



## Nath Bio-Genes (I) Ltd.

(CIN L01110MH1993PLC072842)

January 9<sup>th</sup>, 2018

**The Manager  
Listing Operations  
BSE Limited**

Sir Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400001  
Scrip Code: 537291  
ISIN: INE448G01010

**The Managing Director  
National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051  
Scrip Code: NATHBIOGEN  
ISIN: INE448G01010

Dear Sir / Madam,

**Sub: Intimation of the outcome of the QIP Committee Meeting of Nath Bio-Genes (India) Limited ("the Company") held today in connection with the Qualified Institutions Placement ("QIP")**

This is to inform you that subsequent to the approval accorded by the Board of Directors of the Company at its Meeting held on Friday, December 8, 2017 and the Special Resolution passed by the Members of the Company on Friday, January 5, 2018, the QIP Committee of the Company at its Meeting held today, i.e. 9<sup>th</sup> January, 2018, have, *inter alia*, approved the following:

- 1) Raising of funds by way of issue of Equity Shares, through a QIP in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 ("SEBI ICDR Regulations");
- 2) Authorizing the opening of the QIP on 22<sup>nd</sup> January, 2018;
- 3) Approval of the Floor Price for the QIP.

Further, the "Relevant Date" for this purpose, in terms of Regulation 81(c)(i) of the SEBI ICDR Regulations, is 22<sup>nd</sup> January, 2018 and accordingly the Floor Price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI ICDR Regulations is Rs. 468.69 per Equity Share. Pursuant to Regulation 85 of the SEBI ICDR Regulations, and further to the shareholders resolution dated Friday, January 5, 2018, the Company may offer a discount of not more than 5% on the floor price so calculated for the QIP.

The Meeting of the Committee commenced at 5.00 p.m. and concluded at 6.00 p.m.

The above information is given pursuant to the provisions of Regulation 30 and 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For **Nath Bio-Genes (India) Limited**

**Devinder Khurana  
Chief Financial Officer**

**ASHOK R. MAJETHIA**

BCom. F.C.A  
CHARTERED ACCOUNTANT

Ashok R. Majethia & Co.  
Chartered Accountants  
Utsav Complex,  
Office No. 7, Bazar Peth,  
Dist. Raigad, Khopoli – 410 203  
Tel :- (02192) 269908  
Mobile: - 9404711539 / 9372169952  
Email: - ashokmajethia@rediffmail.com

**CERTIFICATE ON FLOOR PRICE AND RELEVANT DATE**

January 9<sup>th</sup>, 2018

To,  
**The Board of Directors**  
**Nath Bio-Genes (India) Limited**  
Nath House, Nath Road,  
Aurangabad - 431 005

**Prime Securities Limited**  
1109/1110, Maker Chambers V,  
Nariman Point,  
Mumbai 400021  
(Merchant Banker to QIP)

**Re: Proposed qualified institutions placement of equity shares of face value of Rs. 10 each (the "Equity Shares") of Nath Bio-Genes (India) Limited (the "Company") under Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (the "Issue")**

Dear Sir / Madam,

1. We, M/s. Ashok R. Majethia & Co., Chartered Accountants, are the statutory auditors of the Company.
2. In relation to the Issue, the "relevant date" (being the date of the meeting in which the board of directors of the Company or a committee thereof decides to open the Issue) for the floor price calculation is January 9<sup>th</sup>, 2018 and has been arrived at in accordance with the provisions of Regulation 81(c)(i) of the SEBI Regulations.



# ASHOK R. MAJETHIA

BCom. F.C.A

CHARTERED ACCOUNTANT

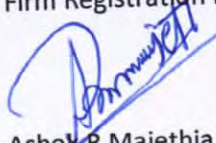
Ashok R. Majethia & Co.  
Chartered Accountants  
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3. Further, in relation to the Issue, we have prepared the "Statement of Computation of Floor Price" (the "Statement") annexed herewith as **Annexure A**. The Statement comprises of the daily closing price of the Equity Shares, weekly high / low of the closing prices and calculation of average of the weekly high / low for two weeks immediately preceding the relevant date, at the National Stock Exchange of India Limited ("NSE"), being the stock exchange where the highest trading volume has been recorded during the two weeks immediately preceding the relevant date.
4. We, hereby certify that:
  - (a) the floor price for the Issue is Rs. 468.69 per Equity Share, and has been determined on the basis of the pricing formula prescribed under Regulation 85 of the SEBI Regulations and the details of such calculation of the "floor price"; and
  - (b) the relevant date for the purpose of said floor price is January 9<sup>th</sup>, 2018, in accordance with the provisions of Regulation 81(c)(i) of the SEBI Regulations.
5. This certificate has been issued at the request of the Company for use in connection with the Issue and may accordingly be furnished as required to the Stock Exchanges or any other regulatory authorities as required, and shared with and relied on as necessary by the advisors and intermediaries duly appointed in this regard.

For M/s. Ashok R Majethia & Co.

Chartered Accountants

Firm Registration Number: 127769W

  
Ashok R Majethia  
Proprietor



Membership Number: 124781  
Place: Khopoli, Dist. Raigad

**ASHOK R. MAJETHIA**

BCom. F.C.A

CHARTERED ACCOUNTANT

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**ANNEXURE A**

**Statement of Computation of Floor Price**

**WORKING FOR ARRIVING AT FLOOR PRICE FOR THE PLACEMENT OF EQUITY SHARES BY NATH BIO-GENES (INDIA) LIMITED IN TERMS OF CHAPTER VIII, REGULATION 85 (1) OF SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2009, AS AMENDED**

Date of Board Meeting to decide the date to Open the QIP issue	Monday, January 08, 2018			
Relevant Date	Monday, January 08, 2018			
Floor Price (Rs.)	468.69			
Total 2 Weeks Volume	593,449			
BSE	2,082,905			
NSE				
<b>Average of weekly high and low of closing prices during 2 weeks preceeding the relevant date</b>				
Date	Closing Price (Rs.)	Week High (Rs.)	Week Low (Rs.)	Average (Rs.)
Tuesday, December 26, 2017	466.10			
Wednesday, December 27, 2017	460.00			
Thursday, December 28, 2017	459.55			
Friday, December 29, 2017	464.25			
Monday, January 01, 2018	463.25	466.10	459.55	462.83
Tuesday, January 02, 2018	460.55			
Wednesday, January 03, 2018	486.55			
Thursday, January 04, 2018	486.60			
Friday, January 05, 2018	483.80			
Monday, January 08, 2018	488.55	488.55	460.55	474.55
SEBI Price				468.69

**Note:** The Shares of the Company are listed on NSE and BSE. However, for the purpose of calculating the SEBI price, the closing prices of NSE are used as the trading volume of shares is higher in the NSE in last 2 weeks.

