



NATH SEEDS®

## Nath Bio-Genes (I) Ltd.

(CIN L01110MH1993PLC072842)

January 25, 2018

To, The Manager Listing Operations <b>BSE Limited</b> Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 537291 ISIN: INE448G01010	To, The Manager Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: NATHBIOGEN ISIN: INE448G01010
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Dear Sir,

**Sub: Intimation of the outcome of the QIP Committee meeting of Nath Bio-Genes (India) Limited (the 'Company') held today in connection with the Qualified Institutions Placement ('QIP')**

This is to inform you that subsequent to the approval accorded by the Board of Directors of the Company, at its meeting held on December 8, 2017 and the approval of the shareholders of the Company by way of a special resolution on January 5, 2018 for the QIP, the QIP Committee of the Company today i.e. January 25, 2018 has, *inter alia* passed the following resolutions:

- Authorizing the closing of the QIP on Thursday, January 25, 2018; and
- The issue price of ₹ 455 after giving discount of 2.92 % i.e. ₹13.69 per Equity Share, on the floor price of ₹468.69 per Equity Share as per the SEBI ICDR Regulations and shareholders' approval dated January 5, 2018, for the Equity Shares to be issued and allotted to eligible Qualified Institutional Buyers in the QIP; and
- Approval of the Placement Document dated January 25, 2018;
- Approval of issue of Confirmation Allocation Note for the allocation of 30,00,000 Equity Shares to the eligible Qualified Institutional Buyers.

The meeting of the QIP Committee commenced at 10.00 a.m. and the meeting was concluded at 11.00 a.m.

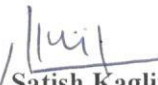
We request the exchanges to take the above on record and acknowledge the receipt of the same.

Capitalized terms used herein shall have the respective meaning assigned to them in the Preliminary Placement Document unless specifically defined herein.

Thank you.

Yours truly,

For **Nath Bio-Genes (India) Limited**

  
**Satish Kagliwal**  
Managing Director

Encl: as above

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