

Jost's Engineering Company Limited

Registered Office : Great Social Building, 60 Sir Phirozeshah Mehta Road, Mumbai - 400 001, India CIN : L28100MH1907PLC000252 Phone : +91-22-62378200 Fax : +91-22-62378201 Website : www.josts.com

Date 28th December, 2017

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Ref. : Jost's Engineering Company Limited (Script Code : 505750)

Sub: <u>Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Dear Sir,

In Compliance with the Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Company has received the disclosure from Mr. Jai Prakash Agarwal (Acquirer) and the same is submitted herewith.

Kindly Acknowledge the receipt

Thanking you,

Yours Faithfully, For Jost's Engineering Company Limited

C. B. Sagvekar

Vice President and Company Secretary

Encl.: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Josts Engineering Company Limited				
Name(s) of the acquirer and Persons Acting in	Acquirer: Jai Prakash Agarwal				
Concert (PAC) with the acquirer		•			
	PAC:				
	J P Agarwal & Sons Vishal Jain Shikha Jain Krishna Agarwal Rajendra Kumar Agawal Anita Agarwal				
Whether the acquirer belongs to	Yes				
Promoter/Promoter group					
Name(s) of the Stock Exchange(s) where the	BSE Limited				
shares of TC are Listed					
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)		
Before the acquisition under consideration,					
holding of :					
Shares carrying voting rights	105550	13.80%	13.80%		
 b) Voting rights (VR) otherwise than by equity shares 	NIL	NIL	NIL		
c) Warrants/convertible securities/any other	NIL	NIL	NIL		
instrument that entitles the acquirer to					
receive shares carrying voting rights in the					
TC (specify holding in each category)		Į.			
d) Total (a+b+c)	105550	13.80%	13.80%		
Details of acquisition					
a) Shares carrying voting rights acquired	27441	2.94%	2.94%		
b) VRs acquired otherwise than by equity	NIL	NIL	NIL		
			i		



	shares						
c)	Warrants/convertible securities instrument that entitles the	acquirer to	NIL	NIL .	NIL		
	receive shares carrying voting r						
	TC (specify holding in each acquired	category)					
d)	Total (a+b+c)		07444	0.0484			
		27441	2.94%	2.94%			
	er the acquisition, holding of:						
	Shares carrying voting rights		132991	14.26%	14.26%		
	VRs otherwise than by equity sl	i	NIL	NIL	NIL		
(c)	Warrants/convertible securities	/any other	NIL	NIL	NIL		
	instrument that entitles the a	acquirer to					
	receive shares carrying voting r	ights in the					
	TC (specify holding in each	category)					
	after acquisition						
d)	Total (a+b+c)		132991	14.26%	14.26%		
Mod	le of acquisition/sale (e.g. oper	Shares acquired in Right Issue up to					
off-r	narket / public issue / rig	hts issue	entitlement and additional Shares				
/pre	ferential allotment / inter-se trans	sfer etc.)					
Date	e of acquisition / sale of share	s / VR or	26 th December, 2017				
date	of receipt of intimation of al	lotment of					
shar	es, whichever is applicable						
Equ	ity share capital / total voting ca	pital of the	764650				
TC I	pefore the said acquisition						
Equi	ty share capital/ total voting ca	pital of the	932873				
TC a	after the said acquisition						
Tota	al diluted share/voting capital of the TC N.A.						
after	the said acquisition/sale						

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

26/14/17

MUMBAI