


K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED							
REGD OFFICE : "RAMAKRISHNA BUILDINGS", NO.239,ANNA SALAI, CHENNAI 600 006							
CIN: LI5421TN1995PLC033198							
Standalone Un-audited Financial Results for the Quarter / Half-year ended 30.09.2017 pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.							
SL NO	PARTICULARS	Rs.in Lakhs except per share data					
		Quarter ended			Half Year ended		Year ended
		30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
PART I							
I	Revenue from Operations:	10869.87	9020.34	12383.20	19890.21	23653.56	51929.39
II	Other Income	209.56	1242.48	316.18	1452.02	351.55	794.17
III	Total Income (I + II)	11079.43	10262.82	12699.38	21342.23	24005.11	52723.56
IV	Expenses						
	Cost of Materials consumed	632.28	1009.98	881.33	1642.26	4279.61	25531.10
	Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	8117.33	7318.65	8632.50	15435.98	12776.02	4749.80
	Employee benefits expense	108.67	110.81	113.66	219.48	389.91	4305.55
	Finance Costs	296.89	334.43	171.55	631.30	371.76	847.67
	Depreciation and amortisation expense	65.94	64.97	60.86	130.91	163.68	918.32
	Other Expenses	952.12	565.30	422.30	1517.42	2045.36	11698.00
	Total Expenses	10173.23	9404.14	10282.20	19577.35	20026.34	48050.44
V	Profit / (Loss) before Exceptional Items & Tax (III - IV)	906.20	858.68	2417.18	1764.88	3978.77	4673.12
VI	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
VII	Profit / (Loss) before Tax (V - VI)	906.20	858.68	2417.18	1764.88	3978.77	4673.12
VIII	Tax Expense						
	Current Tax	150.00	120.00	881.00	270.00	881.00	1000.00
	Deferred Tax	0.00	0.00	96.10		562.16	499.08
IX	Profit / (Loss) for the period from continuing Operations (VII - VIII)	756.20	738.68	1440.08	1494.88	2535.61	3174.05
X	Profit / (Loss) from Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0.00
XI	Tax Expense of Discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
XII	Profit / (Loss) from Discontinued Operations after Tax (X - XI)	0.00	0.00	0.00	0.00	0.00	0.00
XIII	Profit / (Loss) for the period (IX + XII)	756.20	738.68	1440.08	1494.88	2535.61	3174.05
XIV	Other Comprehensive Income						
	A. (i) Items that will not be reclassified to Profit / (Loss)	1520.96	407.22	395.12	1928.18	819.55	2215.84
	(ii) Income Tax relating to items that will not be reclassified to Profit / (Loss)	16.88	16.88	24.28	33.76	24.28	0.00
	B. (i) Items that will be reclassified to Profit / (Loss)	0.00	0.00	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to Profit / (Loss)	0.00	0.00	0.00	0.00	0.00	0.00
XV	Total other comprehensive income for the year, net of tax (A - B)	1504.08	390.34	370.84	1894.42	795.27	2215.84
XVI	Total Comprehensive income	2260.28	1129.02	1810.92	3389.30	3330.88	5389.89
XVII	Paid up Equity Share Capital (Face Value Re.1/-)	1133.85	1133.85	1133.85	1133.85	1133.85	1133.85
XVII	Reserves excl. revaluation reserves as at balance sheet date	***	***	***	***	***	19822.52
XVIII	Earnings per Share (EPS) (a) Basic and diluted EPS before Extraordinary items for the period, for the year to-date and for the previous year (not to be annualized)	0.67	0.65	1.27	1.32	2.24	2.80
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to-date and for the previous year (not to be annualized)	0.67	0.65	1.27	1.32	2.24	2.80

For K.C.P. Sugar and Industries Corporation Ltd.


Mrs. Irmgard Velagapudi M. Rao
Managing Director.

NOTES :

a. The above statement has been prepared to the extent applicable, in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act, 2013 and other recognised Accounting Practices and Policies adopted by the Company w.e.f.01.04.2017. The financial results of the previous periods duly complied with Ind AS have not been subjected to however, review or audit, however, the Management has exercised necessary diligence to ensure that the financial results provide a true and fair view of the Company's affairs.

b. Sugar industry being a seasonal industry and of a predominantly cyclical nature, the above results can neither be construed as an indicator of the overall annual operations and profitability of the company nor for inter-period comparison between the quarters within a financial year as a result of regrouping of expenses.

c. Cost of materials consumed for the current quarter includes inter-segment expenditure of Rs.588.02 Lakhs (Corres Qtr in prev.yr: Rs.518.97Lakhs) and other expenditure for the current quarter includes inter-segment expenditure of Rs.86.41 Lakhs (Corres Qtr in prev.yr: Rs. 124.64 Lakhs).

