

Date : 05-01-2018

To, The Company Secretary, M/s. Genus Paper & Boards Limited Village Aghwanpur, Kanth Road Moradabad - 244001, Uttar Pradesh Phone: +91 591 2511171 E-mail: cs@genuspaper.com	To, National Stock Exchange of India Ltd., (Listing & Corporate Communications), Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. E-mail: takeover@nse.co.in NSE Symbol: GENUSPAPER	To, BSE Limited, (Corporate Relationship Department), 1 st Floor, P.J. Towers, Dalal Street, Fort, Mumbai - 400001 E-mail: corp.relations@bseindia.com BSE Scrip Code: 538961
---	--	---

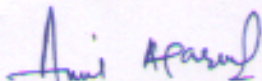
Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of inter-se-transfer of shares of M/s. Genus Paper & Boards Limited between promoters.

This is for your kind information and records please.

Thanking You,



Signature of the acquirer / seller / Authorised Signatory
(AMIT KUMAR AGARWAL)
Promoter of Genus Paper & Boards Limited

Encl: As above

Sr. No.	Name of the Acquirer/PAC	Shareholding Before Acquisition / Disposal		Acquisition / (Disposal)		Shareholding After Acquisition / Disposal	
		Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital	Number of Shares	% of Total Paid-up Capital
1	AMIT AGARWAL (HUF)	146150	0.057			146150	0.057
2	AMIT KUMAR AGARWAL	1316076	0.512	2100000	0.817	3416076	1.328
3	AMRIT LAL TODI	3206000	1.247			3206000	1.247
4	AMRIT LAL TODI (HUF)	1704500	0.663			1704500	0.663
5	ANAND TODI	2991870	1.164			2991870	1.164
6	ANAND TODI (HUF)	398000	0.155			398000	0.155
7	ANJU AGARWAL	152841	0.059			152841	0.059
8	ASHUTOSH TODI	114000	0.044			114000	0.044
9	BALDEV KUMAR AGARWAL	508000	0.198			508000	0.198
10	BALDEV KUMAR AGARWAL (HUF)	1520000	0.591			1520000	0.591
11	BANWARI LAL TODI	3660160	1.423			3660160	1.423
12	BANWARI LAL TODI (HUF)	309280	0.120			309280	0.120
13	HIMANSHU AGRAWAL	6508136	2.531			6508136	2.531
14	ISHWAR CHAND AGARWAL	10329447	4.017			10329447	4.017
15	ISHWAR CHAND AGARWAL (HUF)	402920	0.157			402920	0.157
16	JITENDRA AGARWAL	2194809	0.854			2194809	0.854
17	KAILASH CHANDRA AGARWAL	13298356	5.172			13298356	5.172
18	KAILASH CHANDRA AGARWAL (HUF)	1245600	0.484			1245600	0.484
19	MANJU DEVI TODI	4514040	1.756	-2100000	-0.817	2414040	0.938
20	MONISHA AGARWAL	1590391	0.619			1590391	0.619
21	NARAYAN PRASAD TODI (HUF)	1279000	0.497			1279000	0.497
22	NARAYAN PRASAD TODI	1203600	0.468			1203600	0.468
23	PARUL AGARWAL	807000	0.314			807000	0.314
24	PHOOS RAJ TODI	668000	0.260			668000	0.260
25	PHOOS RAJ TODI (HUF)	759400	0.295			759400	0.295
26	RAJENDRA AGARWAL	2467133	0.960			2467133	0.960
27	RAJENDRA KUMAR AGARWAL (HUF)	432000	0.168			432000	0.168
28	RUBAL TODI	904400	0.352			904400	0.352
29	SEEMA TODI	820600	0.319			820600	0.319
30	SHANTI DEVI AGARWAL	1610000	0.626			1610000	0.626
31	SHARDA TODI	1383000	0.538			1383000	0.538
32	SIMPLE AGARWAL	751020	0.292			751020	0.292
33	CRG TRADING AND FINVEST (P) LTD.	3750210	1.459			3750210	1.459
34	GENUS INNOVATION LIMITED	4769600	1.855			4769600	1.855
35	GENUS INTERNATIONAL COMMODITIES LIMITED	4205000	1.635			4205000	1.635
36	GENUS POWER INFRASTRUCTURES LIMITED	500000	0.194			500000	0.194
37	HI - PRINT ELECTROMACK PRIVATE LIMITED	5574300	2.168			5574300	2.168
38	IC FINANCE PRIVATE LTD	112800	0.044			112800	0.044
39	KAILASH COAL AND COKE COMPANY LIMITED	7926000	3.083			7926000	3.083
40	KAILASH INDUSTRIES LIMITED	9961560	3.874			9961560	3.874
41	KAILASH VIDYUT AND ISPAT LIMITED	75000	0.029			75000	0.029
42	VIVEKSHIL DEALERS PVT. LTD.	23736757	9.232			23736757	9.232
	TOTAL	129806956	50.484	0	0.000	129806956	50.484

Signature of the acquirer / seller / Authorised Signatory

Promoter of Genus Paper & Boards Limited

Place: Delhi

Date: 05-01-2018

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Genus Paper & Boards Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per the List attached as 'Annexure-A'		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd. (NSE) 2. BSE Limited (BSE)		
5	Details of the acquisition / disposal as follows	Number	% w.r.t total share / voting capital wherever applicable(*)	% w.r.t total diluted share / voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:				
a)	Shares carrying voting rights	129806956	50.484%	50.484%
b)	Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	-	-	-
c)	Voting rights (VR) otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e)	Total (a+b+c+d)	129806956	50.484%	50.484%
Details of acquisition/sale				
a)	Shares carrying voting rights acquired / sold***	2100000	0.817%	0.817%
b)	VRs acquired / sold otherwise than by shares	(2100000)	-0.817%	-0.817%
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked / released by the acquirer	-	-	-
e)	Total (a+bc+/-d)	0	0.000%	0.000%
After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	129806956	50.484%	50.484%
b)	Shares encumbered by the acquirer	-	-	-
c)	VRs otherwise than by shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e)	Total (a+b+c+d)	129806956	50.484%	50.484%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market, inter-se transfer		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04-01-2018		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	257125940	Equity Shares of Re.1/- each.	
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	257125940	Equity Shares of Re.1/- each.	
10	Total diluted share/voting capital of the TC after the said acquisition/sale	257125940	Equity Shares of Re.1/- each.	

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under provisions of Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Inter-se transfer of equity shares from Smt. Manju Devi Todi to Mr. Amit Kumar Agarwal, (Promoters of the Company).

Amit Agarwal

Signature of the acquirer / seller / Authorised Signatory

Promoter of Genus Paper & Boards Limited

Place: Delhi

Date: 05-01-2018