

04th January, 2018

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Dear Sir/Madam,

Re: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Gokul Agro Resources Limited (Code - 539725)

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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You are requested to take note of the same on your records.

Yours faithfully,

For Anand Rathi Global Finance Limited

Authorized Signatory

Encl: As above



FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Non	as of the Target Company (TC)	Cokul Agra Boo	ouros Limited	
	ne of the Target Company (TC)	Gokul Agro Resources Limited		
	ne(s) of the acquirer and Persons Acting in Concert	Anand Rathi Global Finance Limited		
(PA	C) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group		No		
Name(s) of the Stock Exchange(s) where the shares of TC		BSE and NSE		
are	Listed			
Deta	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Bef	ore the acquisition / disposal under consideration,			
hole	ding of acquirer along with PACs of:	*		
a)	Shares carrying voting rights	77,48,171	5.87%	5.87%
b)	Shares in the nature of encumbrance (pledge/lien/non-			
	disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by equity shares			
d)	Warrants/convertible securities/any other instrument			
	that entitles the acquirer to receive shares carrying			,*
	voting rights in the TC (specify holding in each			
	category)			
e)	Total (a+b+c+d)	77,48,171	5.87%	5.87%
Details of acquisition / sale				
a)	Shares carrying voting rights acquired / sold	2,45,000	0.19%	0.19%
b)	VRs acquired otherwise than by equity shares			
c)	Warrants/convertible securities/any other instrument			
	that entitles the acquirer to receive shares carrying			
	voting rights in the TC (specify holding in each			
	category) acquired/sold			
d)	Shares encumbered/invoked/released by the acquirer			
e)	Total (a+b+c+/-d)	2,45,000	0.19%	0.19%
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b) VRs acquired/sold otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquired/sold d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)					
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said acquisition / sale	Equity share capital/ total voting capital of the TC after the		13,18,95,000 equity shares of Rs.2/- each		
	said	acquisition / sale			
Total diluted share/voting capital of the TC after the said 13,18,95,000 equity shares of Rs.2/- each	Tota	al diluted share/voting capital of the TC after the said	13,18,95,000 equity shares of Rs.2/- each		
acquisition / sale	acq	uisition / sale			







Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory
For Anand Rathi Global Finance Limited

Authorised Signatory

Place: Mumbai

Date: 04th January, 2018