## RAVIRAJ VINIYOG PRIVATE LIMITED (Formerly: Emami Enclave Makers Pvt. Ltd.)

## CIN: U70100WB2007PTC120647

Regd. Office: 687, Anandapur, E. M. Bypass, 2nd Floor, Kolkata - 700 107 Phone: 6613 6264 Fax: 6613 6243, E-mail: panemamics @emamigroup.com

Date: 10.01.2018

The Secretary

National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block Bandra-Kurla Complex Bandra(E)

Mumbai - 400 051

The Secretary
The Calcutta Stock Exchange Limited

7, Lyons Range Kolkata – 700 001

Dear Sir,

The Secretary

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street Mumbai - 400 001

The Company Secretary

Emami Limited 687, Anandapur EM Bypass Kolkata – 700 107

Sub: <u>Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011

Please find enclosed herewith Disclosure in terms of Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you,

Yours faithfully,

For Raviraj Viniyog Private Limited

Director/Authorized Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

January/005/2017-18

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|  | Name of the               | Target company                    | y (TC)                       |                                   |   | EMAMI LIMIT  |  |  |          |                          |   |   |  |
|--|---------------------------|-----------------------------------|------------------------------|-----------------------------------|---|--|--|--|----------|--------------------------|---|---|--|
| Names of the Sto   | ck Exchanges whe          | re the shares of                  | the target co                | mpany ar                          | e listed  | BSE LIMITED  | AND  | NGE OF INDIA I<br>CHANGE LIMIT                 |          |                          |   |   |  |
|  | Date                      | e of reporting                    |                              |                                   |   | 10.01.2018   |  |  |          |                          |   |   |  |
|  |                           | released/invoke                   | ed                           | ice has be                        | en  | Raviraj Viniyo                                       | g Private Limite   | d (Formerly kno                                | wn Emami | Enclave N                | Makers Pvt. Ltd.)   |   |  |
| Details of the creation/   |                           |                                   | e:                           |                                   |   |  |  |  |          |                          |   |   |  |
| Name of the<br>Promoter (s) or PACs<br>with<br>him(*)  | Promoter holdin<br>compai |                                   | Promoter<br>alrea<br>encumbe | ıdy                               |   | De   | tails of events pe   | ertaining to encu                              |          |                          |   | Post event of encum shares {cr (2)+(3)] / [(2)-(3) invocation | bered<br>eation<br>release<br>)] /<br>[(2)-(3)]] |
|  | Number                    | % of<br>total<br>share<br>capital | Number                       | % of<br>total<br>share<br>capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of<br>encumbrance<br>(pledge/<br>lien/<br>non disposal<br>undertaking<br>/others) | Reason for encumbrance                         | Number   | % of<br>share<br>capital | Name of the<br>entity<br>in whose favor<br>shares<br>encumbered | Number  | % of<br>Total<br>share<br>capital                |
| Prabhakar Viniyog<br>Private Limited<br>(Formerly known as<br>Emami High Rise<br>Pvt. Ltd.)    | 1,31,99,961               | 5.8158                            | 24,60,000                    | 1.0839                            | Release   | 08/01/2018   | Others   | Collateral for<br>loan taken by<br>the company | 30,000   | 0.0132                   | Axis Trustee<br>Services<br>Limited                             | 24,30,000   | 1.0706   |
| Raviraj Viniyog<br>Private Limited<br>(Formerly<br>known Emami<br>Enclave Makers Pvt.<br>Ltd.) | 1,38,86,007               | 6.1181                            | 32,59,000                    | 1.4359                            | Release   | 08/01/2018   | Others   | Collateral for<br>loan taken by<br>the company | 30,000   | 0.0132                   | Axis Trustee<br>Services<br>Limited                             | 32,29,000   | 1.4227   |

For RAVIRAJ VINIYOG PRIVATE LIMITED

Authorised Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata Date: 10.01.2018

Annexure "A"