d. Consequent to the introduction of Goods and Services Tax (GST) w.e.f. 01.07.2017, Central Excise, Valued Added TAX (VAT), etc, have been subsumed into GST. In accordance with Indian Accounting Standard - 18, on Revenue and Schedule III of the Companies Act, 2013 unlike Excise Duties, levies like GST, VAT, etc, are not part of Total Income from operations. Accordingly, the figures for the period upto 30.06.2017 are not strictly relatable to those thereafter.

e. Note on Reconciliation of Statement of Profit are provided as under:

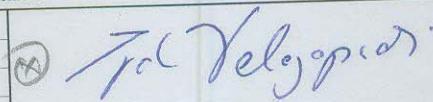
Particulars	Quarter Ended			Half-Year ended		Year Ended
	30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
	Rs.in Lakhs					
Profit as per IGAAP	756.20	738.68	1,440.08	1,494.88	2,535.61	3,174.05
Adjustments:						
Amortised cost computation of loans outstanding	(65.68)	(65.68)	(94.46)	(131.36)	(188.90)	(377.86)
Fair valuation of Equity Shares	1,569.76	456.02	465.30	2,025.78	984.17	2,593.70
Profit for the year/Period as per Ind AS	2,260.28	1,129.02	1,810.92	3,389.30	3,330.88	5,389.89

f. Previous Quarters / Year's figures have been regrouped/rearranged wherever necessary to conform to the classification for the current quarter / year.

g. The above Unaudited Financial (Provisional) results were reviewed by the Audit Committee on 09.11.2017 and approved at the Meeting of Board of Directors held on the same day.

h. The Statutory Auditors of the Company have carried out "Limited Review" of the above Unaudited financial results and their Report has been placed before the Board at the said Meeting as required under Clause 41 of the Listing Agreement.

// BY ORDER OF THE BOARD //



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SMT. IRMGARD VELAGAPUDI M.RAO
MANAGING DIRECTOR

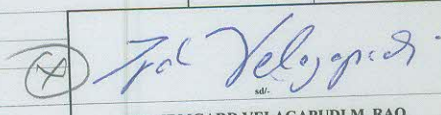
Place : Chennai
Date : 09.11.2017

K.C.P.SUGAR AND INDUSTRIES CORPORATION LIMITED							
REGD OFFICE : "RAMAKRISHNA BUILDINGS"							
NO.239,ANNA SALAI, CHENNAI 600 006							
STANDALONE QUARTERLY REPORTING OF SEGMENT WISE REVENUE, RESULTS AND							
CAPITAL EMPLOYED pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015.							
SL NO	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		(Rs.in Lakhs)
		30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	YEAR ENDED
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	SEGMENT E REVENUE						
	a) Sugar	9803.99	8009.40	11356.55	17813.39	20712.45	42508.83
	b) Chemicals	1016.48	1671.22	1129.83	2687.70	2367.10	5284.40
	c) Power & Fuel	0.25	0.22	0.22	0.47	592.93	3997.08
	d) Others	131.62	99.84	188.04	231.46	294.34	3430.99
	e) Unallocated	1696.85	938.14	490.02	2634.99	1022.41	95.96
	TOTAL	12649.19	10718.82	13164.66	23368.01	24989.23	55317.26
	Less: Inter Segment Revenue	674.43	991.09	643.61	1665.52	2586.92	9026.93
	Sales / Income from Operations	11974.76	9727.73	12521.05	21702.49	22402.31	46290.33
2	SEGMENT RESULT - PROFIT / LOSS BEFORE TAX AND INTEREST FROM EACH SEGMENT						
	a) Sugar	1205.27	775.96	2407.05	1981.23	3816.69	4372.55
	b) Chemicals	9.79	172.24	237.57	182.03	554.67	746.05
	c) Power & Fuel	-1.82	(1.84)	-1.55	-3.66	83.24	549.18
	d) Others	76.55	25.80	99.83	102.35	165.46	285.18
	e) Unallocated	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL	1289.79	972.16	2742.90	2261.95	4620.06	5952.96
	Less: (1) Finance Cost	345.69	383.21	241.71	728.90	512.10	1128.40
	(2) Other un-allocable expenditure net off unallocable Income	1483.06	(676.95)	(311.11)	2160.01	(714.64)	(2161.53)
	Total Profit Before Tax	1137.37	(293.74)	-69.40	1431.11	-202.54	(1033.13)
		2427.16	1265.90	2812.30	3693.06	4822.60	6986.09
3	Segment Assets						
	a) Sugar	20922.66	26364.52	26590.85	20922.66	26590.85	29525.16
	b) Chemicals	2044	2282.64	2650.64	2044	2650.64	2508.11
	c) Power & Fuel	2355.47	2263.51	2425.44	2355.47	2425.44	2291.06
	d) Others	345.3	365.58	393.83	345.3	393.83	365.28
	e) Unallocated	18708.55	16892.57	10030.15	18708.55	10030.15	16060.17
	Total	44375.98	48168.82	42090.91	44375.98	42090.91	50749.78
	Segment Liabilities						
	a) Sugar	7692.66	13002.38	10837.77	7692.66	10837.77	17322.35
	b) Chemicals	311.88	255.61	332.57	311.88	332.57	213.72
	c) Power & Fuel	113.16	95.88	72.17	113.16	72.17	41.40
	d) Others	57.4	60.58	51.24	57.4	51.24	54.82
	e) Unallocated	8034.69	8961.30	6802.14	8034.69	6802.14	7112.38
	Total	16209.79	22375.75	18095.89	16209.79	18095.89	24744.67
4	CAPITAL EMPLOYED (Segment Assets - Liabilities)						
	a) Sugar	13230.00	13362.14	15753.08	13230.00	15753.08	12202.81
	b) Chemicals	1732.12	2027.03	2318.07	1732.12	2318.07	2294.39
	c) Power & Fuel	2242.31	2167.63	2353.27	2242.31	2353.27	2249.66
	d) Others	287.9	305.00	342.59	287.9	342.59	310.46
	e) Unallocated	10673.86	8044.13	3228.01	10673.86	3228.01	8947.79
	Total Capital Employed in Segments	28166.19	25905.93	23995.02	28166.19	23995.02	26005.11

