

10<sup>th</sup> January, 2018

To, Department of Corporate Services, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400-051.	To, Department of Corporate Services, BSE Ltd, 1 <sup>st</sup> floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400-001.
Ref : Security Symbol - BAJAJHLDNG	Ref : Security Code No. 500490

Dear Sir,

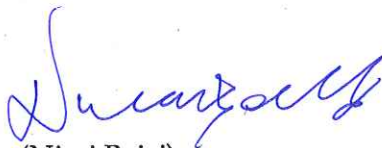
Re : Bajaj Holdings & Investment Ltd.  
Sub: Disclosure under Reg 29(2) of SEBI (Substantial  
Acquisition of Shares & Takeovers) Regulations, 2011

We are enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Disclosure statement in the prescribed format, in respect of Equity shares of Bajaj Holdings & Investment Ltd. (Target Company) transferred inter-se amongst the Promoters, as per details given therein.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,  
For & on behalf of the  
Promoters of Bajaj Holdings & Investment Ltd.



(Niraj Bajaj)

Encl : as above

8

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Bajaj Holdings & Investment Ltd.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	As per Annexure 'A'		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) BSE Ltd. (BSE)		
Details of the acquisition / disposal as follows :	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
<b>Before the acquisition/transfer under consideration, holding of :</b>			
a) Shares carrying voting rights	18,233,068	16.38 (Refer Annexure A)	16.38
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	18,233,068	16.38	16.38
<b>Details of acquisition/transfer</b>			
f) Shares carrying voting rights acquired by way of gifts	13,567,651	12.19	12.19
Shares carrying voting rights transferred by way of gifts	(13,567,651)	(12.19) (Refer Annexure A)	(12.19)
g) VRs acquired / sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
i) Shares encumbered/invoked by the acquirer	-	-	-
j) Total (f+g+h+/-i)	-	-	-
<b>After the acquisition/transfer, holding of :</b>			
k) Shares carrying voting rights	18,233,068	16.38	16.38
l) Shares encumbered with the acquirer	-	-	-
m) VRs otherwise by shares	-	-	-
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
o) Total (k+l+m+n)	18,233,068	16.38	16.38



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Mode of acquisition/ transfer (e.g open market/off-market/-public issue/ rights issue/preferential allotment/ inter-se transfer etc)	Inter Se Transfer of Shares amongst the Promoters through (a) Off Market Transactions (As per Annexure A)
Date of acquisition/ transfer of shares / <del>VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	As per Annexure A
Equity Share Capital / total voting capital of the TC before the said acquisition/ transfer	11,12,93,510 Equity Shares
Equity Share Capital / total voting capital of the TC after the said acquisition/ transfer	11,12,93,510 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/ transfer	11,12,93,510 Equity Shares
(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1) of the SEBI LODR 2015 (earlier Clause 35 of the Listing Agreement)	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

For & on behalf of the Promoters &  
Promoter Group of Bajaj Holdings & Investment Ltd.

  
(Niraj Bajaj)

8

Mumbai : 10th January, 2018

## Annexure to Disclosure Statement under Reg 29(2) of SEBI ( Substantial Acquisition of Shares and Takeover) Regulations, 2011


## Details of Equity shares of Bajaj Holdings &amp; Investment Ltd ( Target Company ) Acquired / Transferred Inter-Se amongst the Promoter Group

