

5th January, 2018

To,

Bombay Stock Exchange Limited Corporate Announcements Pheroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	National Stock Exchange Limited Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai-400051
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Dear Sir/ Madam,

Subject: Disclosure of Shareholding under Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, 2011

In reference to Regulation 29(2) of SEBI (Substantial Acquisition and Shares Takeover) Regulations, please find enclosed disclosure of our Shareholding in **Dhampur Sugar Mills Limited (Target Company)** in the Format prescribed by SEBI.

Kindly acknowledge and confirm receipt of this communication.

Yours faithfully,



Anil Kumar Goel,

7A, Old Tower Block,

Nandanam,

Chennai-400035

CC: Dhampur Sugar Mills Limited,

Encl: As above

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART-A

1. Name of the Target Company (TC)	Dhampur Sugar Mills Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Kumar Goel (Acquirer) Seema Goel (PAC) Rashi Goel (PAC), and Anil Kumar Goel HUF (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	68,22,000	10.28%	10.28%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	68,22,000	10.28%	10.28%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	13,40,000	2.02%	2.02%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	--	--	--

receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	13,40,000	2.02%	2.02%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	81,62,000	12.30%	12.30%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	81,62,000	12.30%	12.30%
6. Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 1 st June, 2017 to 5 th January, 2018		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 66,38,75,900/- divided into 6,63,87,590 equity shares of Rs.10/- each.		



(Anil Goel)

Signature of the acquirer

Place: Chennai

Date: 5th January, 2018

PART-B-

NAME OF THE TARGET COMPANY: Dhampur Sugar Mills Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Anil Kumar Goel	NO	AAJPG2552Q
Seema Goel	NO	AHAPG8015A
Rashi Goel	NO	AFKPR8877H
Anil Kumar Goel HUF	NO	AAAHA0208G

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



(Anil Goel)

Signature of the acquirer

Place: Chennai

Date: 5th January, 2018