<u>DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN

TERMS OF REGULATION 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

| Name of the Promoter<br>(s) or PACs with him(**) | Promoter<br>company (1 | MAN AND AND ADDRESS OF THE PARTY OF THE PART | the target                                    |                  | Promoter holding<br>already encumbered<br>(2) |   | nts pertaining to                                   | encumbrance (3  |                  |                                   |  | Post event encumbere {creation release [(invocation] | d shares<br>(2)+(3)] /<br>(2)-(3)] / |
|--|------------------------|--|---|------------------|---|---|---|---|------------------|-----------------------------------|--|--|--------------------------------------|
|  | No. of<br>Shares       | % of<br>total<br>share<br>capital  | % w.r.t<br>diluted<br>share<br>capital<br>(*) | No. of<br>shares | % of<br>total<br>share<br>capital             | Type of event (creation /release /invocation) | Date of creation/ invocation release of encumbrance | Type of<br>encumbrance<br>(pledge/ lien/<br>non disposal<br>undertaking<br>/others) | No. of<br>shares | % of<br>total<br>share<br>capital | Name of<br>the entity<br>in whose<br>favor<br>shares<br>encumbered | No. of<br>Shares                                     | % of<br>Total<br>share<br>capital    |
| PRITI SUREKA                                     | 3410000                | 1.5024   | 1.5024  | _                | -   | _   | _   | _   | _                | -                                 | -  | -  | -                                    |
| ADITYA VARDHAN<br>AGARWAL                        | 1232334                | 0.5430   | 0.5430  | -                | -   | -   | -   |   | -                | -                                 | -  | -  | -                                    |
| USHA AGARWAL                                     | 836548                 | 0.3686   | 0.3686  | -                | -   | -   | -   | -   | -                | -                                 | -  | -  | -                                    |
| RAJ KUMAR GOENKA                                 | 773982                 | 0.3410   | 0.3410  | -                | -   | -   | -   | -   | -                | -                                 | -  | -  | -                                    |
| RADHESHYAM<br>AGARWAL                            | 439500                 | 0.1936   | 0.1936  | -                | -   | -   |   |   | 1-               | -                                 | -  | -  | -                                    |
| ROHIN RAJ SUREKA                                 | 1750000                | 0.7710   | 0.7710  | NE CONTRACTOR    | -   | -   |   | -   | 2                | -                                 | -  | -  | -2                                   |
| HARSHA VARDHAN<br>AGARWAL                        | 535133                 | 0.2358   | 0.2358  | -                | -   | -   | -   | -   | -                | -                                 | -  | -  | -                                    |
| SASWAT GOENKA                                    | 565000                 | 0.2489   | 0.2489  | -                | -   | -   | -   | -   | -                | -                                 | -  |  | -                                    |
| SACHIN GOENKA                                    | 534500                 | 0.2355   | 0.2355  |                  |   |   |   |   |                  |                                   |  |  |                                      |
| VIBHASH VARDHAN<br>AGARWAL                       | 536739                 | 0.2365   | 0.2365  | -                | -   | -   | -   | -   | -                | -                                 | -  |  | -                                    |
| VIHAN VARDHAN<br>AGARWAL                         | 536000                 | 0.2362   | 0.2362  | -                | -   | -   | -   | -   | -                | -                                 | -  | -  | -                                    |
| ADVAY GOENKA                                     | 502000                 | 0.2212   | 0.2212  | -                | -   | -   | -   | -   | -                | _                                 | -  | -  | _                                    |



|                   |        | _      |        |    |   |     |        |     |    |     |   |   |     |
|-------------------|--------|--------|--------|----|---|-----|--------|-----|----|-----|---|---|-----|
| RITU GOENKA       | 452465 | 0.1994 | 0.1994 |    | , | ı   | ű      |     | ı  |     | 1 | 1 | 1   |
| RADHESHYAM GOENKA | 683638 | 0.3012 | 0.3012 | ,  | 1 | 1   | , i.e. | t   | 1  |     |   | 1 |     |
| CHIKKY GOENKA     | 305850 | 0.1348 | 0.1348 |    | 1 | į.  | £      |     | 1  |     |   | ı | 1   |
| SOBHNA AGARWAL    | 225000 | 0.0991 | 0.0991 | 1. | ı |     |        |     | 1  |     | ī | 1 | 1   |
| JYOTI AGARWAL     | 244000 | 0.1075 | 0.1075 |    | í | 1   | 1      | 1   | 1  | ı   |   |   |     |
| DEVARSH GOENKA    | 303875 | 0.1339 | 0.1339 | ī  | 1 |     | T      |     |    | ,   | 1 |   |     |
| REYANSH GOENKA    | 303875 | 0.1339 | 0.1339 | 1  | r | · · |        |     |    | ı,ı | 1 |   |     |
| AVISHI SUREKA     | 700000 | 0.3084 | 0.3084 | 1. | , | 1   |        | 1   |    |     | 1 |   |     |
| SHRUTI GOENKA     | 273065 | 0.1203 | 0.1203 |    | 1 | 1   | 1.     |     | 1  | 1   |   |   | 1   |
| INDU GOENKA       | 459850 | 0.2026 | 0.2026 | 1  |   |     |        | Ī   | 1  | 1   | 1 |   |     |
| DARSH GOENKA      | 282500 | 0.1245 | 0.1245 | ı  | , | ı   | 1      | 1   | 1  | 1   | ı | 1 |     |
| MANAN GOENKA      | 282500 | 0.1245 | 0.1245 | 1  |   | 1   |        | 1   |    | 1   |   | - |     |
| NIKUNJ GOENKA     | 282500 | 0.1245 | 0.1245 |    |   | ı   | 1      | 1   | ,  | 1   | 1 | ı |     |
| SAROJ GOENKA      | 482620 | 0.2126 | 0.2126 | 1  | 1 | 1   |        | -AC | 1  |     | ı |   | 1   |
| MANSI AGARWAL     | 225000 | 0.0991 | 0.0991 | 1  | 3 | T   | 1      |     | 1  |     | 1 | 1 |     |
| NIMISHA GOENKA    | 247000 | 0.1088 | 0.1088 | i. | ı | ı   |        |     | 1  |     | 1 | 1 |     |
| MANISH GOENKA     | 246098 | 0.1084 | 0.1084 | ,  | 1 | 1   | 1      |     | 1  | 1   | ĭ | 1 |     |
| SHREYA GOENKA     | 240000 | 0.1057 | 0.1057 | 30 | 1 |     | 1      |     | 1  |     | 1 |   |     |
| VIDISHA AGARWAL   | 240000 | 0.1057 | 0.1057 |    | 1 | ,   | 1      |     | T. |     |   | 1 | - 1 |
|                   |        |        |        |    |   |     |        |     |    |     |   |   |     |

