

10th January, 2018

To, Department of Corporate Services, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400-051.	To, Department of Corporate Services, BSE Ltd, 1 st floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400-001.
Ref : Security Symbol - BAJAJHLDNG	Ref : Security Code No. 500490

Dear Sir,

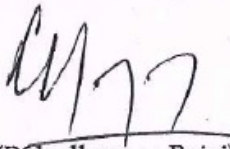
Re : **Bajaj Holdings & Investment Ltd.**
Sub: **Disclosure under Reg 29(1) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations, 2011**

I am enclosing under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Disclosure statement in the prescribed format, in respect of Equity shares of Bajaj Holdings & Investment Ltd. (Target Company) acquired by me (as a trustee of Rajiv Trust and Sanjiv Trust) through inter-se transfer of shares amongst the Promoters, as per details given therein.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,


(Rahul Kumar Bajaj)

Encl : as above

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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Bajaj Holdings & Investment Ltd.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	Rahul Kumar Bajaj		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) BSE Ltd. (BSE)		
Details of the acquisition/ disposal as follows :	Number	% w.r.t total share/ voting capital wherever applicable (*)	% w.r.t total diluted share/ voting capital of the TC (**)
Before the acquisition/transfer under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	5,347,322	4.80	4.80
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0.00	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0.00	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0.00	0.00	0.00
e) Total (a+b+c+d)	5,347,322	4.80	4.80
Details of acquisition/transfer			
a) Shares carrying voting rights acquired by way of gifts	7,837,634	7.03	7.03
Shares carrying voting rights transferred by way of gifts	(5,125,285)	(4.62)	(4.62)
b) VRs acquired otherwise than by equity shares	0	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0.00	0.00
d) Shares encumbered/invoked/released by the acquirer	0	0.00	0.00
e) Total (a+b+c+/-d)	2,712,349	2.42	2.42
After the acquisition/transfer, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	8,059,671	7.24	7.24
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	8,059,671	7.24	7.24

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Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

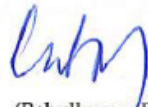
Mode of acquisition/ transfer (e.g open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer/ encumbrance, etc.)	Inter-se Transfer of shares through off market transactions
Salient features of the securities acquired/ transferred including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares
Date of acquisition/ transfer of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	As per Annexure A
Equity Share Capital / total voting capital of the TC before the said acquisition/ transfer	11,12,93,510 Equity Shares
Equity Share Capital / total voting capital of the TC after the said acquisition/ transfer	11,12,93,510 Equity Shares
Total diluted share/ voting capital of TC after the said acquisition/ transfer	11,12,93,510 Equity Shares

Signature of the Acquirer/ Authorised Signatory

Place : Mumbai

Date : 10th January, 2018

Note :



(Rahul Kumar Bajaj)

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1) of the SEBI LODR 2015 (earlier Clause 35 of the Listing Agreement)

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

Annexure A

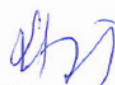
Annexure to Disclosure Statement under Reg 29(1) of SEBI (Substantial
Acquisition of Shares and Takeover) Regulations, 2011

Details of Equity shares of Bajaj Holdings & Investment Ltd. (Target Company) acquired

S.No.	Name of the Acquirer	Date of Acquisition/Transfer	No. and % of Shares before Acquisition/Transfer		No. and % of Shares Acquired/Transferred		No. and % of Shares after Acquisition/Transfer	
			No.	%	No.	%	No.	%
1	Rahulkumar Bajaj	10.01.2018	5,126,285	4.61	(5,125,285)	(4.61)	1,000	0.00
	A/c Personal	10.01.2018	106,469	0.10	3,900,768	3.50	4,007,237	3.60
	A/c Rajiv Trust	10.01.2018	114,568	0.10	3,936,866	3.54	4,051,434	3.64
	A/c Sanjiv Trust							
	Total		5,347,322	4.80	2,712,349	2.44	8,059,671	7.24

Place: Mumbai

Date: 10th January, 2018


(Rahulkumar Bajaj)

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