

RADHE SHYAM SARAF

FLAT – D, 20/F Caine Mansion,
80-88 Caine Road,
Mid Levels, Hong Kong

16th January, 2018

The Manager,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Scrip Code- 508494

The General Manager
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700001.

Scrip Code- 33002

Warren Tea Limited
Registered Office
Deohall Tea Estate
P.O. Hoogrijan, Dist. Tinsukia
Assam – 786601.

cc.: Corporate Office
Suvira House, 4B Hunferford Street
Kolkata – 700017.

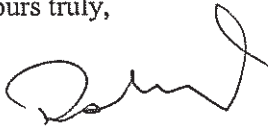
Madam/Sir,

Sub: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed the Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours truly,



Radhe Shyam Saraf

Encl: as above

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A : Details of the Acquisition

1. Name of the Target Company (TC)	WARREN TEA LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Radhe Shyam Saraf		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) The Calcutta Stock Exchange Limited (CSE)		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, acquirer along with PACs of holding of :			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	8,18,550	6.85%	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
e) Shares in the nature of encumbrance (pledge/	-	-	-

lien/ non-disposal undertaking/ others)			
Total (a+b+c+/-d)	8,18,550	6.85%	-
After the acquisition, holding of acquirer along with PACs of:	8,18,550	6.85%	-
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+d)	8,18,550	6.85%	-
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer / encumbrance, etc.)	Shares released from Escrow Agents		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of Receipt of Intimation: 15/01/2018		
9. Equity share capital / total voting capital of the TC before the said acquisition (in Rs.)	11,95,08,040/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition (in Rs.)	11,95,08,040/-		
11. Total diluted share/voting capital of the TC after the said acquisition	-		