

## **AISHWARYA PATHY**

“Rasakondalu”, 27 Circuit House Road, Coimbatore 641 018

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3<sup>rd</sup> January 2018

- 1) The Company Secretary  
Rajshree Sugars & Chemicals Ltd  
338/8, Avinashi Road, Peelamedu, Coimbatore 641004
- 2) BSE Ltd  
1<sup>st</sup> Floor, New Trading Ring, Rotunda Building, PJ Towers, Dalal Street  
Mumbai 400 001
- 3) National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No.C/1, G Block  
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

Dear Sirs

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the Disclosure as per regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 in respect of shares pledged by Ms.Aishwarya Pathy, one of the Promoters of M/s Rajshree Sugars & Chemicals Limited, for your records.

Thanking you

Sincerely



**AISHWARYA PATHY**  
**Promoter**

Enc: As above

**DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES/INVOCATION OF ENCUMBRANCE/RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the target company (TC)					<b>RAJSHREE SUGARS &amp; CHEMICALS LIMITED</b>									
Names of the Stock Exchanges where the shares of the target company are listed					BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED									
Date of reporting					<b>3rd January 2018</b>									
Name of the promoter /PAC on whose shares encumbrance has been created / released / invoked					<b>AISHWARYA PATHY</b>									
Details of the creation of encumbrance														
Name of the promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrances (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien / non disposal undertaking / others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered	Number	% of total share capital	
RAJSHREE PATHY	11317313	40.178	11317313	40.178	NA	NA	NA	NA	NA	NA	NA	<b>11317313</b>	40.178	
ADITYA KRISHNA PATHY	488303	1.734	488303	1.734	NA	NA	NA	NA	NA	NA	NA	<b>488303</b>	1.734	
<b>AISHWARYA PATHY</b>	<b>218474</b>	<b>0.776</b>	<b>217874</b>	<b>0.773</b>	CREATION	27.12.2017	Pledge with voting rights	Refer Note below	<b>600</b>	<b>0.002</b>	Refer Note below	<b>218474</b>	<b>0.776</b>	
RSCL PROPERTIES PVT LTD	1449331	5.145	1449331	5.145	NA	NA	NA	NA	NA	NA	NA	1449331	5.145	

Note: Pledge has been created in respect of the entire holdings of equity shares with voting rights of Promoter and Promoter Group in favour of M/s. SBICAP Trustee Company Ltd (Security Trustee), who is holding the pledge on behalf of Corporate Debt Restructuring lenders (State Bank of India, UCO Bank, Bank of India, ICICI Bank Ltd, Axis Bank Ltd and Federal Bank Ltd) of RAJSHREE SUGARS & CHEMICALS LTD, as per the final letter of approval dated 24<sup>th</sup> March 2014 from Corporate Debt Restructuring Cell, Mumbai.



**AISHWARYA PATHY**  
Promoter / Authorised Signatory  
Place: COIMBATORE  
Date: 3rd January 2018