stock Exchange	of India
Name(s) of the Stock Exchange(s) where the shares of TC are	Limited (NSI		OI IIIdia
Listed	6. BSE Limited		
	o. Doe Eximited	% w.r.t. total	% w.r.t. total
		share/voting	diluted
Details of the acquisition as follows	Number	capital	share/ voting
2 orang of the anglamment an lottown	1 TURNIOCI	wherever	capital of the
		applicable(*)	TC (**)
Before the acquisition under consideration, holding of		applicable(*)	10(11)
acquirer in Godrej Seeds & Genetics Limited (GSGL), a			
company which holds 27,45% of the total equity share			
capital of TC:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL NIL
disposal undertaking/ others)	NIL	MIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that	NIL	NIL	NIL
entitles the acquirer to receive shares carrying voting rights in	NIL	IVIL	NIL
the TC (specify holding in each category)			
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition of Compulsorily Convertible	NIL	NIL	NIL
Preference Shares (CCPS) by the acquirer in GSGL, a			
company which holds 27.45% of the total equity share			
capital of TC: (Refer Annexure A for Shareholding of TC)			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that	3,57,200	5.26%	5.21%
entitles the acquirer to receive shares carrying voting rights in	(CCPS)	(CCPS)	(Diluted)
GSGL the TC (specify holding in each category) acquired	(CCI 5)	(CCI S)	(Diluteu)
d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)	I III	NIL	IVIL
e) Total (a+b+c+/-d)	3,57,200	NIL	5.21%
After the acquisition, holding of acquirer in GSGL, a	3,07,200	1412	3.2170
company which holds 27.45% of the total equity share			
capital of TC:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that	3,57,200	5.26%	5.21%
entitles the acquirer to receive shares carrying voting rights in	(CCPS)	(CCPS)	(Diluted)
GSGL the TC (specify holding in each category) after	(3313)	(0010)	(12114104)
acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-	NIL	NIL	NIL
disposal undertaking/ others)	1,112	1111	1442
e) Total (a+b+c+d)	3,57,200	NIL	5.21%
	1	1222	

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Contribution to trust (Private Family Trust)
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30 January, 2018
Equity share capital / total voting capital of GSGL before the said acquisition	Rs.6,78,450 (67,845 equity shares of Rs. 10 each) of GSGL, which holds 27.45% of total equity share capital of TC
Equity share capital/total voting capital of GSGL after the said acquisition	Rs.6,78,450 (67,845 equity shares of Rs. 10 each) of GSGL, which holds 27.45% of total equity share capital of TC
Total diluted share/voting capital of GSGL after the said acquisition	Rs.6,85,23,450 (68,52,345 equity shares of Rs. 10 each) of GSGL, which holds 27.45% of total equity share capital of TC

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note: There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: 3) January, 2018