For K.C.P. Sugar and Industries Corporation Ltd.

(2)

Mrs. Irmgard Velagapudi M. Rao
 Mrs. Irmgard Velagapudi M. Rao
 Managing Director.

STATEMENT OF ASSETS AND LIABILITIES (STANDALONE)						
				Rs. / LAKHS		
PARTICULARS				Half Year Ended	Prev. Year Ended	
				30.09.2017	31.03.2017	
(A)	EQUITY AND LIABILITIES					
1	Shareholders Funds -					
	a.	Share Capital		1,133.85	1,133.85	
	b.	Reserves & Surplus		27,032.34	24,871.25	
	Sub-Total - Shareholders' Funds			28,166.19	26,005.10	
2	Non-Current Liabilities					
	a.	Long Term Borrowings		4,834.96	4,955.15	
	b.	Deferred Tax Liabilities (Net)		1,170.46	1,136.71	
	c.	Other Long Term Liabilities		842.46	145.29	
	d.	Long Term Provisions		497.42	478.06	
	Sub-Total - Non-Current Liabilities			7,345.30	6,715.21	
3	Current Liabilities					
	a.	Short Term Borrowings		4,337.92	8,084.09	
	b.	Trade Payables		2,437.51	5,771.69	
	c.	Other Current Liabilities		1,969.57	3,961.53	
	d.	Short Term Provisions		119.49	251.25	
	Sub-Total - Current Liabilities			8,864.49	18,068.56	
	TOTAL - EQUITY AND LIABILITIES			44,375.98	50,788.87	
(B)	ASSETS					
1	Non-Current Assets					
	a.	Fixed Assets		9,408.22	9,918.12	
	i.	Tangible Assets		187.78	124.98	
	ii.	Intangible Assets		129.72	92.02	
	iii.	Capital Work-in-Progress		0.00	0.00	
	iv.	Intangible Assets under development		8,493.35	6,229.07	
	b.	Non-Current Investments		436.55	439.17	
	c.	Long Term Loans & Advances		0.00	0.00	
	d.	Other Non-Current Assets		18,655.62	16,803.36	
	Sub-Total - Non-Current Assets					
2	Current Assets					
	a.	Current Investments		8,114.91	7,936.29	
	b.	Inventories		6,471.71	21,949.91	
	c.	Trade Receivables		2,080.04	2,328.77	
	d.	Cash and Cash Equivalents		879.45	845.63	
	e.	Short Term Loans & Advances		8,174.25	924.91	
	Sub-Total - Current Assets			25,720.36	33,985.51	
	TOTAL - ASSETS			44,375.98	50,788.87	
// BY ORDER OF THE BOARD //						
Place :	Chennai		 SMT. IRMGARD VELAGAPUDI M. RAO MANAGING DIRECTOR			
Date :	09.11.2017					