

January 30, 2018

Mr. Khusro Bulsara, Sr. GM. -Listing Compliance & Legal Regulatory **BSE Limited** Corporate Relations Department 1st Floor, New Trading Ring P.J. Towers, Dalal Street Mumbai – 400 001 **BSE Scrip Code: 532648** Mr. Avinash Kharkar, AVP – Listing Compliance **National Stock Exchange of India Limited** Exchange Plaza Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051. **NSE Symbol: YESBANK**

Dear Sir,

Re: Prior intimation regarding meeting of the Capital Raising Committee to consider the issuance and allotment of notes under the medium term note programme for an amount of U.S.\$1 BN (the "Medium Term Note Programme") in accordance with applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to the intimations made to the exchange on November 29, 2017 wherein we had informed you that the Capital Raising Committee (CRC) of the Board had approved the setting up of the Medium Term Note Programme of the Bank and the key terms of issuance of notes pursuant thereto on November 29, 2017. Accordingly, pursuant to Regulation 29(1)(d), Regulation 50(2), Regulation 50(3) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Capital Raising Committee (CRC) of the Board would, on or after February 02, 2018, consider the final terms and conditions of issuance including finalisation of issue price and allotment of notes under the Medium Term Note Programme of the Bank within the limits permitted by regulatory authorities.

Kindly take note of the above.

Thanking you,

Yours faithfully, For YES BANK LIMITED

Shivanand R Shettigar Company Secretary

> YES BANK Limited, YES BANK Tower, IFC 2, 23rd Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai 400 013, India Tel: +91(22) 3366 9000 Fax: +91(22) 2421 4500 Regd. & Corporate Office: Nehru Centre, 9th Floge Discovery of India, Dr. A.B. Road, Worli, Mumbai 400 018, India. Tel: +91(22) 6669 9000 Fax: +91(22) 6669 9060 Website: www.yesbank.in Email: communications@yesbank.in CIN - L65190MH2003PLC143249

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