

Ref :: MD&CEO:SD:02/03/11/12::2017

Jan 01, 2018

The Manager  
The Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers  
Dalal Street MUMBAI - 400 001  
Fax : 022 22722037/30/3041/3061

The Manager  
Listing Department  
National Stock Exchange of India Ltd  
EXCHANGE PLAZA  
Bandra-Kurla Complex  
Bandra (E) MUMBAI 400051 Fax : 022 -26598237

Dear Sir,

**Sub: Credit confirmation of Annual interest payment - Regulation 57 (1) of SEBI listing Obligations & Disclosure (Requirements) Regulations, 2015 - ISIN: INE476A09264 - Unsecured, Redeemable, Non-Convertible, Basel III Compliant, Tier II Series I Bond 2015-16 - Coupon Rate: 8.40% - Interest Amount due on 31-Dec-2017.**

We wish to inform you that the Upper Tier / Perpetual / Tier I / II Bonds issued by Canara Bank on various dates are listed with National Stock Exchange of India Limited for trading under Debt Market segment.

As per Regulations 57 (1) of SEBI Listing Obligations & Disclosure (requirements) Regulations, 2015, we hereby certify that the Annual Interest on Canara Bank Unsecured, Redeemable, Non-Convertible, Basel III Compliant, Tier II Series I Bond 2015-16 with ISIN Number INE476A09264 is paid today i.e. 1<sup>st</sup> January, 2018 in time. The details are as under:

The Annual Interest amount of Rs.126,34,52,053/-(Rupees One hundred twenty six crore thirty four lac fifty two thousand fifty three only) was credited to the Bond Holder's bank accounts today by way of RTGS/NEFT/IBA/DD mode.

Rs. in Crore

Bond Series	ISIN	Size of issue	Rate of Interest	Amt. of Annual Interest	Record Date	Due Date of Annual Interest payment	Actual interest Payment Date
Basel III Compliant Tier II Series I Bond 2015-16	INE476A09264	1500.00	8.40%	126.35	15-Dec-17	31-Dec-17	1-Jan-2018

The due date for interest payment was on 31-Dec-2017. However, 31-Dec-2017 (Sunday) was a holiday. Hence, as per the disclosure document, the interest payment was made on the next business day, i.e. 1-Jan-2018.

A copy of this communication is marked to SBICAP Trustee Company Ltd., the Debenture Trustees for the subject Bonds.

Yours faithfully,

  
GEORGE AUGUSTIN T  
COMPANY SECRETARY & COMPLIANCE OFFICER

सचिवालय विभाग  
प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय  
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