

ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Veerhealth Care Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Diyabala M. Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	464047	6.69%	6.69%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N/A	N/A	N/A
e) Total (a+b+c+d)	464047	6.69%	6.69%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	(464047)	(6.69%)	(6.69%)
b) VRs acquired/sold otherwise than by shares	N/A	N/A	N/A
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
d) Shares encumbered/ invoked/ released by the acquirer	N/A	N/A	N/A
e) Total (a+b+c+/-d)	(464047)	(6.69%)	(6.69%)

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	N/A	N/A	N/A
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
e) Total (a+b+c+d)	-	-	-
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Annexure Attached		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 6,93,42,384		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 6,93,42,384		
Total diluted share/voting capital of the TC after the said acquisition	INR 6,93,42,384		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully

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Divyabala M. Shah

Place: Mumabi

Date: 05/01/2018

ANNEXURE FOR FORM 29(2)

Trade Date	Security Name	Exchange on which trade was executed	Buy / (Sell) Quantity (shares)	(Buy) / Sell Value (INR)	Cumulative Balance (Shares)	Percentage holding
	Opening Balance		464047		464047	6.69%
01/01/2018	Veerhealth Care Limited	BSE Limited	(50000)	9,37,500	414047	5.97%
04/01/2018	Veerhealth Care Limited	BSE Limited	(414047)	92,53,950	-	-
	Closing Balance		-		-	-

Yours faithfully

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Divyabala M. Shah

Place: Mumabi

Date: 05/01/2018