For RAVIRAJ VINITOG PRIVATE LIMITED

|                                       | VC     |        |        |   |                  |   | 4 |   |   |   |   |   |   |
|---------------------------------------|--------|--------|--------|---|------------------|---|---|---|---|---|---|---|---|
| VIDULA AGARWAL                        | 240000 | 0.1057 | 0.1057 | _ | -                | - | - | - | - | _ | - | - | - |
| JAYANT GOENKA                         | 232127 | 0.1023 | 0.1023 | - | -                | - | - | _ | - | - | - | - | - |
| RASHMI GOENKA                         | 185700 | 0.0818 | 0.0818 | _ | -                | - | - | - | - | _ | - | _ | - |
| SANTOSH GOENKA                        | 198120 | 0.0873 | 0.0873 | - | 1 <del>-</del> 0 | - | - | - | - | - | - | - | - |
| SUSHIL KUMAR GOENKA                   | 179250 | 0.0790 | 0.0790 | - | -                | - | - | - | - | - | - | - | - |
| RACHANA GOENKA                        | 158850 | 0.0700 | 0.0700 | - | -                | - |   | - | L | - | _ | - | - |
| SMRITI AGARWAL                        | 89000  | 0.0392 | 0.0392 |   | -                | - | - | - | - | - | - | - | - |
| RICHA AGARWAL                         | 145861 | 0.0643 | 0.0643 | - | _                | - | - | - | - | - | - | - | - |
| JYOTI GOENKA                          | 124388 | 0.0548 | 0.0548 | - | -                | - | - | - | - | - | - | - | - |
| MOHAN GOENKA                          | 130950 | 0.0577 | 0.0577 | - | -                | - | - | - | - | - | - | - | - |
| RACHNA BAGARIA                        | 105000 | 0.0463 | 0.0463 | - | -                | - | - | - | - | - | - | - | - |
| YOGESH GOENKA                         | 122700 | 0.0541 | 0.0541 | - | -                | - | - | - | - | - | - | - | - |
| REHA GOENKA                           | 120000 | 0.0529 | 0.0529 | - | -                | - | - | - | - | - | - | - | - |
| PUJA GOENKA                           | 84699  | 0.0373 | 0.0373 | - | -                | _ | _ | - | - | - | - | - | - |
| ADITYA VARDHAN<br>AGARWAL, KARTA(HUF) | 102139 | 0.0450 | 0.0450 | - | -                | - | - | - |   | - | - | - | - |
| HARSH VARDHAN<br>AGARWAL, KARTA (HUF) | 86000  | 0.0379 | 0.0379 | - | -                | - | - | - | - | - | - | - | - |
| MOHAN GOENKA,<br>KARTA (HUF)          | 87000  | 0.0383 | 0.0383 | = | _                | _ | - | _ | - | - | - | - | - |
| MANISH GOENKA,<br>KARTA (HUF)         | 87000  | 0.0383 | 0.0383 | _ | -                | - | - | - |   | - | - | - | - |
| SUSHIL KUMAR<br>GOENKA, KARTA (HUF)   | 87000  | 0.0383 | 0.0383 | - | -                | - | - | - | - | - | _ | - | - |
| PRASHANT GOENKA                       | 95000  | 0.0419 | 0.0419 | - | -                | - | - | - | - | - | - | - | - |

