

POLUS GLOBAL FUND

(Company No.: C110931 C1/GBL)

Date: 16 January 2018

Bombay Stock Exchange Limited (BSE)
P J Towers,
Dalal Street,
Mumbai-400 001

By Email: corp.relations@bseindia.com

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011 – Zee Learn Limited.

Dear Sir,

Please find enclosed a declaration in the prescribed format for the acquisition of Equity of Zee Learn Limited in due compliance with regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

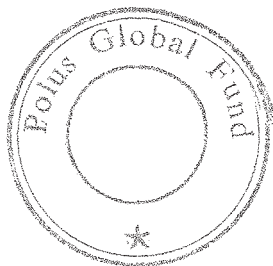
We kindly request you to update your records accordingly.

Yours faithfully,

For and on the behalf of Polus Global Fund



Vidyotma LOTUN
Director



Encs.

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(Company No.: C110931 C1/GBL)

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

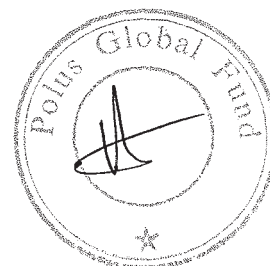
Name of the Target Company (TC)	Zee Learn Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Polus Global Fund		
Whether the acquirer belongs to Promoter/Promoter group	Non Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

Before the acquisition under consideration, holding of acquirer along with PACs of:

a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	0	0	0

Details of acquisition

a) Shares carrying voting rights acquired	25,509,770	7.8434	7.8434
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			



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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	25,509,770	7.434	7.8434
e) Total (a+b+c+/-d)			

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights	25,509,770	7.8434	7.8434
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	25,509,770	7.8434	7.8434

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)

Shares received from acquisition and conversion of GDRs

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

NA

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.

15.01.2018

Equity share capital / total voting capital of the TC before the said acquisition

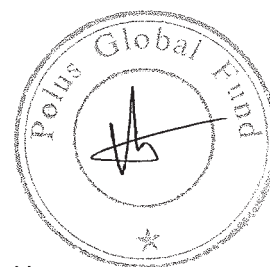
325,239,397.00

Equity share capital/ total voting capital of the TC after the said acquisition

325,239,397.00

Total diluted share/voting capital of the TC after the said acquisition

325,239,397.00



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