



DYNACONS
SOLUTIONS THAT EMPOWER

Date: January 04, 2018

To,
The Department of Corporate Services,
Bombay Stock Exchange Ltd., Mumbai
Phiroze Street,
Mumbai-400001

Script Code: BSE 532365/ NSE DSSL

Dear Sir,

Sub: Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

We have received disclosure under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, from promoter and PAC represented by their authorized representative Mr. Dharmesh Anjaria who is also a Promoter Director of the Company

Kindly consider the same and take the above on record and acknowledge receipt.

Yours Faithfully,

For Dynacons Systems & Solutions Limited

Ravi Singh
Company Secretary

CC: The National Stock Exchange of India Limited
Mumbai

Dynacons Systems & Solutions Limited

CIN NO : L72200MH1995PLC093130

Certified ISO 9001:2008, ISO 20000-1:2011, ISO 27001:2013

Registered Office : 78, Ratnajyot Industrial Estate, Irla Lane, Vile Parle West, Mumbai - 400 056.

Corporate Office : 3rd Floor, A Wing, Sunteck Centre, Subhash Road, Near Garware Chowk, Vile Parle East, Mumbai - 400 057.

+91-22-66889900 | +91-22-26716641 | www.dynacons.com | sales@dynacons.com | 1860-123-4444

Dharmesh Anjaria

29-B, Laxman Apartment, Azad Lane, Andheri (West), Mumbai – 400058
9820151566

Date: January 04, 2018

Dynacons Systems & Solutions Ltd.
78, Ratnajyot Inds. Estate,
Vile-parle (w),
Mumbai-400056

Script Code: BSE 532365/ NSE DSSL

Dear Sir,

Sub: Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith Annexure-I for the disclosure of shareholding/voting rights on behalf of promoter and promoter Group persons of Dynacons Systems & Solutions Ltd. together with person acting in concert.

Kindly consider the same and take the above on record and acknowledge receipt.

Yours Faithfully,



(Dharmesh Anjaria on behalf of himself, promoter and Promoter group persons/persons acting in concert)

Encl:a/a

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.

Manager - CRD
Bombay Stock Exchange Limited
Pheroze Jeejeebhoy Tower, Dalal Street,
Mumbai – 400 001.

Dharmesh Anjaria

29-B, Laxman Apartment, Azad Lane, Andheri (West), Mumbai – 400058
9820151566

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

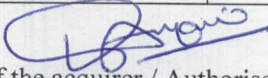
Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dynacons Systems & Solutions Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shirish M. Anjaria, Parag J. Dalal, Dharmesh S. Anjaria, Nilam S. Anjaria, Devangi P. Dalal, Jigna D. Anjaria, Hasumati Dalal, Trigem Infosolutions Ltd., Shirish Anjaria HUF, Parag Dalal HUF, Dharmesh Anjaria HUF		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2319984	36.37	25.29
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1915000	-	20.88
e) Total (a+b+c+d)	4234984	36.37	46.17
Details of acquisition			
a) Shares carrying voting rights acquired #	530000		
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other			

instrument that entitles the acquirer to receive shares carrying category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	530000		
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2849984	41.26	31.07
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1385000	-	15.10
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	4234984	41.26	46.17
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	1 Warrant Convertible To 1 Equity Share		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	03.01.2018		
Equity share capital / total voting capital of the TC before the said acquisition	63,78,080 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition	69,08,080 Shares		
Total diluted share/voting capital of the TC after the said acquisition	91,73,080 Shares		

Part-B*****Name of the Target Company:**

Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/ or PACs
Shirish M. Anjaria	Yes	AABPA5092M
Parag J. Dalal	Yes	AABPD7581Q
Dharmesh S. Anjaria	Yes	ADEPA6462H
Nilam S. Anjaria	Yes	AEPPA9386Q
Devangi P. Dalal	Yes	AAMPD3071Q
Jigna D. Anjaria	Yes	AACPP1095Q
Hasumati Dalal	Yes	AIGPD1485L
Trigem Infosolutions Ltd.	Yes	AACCT2344R
Shirish Anjaria HUF	Yes	AASHS1237B
Parag Dalal HUF	Yes	AALHP2031H
Dharmesh Anjaria HUF	Yes	AAFHD7258A


Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 04.01.2018

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(#) On Conversion of Warrants into Equity

On behalf of all the Promoters and PAC submitted to stock exchanges and company by their authorised signatory_Annexure

Sr No	Name	Type of security	Before the acquisition under consideration, holding of acquirer along with PACs of	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (***)
		Equity	Shares carrying voting rights			
1	Shirish M. Anjaria	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	250000	0.00	2.73
		Equity	Shares carrying voting rights	840948	9.27	9.17
		Total		377200	5.91	4.11
2	Parag J. Dalai	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	250000	0.00	2.73
		Equity	Shares carrying voting rights	627200	5.91	6.84
		Total		386220	6.06	4.21
3	Dharmesh S. Anjaria	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	250000	0.00	2.73
		Equity	Shares carrying voting rights	636220	6.06	6.94
		Total		364602	5.72	3.97
4	Nilam S. Anjaria	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
		Equity	Shares carrying voting rights	364602	5.72	3.97
		Total		189640	2.97	2.07
5	Devangi P. Dalai	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
		Equity	Shares carrying voting rights	189640	2.97	2.07
		Total		211463	3.32	2.31

6	Jigna D. Anjaria	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TCispecity holding in each category)						
		Equity	Shares carrying voting rights	0	211463	0.00	3.32	0.00	2.31
				Total	64816	1.02		0.71	
7	Hasumati Dalai	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TCispecity holding in each category)	0	64816	0.00	1.02	0.00	0.71
		Equity	Shares carrying voting rights	0	71475	1.12		0.78	
				Total					
8	Trigem Infosolutions Limited	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TCispecity holding in each category)	415000	486475	0.00	1.12	4.52	5.30
		Equity	Shares carrying voting rights	3543		0.06		0.04	
				Total					
9	Shirish Anjaria HUF	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TCispecity holding in each category)	250000	253543	0.00	0.06	2.73	2.76
		Equity	Shares carrying voting rights	60077		0.94		0.65	
				Total					
10	Parag Dalai HUF	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TCispecity holding in each category)	250000	310077	0.00	0.94	2.73	3.38
		Equity	Shares carrying voting rights	0		0		0.00	
				Total					
11	Dharmesh Anjaria HUF	Warrants	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TCispecity holding in each category)	250000	250000	0.00	0	2.73	2.73
		Equity	Shares carrying voting rights	0		0		2.73	
				Total					
				Equity Total (A)	2319984	36.37		25.29	
				Warrant Total (B)	1915000	0.00		20.88	
				Total A+B	4234984	36.37		46.17	

		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
		Total		636220	9.21	6.94	
4	Nilam S. Anjaria	Equity	Shares carrying voting rights	364602	5.28	3.97	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
		Total		364602	5.28	3.97	
5	Devangi P. Dalai	Equity	Shares carrying voting rights	189640	2.75	2.07	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
		Total		189640	2.75	2.07	
6	Jigna D. Anjaria	Equity	Shares carrying voting rights	211463	3.06	2.31	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
		Total		211463	3.06	2.31	
7	Hasumati Dalai	Equity	Shares carrying voting rights	64816	0.94	0.71	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
		Total		64816	0.94	0.71	
8	Trigem Infosolutions Limited	Equity	Shares carrying voting rights	71475	1.03	0.78	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	0	0	0.00	
		Total		71475	1.03	0.78	
9	Shrishi Anjaria HUF	Equity	Shares carrying voting rights	3543	0.05	0.04	
		Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	415000	0.00	4.52	
		Total		486475	7.04	5.30	

	Warrant	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	0.00	2.73
		Total	253543	3.67	2.76
10	Parag Dalai HUF	Equity	60077	0.87	0.65
		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	0.00	2.73
		Total	310077	4.49	3.38
11	Dharmesh Anjaria HUF	Equity	0	0	0.00
		Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	250000	0.00	2.73
		Total	250000	3.62	2.73
		Equity Total (A)	2849984	41.26	31.07
		Warrant Total (B)	1385000	0.00	15.10
		Total A+B	4234984	41.26	46.17

Note- (#) On Conversion of Warrants into Equity

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into

Authorised Signatory for Above



Dharmesh Anjaria

DIN:00445009