Engend

Jamshyd Godrej

as a trustee of Raika Lineage Trust

Annexure A NAME OF THE TARGET COMPANY - GODREI CONSUMER PRODUCTS LIMITED

total % w.r.t total 0.00% applicable the TC - 0.00% - 0.00% 0.00% - 0.00% - 0.00% - 0.00% 0.00% - 0.00% - 0.00% - 0.00% 0.00% - 0.00% - 0.00% - 0.00% 0.00% - 0.00% - 0.00% - 0.00% 0.00% - 0.00% - 0.00% 0.00% 0.00% - 0.00% - 0.00% 0.00% 0.00% - 0.00% - 0.00% 0.00% 0.00% - 0.00% - 0.00% 0.00% 0.15% 0.15% 0.142,126 0.00% 0.00%		Before acc	Before acquisition/ disposal shareholding	areholding	Details	Details of shares acquired/disposed	lisposed	After acqu	After acquisition/ disposal shareholding	areholding
Number State Number State Voting State Voting State Voting State Voting State			% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total		% w.r.t total	% w.r.t total
then relieval (*): the relieval	Shareholding Details	Number	share/ voting	diluted share/	Number	share/voting	diluted share/	Number	share/voting	diluted share/
than sellen)(*): than sellen)(*):<			capital wherever	voting capital of		applicable	the TC		applicable	the TC
THE TOTAL OF THE T	a. Acquirer(s) and PACs (other than sellers)(*):									
1.0006 0	Acquiren(s)/ Transferee(s):									
TABLE TO THE TOTAL THE TOTA	т		0.00%					•	0.00%	0.00%
The contract of the contract	Total (A)		0.00%		1	0.00%		-	0.00%	0.00%
Table Cooks Cook	b. Seller(s)/ Transferor(s):									
1,000 0.00% 0.00	1 PHEROZA JAMSHYD GODREJ	•	0.00%						0.00%	0.00%
1,000 0,00% 0,00	Total (B)		0.00%		•	0.00%		,	0.00%	0.00%
1,000 0,00% 0,00	PACs (other than sellers/ transferors)									
Colored Park Company Limited Page 10,00% Colored Page 10,00%	1 ADI B. GODREJ	1,000						1,000	0.00%	0.00%
1,42,108 0.31% 0	2 PARMESHWAR GODREJ	00						80	0.00%	0.00%
1,45,122 0,31% 0	3 TANYA ARVIND DUBASH	21,42,108						21,42,108	0.31%	0.31%
13,42,150 0.31% 0.31% 0.31% 0.31% 0.31% 0.31% 0.32% 0.32% 0.32% 0.32% 0.32% 0.33%	4 NISABA ADI GODREJ	21,42,122						21,42,122	0.31%	0.31%
18,34,508 0.27% 0.27% 0.27% 0.27% 0.21% 0.21% 0.21% 0.21% 0.21% 0.21% 0.21% 0.21% 0.21% 0.22%	5 PIROJSHA ADI GODREJ	21,42,150						21,42,150	0.31%	0,31%
12,67,448 0.19%	6 NADIR BARJORJI GODREJ	18,34,908						18,34,908	0.27%	0.27%
12,67,456 0.19%		12,67,448						12,67,448	0.19%	0.19%
20,57,456 0.30% 0.30% 0.30% 0.30% 0.30% 0.30% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.38%	8 SOHRAB NADIR GODREJ	12,67,456						12,67,456	0.19%	0.19%
GODREI AND NAVROZE 0.47% 0.47% 0.47% 32,13,618 32,13,618 32,13,618 32,13,618 32,13,618 32,13,618 32,13,618 32,13,616 32,13,618 3	9 HORMAZD NADIR GODREJ	20,57,456						20,57,456	0.30%	0.30%
GODREJ AND NAVROZE 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.47% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.28% 0.1934,136 <td>10 NAVROZE JAMSHYD GODREJ</td> <td>32,13,618</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>32,13,618</td> <td>0.47%</td> <td>0.47%</td>	10 NAVROZE JAMSHYD GODREJ	32,13,618						32,13,618	0.47%	0.47%
A GODREJ FAMILY TRUST) A GODREJ FAMILY TRUST) A GODREJ FAMILY TRUST) A GODREJ FAMILY TRUST) 19,34,180 0,008 0,008 0,008 0,008 0,008 0,008 1,318 1,318 1,318 1,318 1,349,32,164 1,348	JAMSHYD GODREJ, PHEROZA GODREJ AND NAVROZE									
19,34,180 0.28%	11 GODREJ ((TRUSTEES OF RAIKA GODREJ FAMILY TRUST)	0.00						213 61 66	0.47%	0.47%
19,34,176 19,3	(BENETICIAL INTEREST IS OF KAINA GOURE)	32,13,010						19 34 180	0.47%	0.28%
Jacob	13 INVRIKA HOLKAR	19.34.176						19.34,176	0.28%	0.28%
IJI (As a Partner of RKN 89,59,000 1.31% 1.31% 89,59,000 89,59,000 IURING COMPANY LIMITED 500,07,630 7.34% 7.34% 500,07,630 20,07,630 IMITED 1618,75,240 23.76% 27.45% 27.45% 1618,75,240 2 IMITED 4309,92,164 63.26% 63.26% - 0.00% 4309,32,164 6 4309,92,164 63.26% 63.26% - 0.00% 4309,32,164 6	14 RISHAD KAIKHUSHRU NAOROJI	48						48	00.00%	0.00%
FUNING COMPANY LIMITED 500,07,630 7.34% 7.34% 7.34% 7.34% 500,07,630 20,07,630 20,07,630 20,07,630 20,07,630 20,07,630 20,07,630 20,007,630		89 59 000						89.59.000	1.31%	1.31%
IMITED 1618,75,240 23.76% 23.76% 23.76% 1618,75,240 1618,75,240 1870,00,000 27.45% 27.45% - 0.00% 1870,00,00 4309,92,164 63.26% - 0.00% 4309,92,164 4309,92,164 63.26% - 0.00% 4309,92,164	16 GODREI & BOYCE MANUFACTURING COMPANY LIMITED	ı.n						500,07,630	7.34%	7.34%
1870,00,000 27.45% 27.45% - 1870,00,000 1870,00,000 1870,00,000 1870,00,000 1870,00,000 1870,00,000 1870,00,000 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 4309,92,164 1870,00,000 1870,00,000 4309,92,164 1870,00,000 </td <td>17 GODREJ INDUSTRIES LIMITED</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>1618,75,240</td> <td>23.76%</td> <td>23.76%</td>	17 GODREJ INDUSTRIES LIMITED							1618,75,240	23.76%	23.76%
4309,92,164 63.26% 63.26% - 0.00% 0.00% 4309,92,164 4309,92,164 63.26% 63.26% - 0.00% 4309,92,164	18 GODREJ SEEDS & GENETICS LIMITED	1870,00,000						1870,00,000	27.45%	27.45%
4309,92,164 63,26% 63.26% - 0.00% 0.00% 4309,92,164	Total (C)	4309,92,164			1	0.00%		4309,92,164	63.26%	63.26%
4309,92,164 63.26% 63.26% - 0.00% 0.00% 4309,92,164										
	Total (A)+(B)+(C)	4309,92,164			,	0.00%		4309,92,164	63.26%	63.26%

Date 3) Sanuary, 2018

Jamshyd Godrej as a trustee of Raika Lineage Trust