Sr.No.	Name of the Shareholders	No. and % of Shares before acquisition/transfer		No. and % of Shares acquired/transferred		No. and % of Shares after acquisition/transfer		Date of Acquisition/ Transfer	Mode of Acquisition/Transfer
		A	B	C	D	E	F		
1	Shri Rahul Kumar Bajaj								
	A/c Personal	5,126,285	4.61	(5,125,285)	(4.61)	1,000	0.00	08.01.2018	Gifts Given
	A/c Rajiv Trust	106,469	0.10	3,900,768	3.50	4,007,237	3.60	08.01.2018	Gifts Received
	A/c Sanjiv Trust	114,568	0.10	3,936,866	3.54	4,051,434	3.64	08.01.2018	Gifts Received
2	Shri Shekhar Bajaj								
	A/c Personal	1,465,881	1.32	(1,464,881)	(1.32)	1,000	0.00	08.01.2018	Gift Given
	A/c Geetika Trust	-	-	-	-	-	-	-	-
	A/c Bajaj Trading Company	53,560	0.05	-	-	53,560	0.05	-	-
	A/c Anant Bajaj Trust	2,165,495	1.95	2,752,713	2.47	4,918,208	4.42	08.01.2018	Gifts Received
3	Shri Madhur Bajaj								
	A/c Personal	1,000	0.00	-	-	1,000	0.00	-	-
	A/c Nimisha Trust	-	-	-	-	-	-	-	-
4	Shri Niraj Bajaj								
	A/c Personal	2,438,338	2.19	(2,437,338)	(2.19)	1,000	0.00	08.01.2018	Gift Given
	A/c Deepa Trust	1,000	0.00	-	-	1,000	0.00	-	-
	A/c Kriti Trust	-	-	-	-	-	-	-	-
	A/c Niravnayan Trust	-	-	-	-	-	-	-	-
	A/c Nirav Trust	2,199,225	1.98	2,977,304	2.68	5,176,529	4.65	08.01.2018	Gifts Received
5	Shri Rajivnayan Bajaj								
	A/c Personal	1,322,050	1.19	(1,321,050)	(1.19)	1,000	0.00	08.01.2018	Gift Given
	A/c Rishab Trust	1,000	0.00	-	-	1,000	0.00	-	-
6	Shri Sanjivnayan Bajaj								
	A/c Personal	1,359,724	1.22	(1,358,724)	(1.22)	1,000	0.00	08.01.2018	Gift Given
	A/c Siddhant Trust	2,000	0.00	-	-	2,000	0.00	-	-
	A/c Sanjali Trust	1,000	0.00	-	-	1,000	0.00	-	-
7	Smt. Kiran Bajaj								
	A/c Personal	543,025	0.49	(542,025)	(0.49)	1,000	0.00	08.01.2018	Gift Given
	A/c Geetika Trust No. 2	-	-	-	-	-	-	-	-
8	Smt. Kumud Bajaj	1,000	0.00	-	-	1,000	0.00	-	-
9	Smt. Minal Bajaj	62,900	0.06	(61,900)	(0.06)	1,000	0.00	08.01.2018	Gift Given
10	Smt. Sunaina Kejriwal								
	A/c Personal	1,000	0.00	-	-	1,000	0.00	-	-
	A/c Nirvaan Trust	100	0.00	-	-	100	0.00	-	-
11	Shri Anant Bajaj	746,807	0.67	(745,807)	(0.67)	1,000	0.00	08.01.2018	Gift Given
12	Ms. Geetika Bajaj	1,000	0.00	-	-	1,000	0.00	-	-

**Annexure to Disclosure Statement under Reg 29(2) of SEBI ( Substantial Acquisition of Shares and Takeover) Regulations, 2011****Details of Equity shares of Bajaj Holdings & Investment Ltd ( Target Company ) Acquired / Transferred Inter-Se amongst the Promoter Group**

Sr.No.	Name of the Shareholders	No. and % of Shares before acquisition/transfer		No. and % of Shares acquired/transferred		No. and % of Shares after acquisition/transfer		Date of Acquisition/ Transfer	Mode of Acquisition/Transfer
		A	B	C	D	E	F		
13	Ms. Kriti Bajaj	1,000	0.00	-	-	1,000	0.00	-	-
14	Smt. Neelima Bajaj Swamy	1,000	0.00	-	-	1,000	0.00	-	-
15	Smt. Nimisha Jaipuria	1,000	0.00	-	-	1,000	0.00	-	-
16	Shri Niravnayan Bajaj	479,066	0.43	(478,066)	(0.43)	1,000	0.00	08.01.2018	Gift Given
17	Smt. Deepa Bajaj	10,575	0.01	(9,575)	(0.01)	1,000	0.00	08.01.2018	Gift Given
18	Shri Rishabnayan Bajaj	8,500	0.01	(7,500)	(0.01)	1,000	0.00	08.01.2018	Gift Given
19	Smt. Shefali Bajaj	10,000	0.01	(9,000)	(0.01)	1,000	0.00	08.01.2018	Gift Given
20	Ms. Sanjali Bajaj	1,000	0.00	-	-	1,000	0.00	-	-
21	Master Siddhantnayan Bajaj	7,500	0.01	(6,500)	(0.01)	1,000	0.00	08.01.2018	Gift Given
	<b>TOTAL</b>	<b>18,233,068</b>	<b>16.38</b>			<b>18,233,068</b>	<b>16.38</b>		

For & on behalf of the Promoters &  
Promoter Group of Bajaj Holdings & Investment Ltd.

  
(Niraj Bajaj)

Mumbai : 10th January, 2018

Notes	
(1)	Shares have been acquired by way of gifts received through off market transactions
(2)	Shares have been transferred by way of gifts given through off market transactions
(3)	All the above transactions are Inter-se Transfer of Shares amongst the Promoters of Bajaj Holdings & Investment Ltd.
(4)	Name of the Acquirer
(a)	Shri Rahulkumar Bajaj
(b)	Shri Shekhar Bajaj
(c)	Shri Madhur Bajaj
(d)	Shri Niraj Bajaj
	Aadhaar Nos
	334467883063
	969731386639
	556709565386
	849080506175

8