

Ref :: MD&CEO:SD:294/295/11/12::2018

Jan 17, 2018

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA

Dear Sir,

**Sub: Reporting of Debt Securities pursuant to SEBI circular
No.CIR/IMD/DF-1/67/2017 dated June 30, 2017**

We are furnishing the details of Debt securities issued by our bank as on 30.09.2017 as per para 3.1.2 of the subject circular.

ISIN Number	Issuance date	Maturity Date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (in crore)	Amount outstanding (in crore)
INE476A09181	9-Jan-08	9-Jan-18	9.00	Annual	Nil	700.00	700.00
INE476A09199	16-Jan-09	16-Jan-19	8.08	Annual	Nil	325.00	325.00
INE476A09207	30-Mar-09	Perpetual	9.00	Annual	Call option: 30-03-2019	240.30	240.30
INE476A09215	21-Aug-09	Perpetual	9.10	Annual	Call option: 21-08-2019	600.00	600.00
INE476A09223	3-Aug-10	Perpetual	9.05	Annual	Call option: 03-08-2020	749.30	749.30
INE476A09231	29-Sep-10	29-Sep-25	8.62	Annual	Call option: 29.09.2020	1000.00	1000.00
INE476A09249	3-Jan-14	3-Jan-24	9.73	Annual	Nil	1500.00	1500.00
INE476A09256	27-Mar-14	27-Mar-24	9.70	Annual	Nil	1000.00	1000.00
INE476A08035	5-Mar-15	Perpetual	9.55	Annual	Call option: 05-03-2025	1500.00	1500.00
INE476A09264	31-Dec-15	31-Dec-25	8.40	Annual	Nil	1500.00	1500.00
INE476A08043	7-Jan-16	7-Jan-26	8.40	Annual	Nil	900.00	900.00
INE476A08050	27-Apr-16	27-Apr-26	8.40	Annual	Nil	3000.00	3000.00
INE476A08068	13-Dec-16	Perpetual	8.60	Annual	Call option: 13.12.2021	1000.00	1000.00

SBICAP Trustee Company Ltd. is the debenture trustee of all the tranches of bonds issued by our Bank.

Yours faithfully,


GEORGE AUGUSTIN T
COMPANY SECRETARY & COMPLIANCE OFFICER



सचिवालय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
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