

From
Prakhar Agrawal
S-3, Samarpan, Anupam Nagar,
In front of Mata Laxmi Nursing Home,
Raipur, Chhattisgarh -492001.

Ref: Prakhar /GPIL/2018

Date: 08.01.2018

1. The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), MUMBAI – 400051
2. The Corporate Relation Department,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, MUMBAI – 400 001

Dear Sirs,

Sub: Intimation Regarding Acquisition of Shares of Godawari Power and Ispat Limited.
Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011.

In compliance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I would like to inform you that 3,00,000 Equity Shares of Godawari Power & Ispat Limited (GPIL) of late Godawari Agrawal was transmitted in my name through her nominee Shri Narayan Prasad Agrawal, on 05.01.2018 as per her last will.

Please find enclosed herewith the disclosures in prescribed form under the above said Regulation as collectively as Annexure I.

Thanking you,

Yours faithfully,



Prakhar Agrawal

Encl: As Above

CC: Mr. Y.C. Rao, Company Secretary
Godawari Power and Ispat Limited
428/2, Phase -I, Industrial Area, Siltara, Raipur, Chhattisgarh
E-mail: yarra.rao@hiragroup.com, ycrao65@gmail.com

DISCLOSURES UNDER REGULATION 29(Q) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Godawari Power and Ispat Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Prakhar Agrawal along with PAC's - As per Annexure –A		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration: (Refer Note *1)			
a) Shares carrying voting rights	2,32,500	0.6598	0.6598
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	2,32,500	0.6598	0.6598
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3,00,000	0.8514	0.8514
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	3,00,000	0.8514	0.8514
After the acquisition under consideration: (Refer Note *1)			
a) Shares carrying voting rights	5,32,500	1.5112	1.5112
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5,32,500	1.5112	1.5112
Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of Transmission (Refer Note *2)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.01.2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,52,36,247 Equity Shares of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,52,36,247 Equity Shares of Rs.10/- each		
Total diluted share/voting capital of the TC after the said acquisition	3,52,36,247 Equity Shares of Rs.10/- each		

Note:

*Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations.

**Diluted share voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*1 There is no change in Total Promoter Group Shareholding before and after transmission, the total promoters shareholding is 23735853 Equity Shares (67.36% of Total Paid up Capital of 3,52,36,247 Equity Shares of Rs.10/- each) as per the Annexure –A

*2 The shares were transmitted in my name from Shri Narayan Prasad Agrawal nominee of Late Godawari Agrawal, as per last will.

Raipur, 08.01.2018


Prakhar Agrawal

PRAKHAR AGRAWAL ALONG WITH PERSON ACTING IN CONCERT WITH PROMOTERS (PAC's)
ANNEXURE -A

Particulars	Pre - Transmission			Post - Transmission		
	Number	% of total share capital	% w.r.t diluted share capital	Number	% of total share capital	% w.r.t diluted share capital
PROMOTERS						
N.P. AGRAWAL	1366304	3.8776	3.8776	769346	2.1834	2.1834
BAJRANG LAL AGRAWAL	1731398	4.9137	4.9137	1731398	4.9137	4.9137
DINESH AGRAWAL	1846347	5.2399	5.2399	1846347	5.2399	5.2399
HANUMAN PRASAD AGRAWAL	1255000	3.5617	3.5617	1255000	3.5617	3.5617
PERSON ACTING IN CONCERT WITH PROMOTERS						
BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	2738932	7.7731	7.7731	2738932	7.7731	7.7731
KANIKA AGRAWAL	116100	0.3295	0.3295	116100	0.3295	0.3295
DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)	839059	2.3812	2.3812	839059	2.3812	2.3812
SARITA DEVI AGRAWAL	1525729	4.3300	4.3300	1525729	4.3300	4.3300
LATE SURESH AGRAWAL(Under process of transmission in the name of his legal heirs)	625000	1.7737	1.7737	625000	1.7737	1.7737
PRAKHAR AGRAWAL	232500	0.6598	0.6598	532500	1.5112	1.5112
KUMAR AGRAWAL	2460678	6.9834	6.9834	2460678	6.9834	6.9834
MADHU AGRAWAL	50000	0.1419	0.1419	50000	0.1419	0.1419
VINAY AGRAWAL	1875466	5.3225	5.3225	1875466	5.3225	5.3225
NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	475000	1.3480	1.3480	475000	1.3480	1.3480
REENA AGRAWAL	101000	0.2866	0.2866	101000	0.2866	0.2866
SIDDHARTH AGRAWAL	94000	0.2668	0.2668	94000	0.2668	0.2668
ABHISHEK AGRAWAL	85000	0.2412	0.2412	85000	0.2412	0.2412
SURESH AGRAWAL (HUF)	778171	2.2084	2.2084	778171	2.2084	2.2084
PRANAY AGRAWAL	250000	0.7095	0.7095	546958	1.5523	1.5523
DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST)	1125000	3.1927	3.1927	1125000	3.1927	3.1927
M/S RADHESHYAM AGRAWAL HUF	480000	1.3622	1.3622	480000	1.3622	1.3622
HIRA INFRA-TEK LTD	1790652	5.0818	5.0818	1790652	5.0818	5.0818
HIRA CEMENT LIMITED	214517	0.6088	0.6088	214517	0.6088	0.6088
HIRA FERRO ALLOYS LIMITED	1200000	3.4056	3.4056	1200000	3.4056	3.4056
ALOK FERRO ALLOYS LIMITED	480000	1.3622	1.3622	480000	1.3622	1.3622
TOTAL	23735853	67.3620	67.3620	23735853	67.3620	67.3620

Raipur, 08.01.2018

PRA
PRAKHAR AGRAWAL