

GAJI MERCANTILE PRIVATE LIMITED

CIN- U51900MH2010PTC202821

Office No. 1601, Marathan Heights, Jai Bharat Oil Mills Compound, P. Budhakar Marg,
Mumbai Maharashtra – 400013

Date: 17.01.2018

To, BSE Limited Phiroze Jeejebhoy Towers, Dalal Street, Fort, Mumbai-400 001	To, National Stock Exchange Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai, Maharashtra 40005
---	--

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

This is to inform you that 1,62,70,484 equity shares of the company have been merged with Gyanshankar Investment And Trading Co. Private Limited constituting 36.20 % of the issued capital of Bharat Wire Ropes Ltd on 15.01.2018 pursuant to the Scheme of Amalgamation of Stellar Credit And E - Trading Private Limited (Formerly known as Stellar Credit Private Limited) CIN: U65190MH1996PTC103443. (Transferor Company 1) and Gaji Mercantile Private Limited, CIN: U51900MH2010PTC202821 (Transferor Company 2) with Gyanshankar Investment And Trading Co. Private Limited, CIN: U67120MH1992PTC066758 (Transferee Company) and their respective shareholders as approved by NCLT vide its order dated 29.09.2017 and order copy received on 10.01.2018 and the allotment made by the transferee company to the shareholders of transferor companies on 15.01.2018.

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011.

Kindly acknowledge the receipt
Thanking You

Yours Sincerely

For **GAJI MERCANTILE PRIVATE LIMITED**




Authorised Signatory

CC: Bharat Wire Ropes Ltd
Encl: As above

GAJI MERCANTILE PRIVATE LIMITED

CIN- U51900MH2010PTC202821

Office No. 1601, Marathan Heights, Jai Bharat Oil Mills Compound, P. Budhakar Marg, Mumbai Maharashtra – 400013

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Bharat Wire Ropes Ltd		
Name(s)of the acquirer Seller and Persons Acting in Concert (PAC) With the Selleracquirer	Seller: Gaji Mercantile Private Limited PAC: Usha Murarilal Mittal Mayank Murarilal Mittal M L Mittal HUF Murarilal Mittal Gyanshankar Investment And Trading Company Private Limited		
Whether the Selleracquirer belongs to Promoter/Promoter group	YES		
Name(s)of the Stock Exchange (s) where the shares of TC are Listed	BSE Limited and National Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number	%w.r.t.total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capitaloftheT C (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Seller : GAJI MERCANTILE PRIVATE LIMITED	1,62,70,484	36.20	36.20
PAC: Usha Murarilal Mittal	1	0.00	0.00
Mayank Murarilal Mittal	1,00,001	0.22	0.22
M L Mittal HUF	1	0.00	0.00
Murarilal Mittal	1	0.00	0.00
Gyanshankar Investment And Trading Company Private Limited	17,14,370	3.81	3.81
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered /invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1,80,84,858	40.23	40.23
Details of acquisition/sale :			
a) Shares carrying voting rights			
Seller : GAJI MERCANTILE PRIVATE LIMITED	(1,62,70,484)	(36.20)	(36.20)
Acquirer: PAC: Gyanshankar Investment And Trading Company Private Limited	1,62,70,484	36.20	36.20



GAJI MERCANTILE PRIVATE LIMITED

CIN- U51900MH2010PTC202821

Office No. 1601, Marathan Heights, Jai Bharat Oil Mills Compound, P. Budhakar Marg, Mumbai Maharashtra – 400013

Usha Murarilal Mittal	0	0.00	0.00
Mayank Murarilal Mittal	0	0.00	0.00
M L Mittal HUF	0	0.00	0.00
Murarilal Mittal	0	0.00	0.00
b) VRs acquired /sold otherwise than by shares	-	-	-
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	0	0.00	0.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Seller : GAJI MERCANTILE PRIVATE LIMITED	0	0.00	0.00
PAC: Usha Murarilal Mittal	1	0.00	0.00
Mayank Murarilal Mittal	1,00,001	0.22	0.22
M L Mittal HUF	1	0.00	0.00
Murarilal Mittal	1	0.00	0.00
Gyanshankar Investment And Trading Company Private Limited	1,79,84,854	40.01	40.01
b) Shares encumbered with the acquirer	-	-	-
e) VR acquired /sold otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,80,84,858	40.23	40.23
Mode of acquisition/sale (e.g. open market/off-market/ public issue/ rights issue /preferential allotment/ inter-se transfer etc).	Scheme of Amalgamation as approved by NCLT vide its order dated 29.09.2017 and order copy received on 10.01.2018 and the allotment made on 15.01.2018		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 15, 2018		



GAJI MERCANTILE PRIVATE LIMITED

CIN- U51900MH2010PTC202821

Office No. 1601, Marathan Heights, Jai Bharat Oil Mills Compound, P. Budhakar Marg, Mumbai Maharashtra – 400013

Equity share capital/total voting capital of the TC before the said acquisition / sale	Rs. 4,49,52,2480/- divided into 4,49,52,248 equity shares of Rs. 10/- each
Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs. 4,49,52,2480/- divided into 4,49,52,248 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition /Sale	Rs. 4,49,52,2480/- divided into 4,49,52,248 equity shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, GAJI MERCANTILE PRIVATE LIMITED



Signature of the ~~acquirer~~/ seller/Authorised Signatory

Place: Mumbai

Date: 17.01.2018