For RAVIRAJ VINIYOG RRIVATE LIMITED

Authorised Signature

| HUF) GOENKA, ARTA GOENKA, KARTA GOENGA GOENG | ASHISH GOENKA              | 02000    | 0.0286  | 0.0286  | ,        | ,      | i   |   |    | , | ,  | 1  | i        |        |
|--|----------------------------|----------|---------|---------|----------|--------|-----|---|----|---|----|----|----------|--------|
| NT GOENKA, ARTA GOENKA, KARTA GOENKA, KARTA ANDON         0.0163         0.0063  | LAXMI DEVI BAJORIA         | 39000    | 0.0172  | 0.0172  | 1        | 1      | 3   | А |    | 1 | 1  | 1  | 1        |        |
| GOENKA, KARTA         37000         0.0163         0.0163         0.0163         -         <   |                            | 37000    | 0.0163  | 0.0163  |          |        | 1   | ı | r  | 1 | ,  | ı  |          |        |
| GOENKA, KARTA         37000         0.0163         0.0163         -         -         -         -           LALAGARWAL         30000         0.0132         0.0091         -         -         -         -         -           P AGARWAL         20575         0.0093         0.0083         -         -         -         -           GARWAL         13000         0.0057         0.0057         -         -         -         -           AGARWAL         13000         0.0057         0.0057         -         -         -         -           AGARWAL         12000         0.0054         0.0057         -         -         -         -           KAGARWAL         12000         0.0053         0.0054         -         -         -         -           KAGARWAL         4100         0.0018         0.0037         -         -         -         -           SALAGARWAL         4100         0.0018         0.0018         -         -         -         -           VAPARAR         4100         0.0018         0.0018         -         -         -         -           VAPARAR         4100         0.0018         0.0018   | JAYANT GOENKA, KARTA (HUF) | 37000    | 0.0163  | 0.0163  |          |        | ī   | - |    | , | ,  | 1  |          |        |
| LAL AGARWAL   30000   0.0132   0.0031   0.0091   0.0091   0.0091   0.0091   0.0091   0.0091   0.0083   0.0083   0.0083   0.0083   0.0087   0.0057   | ASHISH GOENKA, KARTA (HUF) | 37000    | 0.0163  | 0.0163  |          |        |     |   | 1  | 1 | 1  | ,  |          |        |
| AGARWAL 18900 0.0083 0.0083  | MADAN LAL AGARWAL          | 30000    | 0.0132  | 0.0132  |          |        | t   | 1 | Į. |   | 1. | 1  |          |        |
| AGARWAL         18900         0.0083         -         -         -         -         -           GARWAL         13000         0.0057         0.0057         -         -         -         -           LAGARWAL         13000         0.0057         0.0057         -         -         -         -           AGARWAL         12230         0.0054         -         -         -         -         -           AGARWAL         12000         0.0053         0.0053         -         -         -         -           AGARWAL         4100         0.0018         0.0018         -         -         -         -           SAL AGARWAL         4100         0.0018         0.0018         -         -         -         -           SAL AGARWAL         4100         0.0018         0.0018         -         -         -         -           SAL AGARWAL         4100         0.0018         0.0018         -         -         -         -           VYAPAAR         1100         0.0018         0.0018         -         -         -         -           VAPAAR         1100         0.0018         0.0018         -         - </td <td></td> <td>20575</td> <td>0.0091</td> <td>0.0091</td> <td></td> <td></td> <td>- 1</td> <td>1</td> <td></td> <td></td> <td></td> <td>1</td> <td></td> <td></td>  |                            | 20575    | 0.0091  | 0.0091  |          |        | - 1 | 1 |    |   |    | 1  |          |        |
| GARWAL         13000         0.0057         -  | KUSUM AGARWAL              | 18900    | 0.0083  | 0.0083  | 1        |        | 1.  | 1 | 1  | 1 | 1  | -  | ī        | 1      |
| MAGARWAL         13000         0.0057         0.0057         -         -         -         -           MAGARWAL         12230         0.0054         0.0054         -         -         -         -         -           KAGARWAL         12000         0.0053         0.0053         -         -         -         -           AGARWAL         8375         0.0037         0.0037         -         -         -         -           AGARWAL         4100         0.0018         0.0018         -         -         -         -           SAL AGARWAL         4100         0.0018         0.0018         -         -         -         -           ILIMITED         27791381         12.2446         12.231967         5.3893         -         -           LIMITED         33771887         14.8796         14.8796         5.9629         -         -           VINIYOGAN         1580000         0.6961         -         -         -         -  | DIVYA AGARWAL              | 13000    | 0.0057  | 0.0057  |          | ı      |     |   |    | ı | 1  | r. | ı        |        |
| MAGARWAL         12230         0.0054         0.0053         -   | SANGITA AGARWAL            | 13000    | 0.0057  | 0.0057  |          | 1      | 1   |   |    | 1 | 1  |    |          | ï      |
| KAGARWAL         12000         0.0053         0.0053         -   | SHUBHAM AGARWAL            | 12230    | 0.0054  | 0.0054  | 1        | 1      | 1   | 1 | 1  | 1 | 1  | 1  |          |        |
| AGARWAL         8375         0.0037         0.0037         -   | ABHISHEK AGARWAL           | 12000    | 0.0053  | 0.0053  | 1        |        | 1   |   |    | 1 | г  | 1  | ı        |        |
| INGARWAL         4100         0.0018         0.0018         -  | DHIRAJ AGARWAL             | 8375     | 0.0037  | 0.0037  | ī        | 1      | -   |   |    | 1 | 1  | 1  | 31       | 1      |
| 5AL AGARWAL         4100         0.0018         0.0018         - <td>VISHAL AGARWAL</td> <td>4100</td> <td>0.0018</td> <td>0.0018</td> <td>ı</td> <td>1</td> <td>16</td> <td>ı</td> <td>1</td> <td>1</td> <td>1</td> <td>1</td> <td>1</td> <td></td>   | VISHAL AGARWAL             | 4100     | 0.0018  | 0.0018  | ı        | 1      | 16  | ı | 1  | 1 | 1  | 1  | 1        |        |
| VYAPAAR         27791381         12.2446         12.2446         12.231967         5.3893         -           R         VINIYOG         33771887         14.8796         14.8796         -         -           VINIYOGAN         31771887         14.8796         14.8796         -         -  | SUMANGAL AGARWAL           | 4100     | 0.0018  | 0.0018  |          |        | L   | 1 | 1  | 1 | E  | ı  | E        | ,      |
| R VINIYOG 33771887 14.8796 14.8796 5.9629  | ELIMITE                    | 27791381 | 12.2446 | 12.2446 | 12231967 | 5.3893 |     |   | ,  |   | r  |    | 12231967 | 5.3893 |
| VINIYOGAN 1580000 0.6961   | IMITE                      | 33771887 | 14.8796 | 14.8796 | 13533846 | 5.9629 | 3   | 9 |    | i | 1  | ı  | 13533846 | 5.9629 |
| 4866580 2.1442 2.1442  | GD.                        | 4866580  | 2.1442  | 2.1442  | 1580000  | 0.6961 |     | · | ı  |   | T  | ı  | 1580000  | 0.6961 |

