



**UNICHEM  
LABORATORIES LTD.**

Fax No : 91 (22) 2678 4391 / 5198  
Tel. No. : 91 (22) 66888333  
Website : <http://www.unichemlabs.com>  
CIN : L99999MH1962PLC012451.

Registered & Corporate Office : Unichem Bhavan, Prabhat Estate, S. V. Road, Jogeshwari (West), Mumbai-400102, INDIA.

January 10, 2018

Department of Corporate Services  
Bombay Stock Exchange,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.

Mr. Hari K.  
Asst. Vice President - Operations  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051.

Dear Sir,

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Further to our letter dated January 8, 2018 intimating the approval of the board of directors of the Company for the proposal for buyback, notice is hereby given that pursuant to Section 110 of the Companies Act, 2013, read with the Companies (Management and Administration) Rules, 2014, the Company is seeking approval of its members by way of a Special Resolution for authorizing the proposal to buyback the Company's equity shares of face value of Rs. 2/- (Rupees Two only) each on a proportionate basis through a tender offer route in accordance with the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, the Companies Act, 2013 and the rules made thereunder, as amended. The buyback will comprise of purchase of up to 2,06,00,000 Equity Shares (being less than 25% of the paid up equity share capital of the Company) at a price of Rs. 430/- (Rupees Four Hundred Thirty Only) per Equity Share, payable in cash, aggregating to an amount of Rs. 885,80,00,000 (Rupees Eight Hundred Eighty Five Crores Eighty Lakhs Only) and approval for the same is sought from the Members by way of Postal Ballot in terms of Sections 68(2)(b), 69 and 110 of the Act and the Rules made thereunder as set out in the Notice of Postal Ballot dated January 8, 2018.

In compliance with the requirements of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Postal Ballot Notice dated January 8, 2018 and Postal Ballot Form, which was dispatched on Wednesday, January 10, 2018 to the Members of the Company whose names appear in the Register of Members/ List of Beneficial Owners as on Friday, January 5, 2018.

E-voting period starts on Thursday, January 11, 2018 at 10:00 am (IST) and ends on Friday, February 9, 2018 at 5:00 pm (IST). The e-voting module will be disabled thereafter by CDSL. Duly completed Postal Ballot Forms should reach the Scrutinizer no later than 5:00 p.m. (IST) on Friday, February 9, 2018.

*a. a. Shastri*



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The Postal Ballot Notice and the Form shall be uploaded on the Company's website i.e. [www.unichemlabs.com](http://www.unichemlabs.com) and on the website of CDSL, i.e. [www.evotingindia.com](http://www.evotingindia.com) and that of the exchanges namely [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

Please take the above on record.

For **Unichem Laboratories Limited**

*N. N. Thakore*

**Neema Thakore**  
Head - Legal & Company Secretary

CC:

1. **Central Depository Services (India) Limited**
2. **National Securities Depository Limited**
3. **Link Intime India Pvt. Ltd.**