

SVAKS BIOTECH INDIA PVT. LTD.

B- 34, M.I.D.C., Badlapur (East), Dist.: Thane – 421 503.

Date: 06.01.2018

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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Sub: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

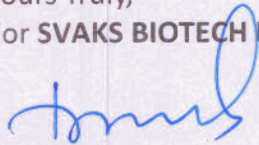
Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,

Yours Truly,
For **SVAKS BIOTECH INDIA PVT. LTD.**



DIRECTOR

Encl.: As above

CC to:-

Company Secretary & Compliance Officer
Lasa Supergenerics Limited
B-207, CITIPOINT, Andheri Kurla Road,
Andheri (East) Mumbai 400059.

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) LASA SUPERGENERICS LIMITED
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer SVAKS BIOTECH INDIA PVT. LTD. & PAC (as per list attached)
- 3 Whether the acquirer belongs to Promoter/Promoter group PROMOTER GROUP
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED

5	Details of the Acquisition/ Disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition/disposal under consideration, holding of :</u>			
	a) Shares carrying voting rights SVAKS BIOTECH INDIA PVT. LTD. PAC (as per list attached)	316374 7736641	1.38 33.85	1.38 33.85
	SUB TOTAL (a) :-	8053015	35.22	35.22
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	1355226	5.93	5.93
	c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	9408241	41.15	41.15
	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/sold SVAKS BIOTECH INDIA PVT. LTD. PAC (as per list attached)	-80000 1280226	-0.35 5.60	-0.35 5.60
	SUB TOTAL (a) :-	1200226	5.25	5.25
	b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0.00	0.00	0.00

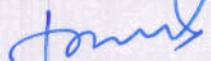
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	d) Shares encumbered / invoked/released by the acquirer & PAC	-1280226	-5.60	-5.60
	e) Total (a+b+c+/-d) :-	-80000	-0.35	-0.35
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	SVAKS BIOTECH INDIA PVT. LTD.	236374	1.03	1.03
	PAC (as per list attached)	9016867	39.44	39.44
	SUB TOTAL (a) :-	9253241	40.47	40.47
	b) Shares encumbered	75000	0.33	0.33
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	9328241	40.80	40.80
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	INTER SE TRANSFER, SALE & BUY		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 6, 2018		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	228644490 (22864449 EQUITY SHARES OF Rs.10/- EACH)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SVAKS BIOTECH INDIA PVT. LTD.



Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai

Date: 06.01.2018

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

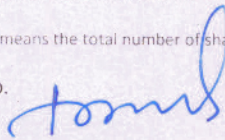
Declaration given by : **SVAKS BIOTECH INDIA PVT. LTD.**
 Name of the Company : **LASA SUPERGENERIC LIMITED**

Sr. No.	Name of the Shareholder	Shareholding as on 02.01.2018			Shares Bought / Sold			Shareholding after Selling on 06.01.2018		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable *
A Acquirer										
1	SVAKS BIOTECH INDIA PVT. LTD. (Excluding Pledge & Encumbrance) (A)	316374	1.38	1.38	-80000	-0.35	-0.35	236374	1.03	1.03
B PAC										
2	OMKAR PRAVIN HERLEKAR (Excluding Pledge & Encumbrance)	5251500	22.97	22.97	800000	3.50	3.50	6051500	26.47	26.47
3	RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)	198696	0.87	0.87	0	0.00	0.00	198696	0.87	0.87
4	PRAVIN S. HERLEKAR (Excluding Pledge & Encumbrance)	0	0.00	0.00	1580226	6.91	6.91	1580226	6.91	6.91
5	OMKAR SPECIALITY CHEMICALS LIMITED (Excluding Pledge & Encumbrance)	2286445	10.00	10.00	-1100000	-4.81	-4.81	1186445	5.19	5.19
	Subtotal PAC (B)	7736641	33.84	33.84	1280226	5.60	5.60	9016867	39.44	39.44
C Shares in the nature of pledge & encumbrance										
		1355226	5.93	5.93	-1280226	-5.60	-5.60	75000	0.33	0.33
	TOTAL (A) + (B) + (C)	9408241	41.15	41.15	-80000	-0.35	-0.35	9328241	40.80	40.80

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SVAKS BIOTECH INDIA PVT. LTD.



nature of the Acquirer/Seller/Authorised Signatory

PLACE: Mumbai

DATE: 06.01.2018