For RAVIRAJ VINIYON PRIVATE LIMITED

| SUNTRACK COMMERCE PRIVATE LIMITED | 33136016 | 14.5994 | 14.5994 | 12607380 | 5.5547 | - | - |   | -  | - | _ | 12607380 | 5.5547 |
|-----------------------------------|----------|---------|---------|----------|--------|---|---|---|----|---|---|----------|--------|
| SURAJ VINIYOG PRIVATE<br>LIMITED  | 12957139 | 5.7088  | 5.7088  | 2908000  | 1.2812 | - | - | - | -  | - | - | 2908000  | 1.2812 |
| EMAMI PAPER MILLS<br>LTD          | 466500   | 0.2055  | 0.2055  | -        | -      | - | - | - | -  | - | - | -        | -      |
| EPL SECURITIES LTD                | 42000    | 0.0185  | 0.0185  | -        | -      | - | - | - | 7  | - | - | -        | -      |
| EMAMI FRANK ROSS<br>LIMITED       | 5000     | 0.0022  | 0.0022  | -        | _      | - | - | - | -  | - | - | -        | -      |
| AMITABH GOENKA                    | 3785748  | 1.6680  | 1.6680  | -        | -      | - | - | _ | 20 | - | - | -        | j      |
| AMITABH GOENKA,<br>KARTA (HUF)    | 37000    | 0.0163  | 0.0163  | -        | -      | - |   | - | -  | - | - | -        | -      |

For RAVIRAJ VINIYOG PRIVATE LIMITED

On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in Concert

Place: Kolkata Date: 10.01.2018