



# Chartered Capital And Investment Ltd.

418-C, "215 ATRIUM", Andheri Kurla Road, Andheri (East), Mumbai-400 093.

Tel.: 91-22-6692 4111 / 6222 • Fax : 91-22-6692 6222

Website : [www.charteredcapital.net](http://www.charteredcapital.net)

CIN NO: L45201GJ1986PLC008577

**Date:** Thursday, January 04, 2018

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

**Ref:** Open Offer to the Shareholders of TRC Financial Services Limited for acquisition of Equity Shares / Voting Rights under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 and subsequent amendments thereto

*Sub: Submission of Copy of the Post Offer Public Announcement*

Dear Sir,

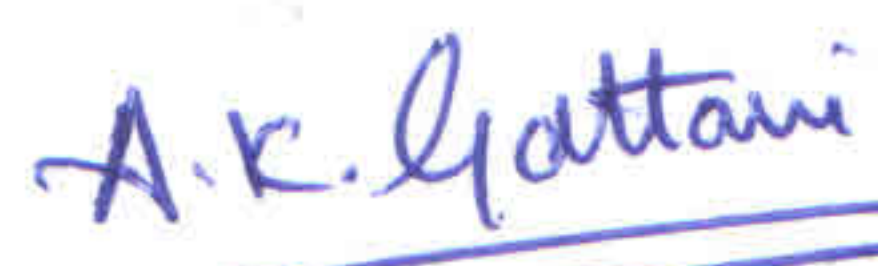
In relation to the captioned offer we are enclosing herewith the Copy of **the Post Offer Public Announcement** which appeared on **Thursday, January 04, 2018** in all the editions of Business Standard (English), Business Standard (Hindi) and Lakshadeep (Marathi), Mumbai edition where the Detailed Public Statement of the Offer was published.

Please take it on your record.

Thanking you,

Yours faithfully,

For Chartered Capital and Investment Limited

  
Amitkumar Gattani  
(Assistant Vice President)



Encl: a/a

OF

# TRC FINANCIAL SERVICES LIMITED

CIN: L74899MH1994PLC216417

Registered Office: Bandra Hill View CHS, 3<sup>rd</sup> Floor, 85 Hill road, Opp. Yoko Sizzlers, Bandra (West), Mumbai-400050  
Tel No.: +91 22 26414725 Email Id: trcfsLtd@gmail.com

**Open Offer (the "Offer") for acquisition of up to 13,00,234 (Thirteen Lacs Two Hundred and Thirty Four) equity shares of Rs. 10 (Rupees Ten) at an Offer Price of Rs. 18/- (Rupees Eighteen Only) per equity share representing 26.00% (Twenty Six Percent) of the total Paid-up Equity Share Capital/Voting Capital, from the equity shareholders of TRC Financial Services Limited (the "Target Company"), by Jupiter Capital Private Limited (the "Acquirer").**

This Post Offer Advertisement is being issued by Chartered Capital and Investment Limited, for and on behalf of the Acquirer pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 in respect of the Offer to acquire shares of the Target Company. The Detailed Public Statement ("DPS") and Offer Opening Advertisement along with the Corrigendum to Detailed Public Statement ("OOPA") with respect to the Offer made by the Acquirer had appeared in (i) Business Standard (English) (all editions), (ii) Business Standard (Hindi) (all editions) and (iii) Mumbai Lakshadeep (Marathi) Maharashtra on Monday, January 23, 2017 and Tuesday, December 05, 2017 respectively.

1. Name of the Target Company : TRC Financial Services Limited
2. Name of the Acquirer(s) and PAC : Jupiter Capital Private Limited
3. Name of the Manager to the Offer : Chartered Capital and Investment Limited
4. Name of the Registrar to the Offer : Purva Shareregistry (India) Pvt. Ltd.
5. Offer Details :
  - a. Date of Opening of the Offer : Wednesday, December 06, 2017
  - b. Date of Closure of the Offer : Tuesday, December 19, 2017
6. Date of Payment of Consideration : Thursday, December 28, 2017
7. Details of Acquisition :

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	Rs. 18.00	Rs. 18.00
7.2	Aggregate number of shares tendered	13,00,234 *	3,98,752
7.3	Aggregate number of shares accepted	13,00,234 *	3,98,252**
7.4	Size of the Offer (Number of shares multiplied by Offer Price per share)	Rs. 2,34,04,212 *	Rs. 71,68,536
7.5	Shareholding of the Acquirer before Agreements / Public Announcement (No. & %)	NIL Not Applicable	NIL Not Applicable
7.6	Shares Acquired by way of Agreements <ul style="list-style-type: none"> <li>• Number</li> <li>• % of Fully Diluted Equity Share Capital</li> </ul>	28,96,174 57.91%	28,96,174*** 57.91%
7.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none"> <li>• Number</li> <li>• % of Fully Diluted Equity Share Capital</li> </ul>	13,00,234* 26.00%	3,98,252 7.96%
7.8	Shares acquired after Detailed Public Statement <ul style="list-style-type: none"> <li>• Number of shares acquired</li> <li>• Price of the shares acquired</li> <li>• % of the shares acquired</li> </ul>	NIL Not Applicable Not Applicable	NIL Not Applicable Not Applicable
7.9	Post offer share holding of Acquirer <ul style="list-style-type: none"> <li>• Number</li> <li>• % of Fully Diluted Equity Share Capital</li> </ul>	41,96,408* 83.91%	32,94,426**** 65.88%
7.10	Pre offer shareholding of the Public <ul style="list-style-type: none"> <li>• Number</li> <li>• % of Fully Diluted Equity Share Capital</li> </ul> Post offer shareholding of the Public <ul style="list-style-type: none"> <li>• Number</li> <li>• % of Fully Diluted Equity Share Capital</li> </ul>	21,04,726 42.09% 8,04,492* 16.09%	21,04,726 42.09% 17,06,474 34.12%

\*Assuming full acceptance in Offer.

\*\*500 physical shares were rejected in the offer by Registrar to the Offer, out of which 200 shares were rejected due to signature differ for two shareholders and for 300 shares they did not receive any documents post bidding till the due date of acceptance from the three shareholders.

\*\*\*Shares under Agreement (Share Purchase Agreement) yet to be acted upon as on date.

\*\*\*\*After considering SPA shares which is yet to be acquired.

8. The Acquirer along with its Directors severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

9. A copy of this Post Offer Advertisement will be available on the websites of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), BSE Limited and registered office of the Target Company.

Capitalised terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and / or DPS and / or OOPA and / or Letter of Offer.

ISSUED BY MANAGER TO THE OFFER

## CHARTERED CAPITAL AND INVESTMENT LIMITED

CIN No.: L45201GJ1986PLC008577; SEBI Registration No.: INM000004018

418-C, "215 Atrium", Andheri Kurla Road, Andheri (East), Mumbai 400 093.

Tel. No.: 022- 6692 4111; Fax No.: 022-6692 6222; Email: [mumbai@charteredcapital.net](mailto:mumbai@charteredcapital.net);

Website: [www.charteredcapital.net](http://www.charteredcapital.net); Contact Person: Mr. Amitkumar Gattani



For and on behalf of the Acquirer  
Jupiter Capital Private Limited

Sd/-  
Sidhartha Mehra  
(Chief Financial Officer)

Place: Mumbai

Date: Wednesday, January 03, 2018