



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

Ref: SECTL/2018 – 6

24<sup>th</sup> January, 2018

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
**MUMBAI – 400 001**

Fax # 022-22723121/ 22722037  
22722041/ 22723719  
22722039/ 22722061

**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G-Block,  
Bandra-Kurla Complex, Bandra (East)  
**MUMBAI – 400 051**

Fax # 022-26598237/38

Dear Sirs,

**Sub: Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015**  
**Scrip Code: BSE – 532974; NSE – BIRLA MONEY**

Please find enclosed the **Unaudited Standalone & Consolidated Financial Results** of the Company for the quarter ended December 31, 2017 along with Limited Review Report of Auditor's taken on record by the Board of Directors of the Company at its meeting held today.

This is for your information and record.

Thanking you,

Yours faithfully,

For Aditya Birla Money Limited,

  
**Rajesh Gandhi**  
Company Secretary



Encl.: as above.

Aditya Birla Money Ltd.

Ali Centre, No. 53, Greams Road, Chennai - 600 006

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care.stocksandsecurities@adityabirlacapital.com | www.adityabirlamoney.com

Registered Office:

Indian Rayon Compound, Veraval,  
Gujarat -362 266

CIN: L65993GJ1995PLC064810

# Aditya Birla Money Limited

Regd. Office: Indian Rayon Compound, Veraval - 362 256, Gujarat.  
CIN: L65993G1995PL064810; Email: abml.investorgrievance@adityabirlacapital.com  
Website: www.stocksandsecurities.adityabirlacapital.com  
Tel: +91-44-3818002/3; Fax: +91-44-28290835



PROTECTING INVESTING FINANCING ADVISING

## Statement of Standalone Unaudited Financial Results for the Quarter and Nine months ended December 31, 2017

(Rupees in Lakhs) Except per share data

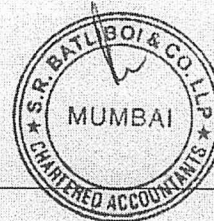
Sr.No.	Particulars	3 months ended	Preceding 3	Corresponding 3	Year to date	Year to date	Previous year ended
		31/12/2017	months ended	months ended in	figures for current	figures for	
		(Unaudited)	30/09/2017	the previous year	period ended	previous year	ended
		(Unaudited)	(Unaudited)	31/12/2016	31/12/2017	ended 31/12/2016	31/03/2017
		(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)
1	Revenue						
	(a) Revenue from Operations	4,172.98	3,793.07	3,111.84	11,451.89	9,037.28	12,321.43
	(b) Other Income	87.44	40.09	24.22	163.71	107.91	168.45
	<b>Total Revenue</b>	<b>4,260.42</b>	<b>3,833.16</b>	<b>3,136.06</b>	<b>11,615.60</b>	<b>9,145.19</b>	<b>12,489.88</b>
2	Expenses						
	(a) Employee Benefits Expense	1,385.22	1,373.07	1,118.68	3,979.88	3,620.63	4,763.11
	(b) Finance Cost	254.08	150.72	171.35	472.25	454.98	544.03
	(c) Depreciation and Amortisation Expense	50.33	53.00	79.20	162.31	231.93	305.62
	(d) Payout to Business Partners	1,352.10	1,184.17	780.61	3,544.75	2,171.14	3,052.43
	(e) Other Expenses	879.54	766.06	710.26	2,614.81	2,306.45	3,129.17
	<b>Total Expenses</b>	<b>3,922.27</b>	<b>3,527.02</b>	<b>2,860.10</b>	<b>10,774.00</b>	<b>8,785.13</b>	<b>11,794.36</b>
3	<b>Net Profit / (Loss) from ordinary activities before tax</b>	<b>338.15</b>	<b>306.14</b>	<b>275.96</b>	<b>841.60</b>	<b>360.06</b>	<b>695.52</b>
4	Tax Expenses:						
	(a) Current Tax	36.05	90.14	-	179.61	-	80.72
	(b) Deferred Tax	97.36	(6.74)	-	65.64	-	-
	(c) MAT Credit	(53.94)	-	-	(53.94)	-	-
	<b>Net Profit / (Loss) from ordinary activities after tax</b>	<b>258.68</b>	<b>222.74</b>	<b>275.96</b>	<b>650.29</b>	<b>360.06</b>	<b>614.80</b>
6	<b>Paid-up Equity Share Capital (Face value of Re.1/- each)</b>	<b>559.58</b>	<b>558.89</b>	<b>554.00</b>	<b>559.58</b>	<b>554.00</b>	<b>554.00</b>
7	<b>Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year</b>						<b>2,777.40</b>
8	Earnings Per Share						
	(a) Basic	0.46	0.40	0.50	1.16	0.65	1.11
	(b) Diluted	0.46	0.39	0.50	1.15	0.65	1.11

### Notes:

- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on January 24, 2018.
- The Statutory Auditors of the Company have carried out 'Limited Review' as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 and the related report is being submitted to the concerned stock exchanges.
- The Company's business is to provide brokerage service and portfolio management services ("PMS") to its clients in the capital markets within India. All other activities of the Company revolve around these activities. PMS does not qualify as a separate Reportable Segment since it does not meet the criteria as mentioned in Para 27 of Accounting Standard on Segment Reporting (AS-17) and hence it is not disclosed separately.
- Earnings Per Share - Basic and Diluted has been calculated in accordance with Accounting Standard on Earnings Per Share (AS-20), specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014.
- During the quarter the company has allotted 68,990 number of equity shares of face value of Re. 1 each pursuant to the exercise of stock option (ARML - Employee Stock Option Scheme - 2014) by the employees.
- Previous period/year figures have been regrouped or reclassified wherever necessary.

By Order of the Board  
For Aditya Birla Money Limited

Jushar Shah  
Director  
DIN: 07504267  
Place: Mumbai  
Date: January 24, 2018

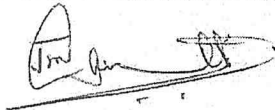


**Limited Review Report**

**Review Report to  
The Board of Directors  
Aditya Birla Money Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Aditya Birla Money Limited ("the Company") for quarter and nine months ended December 31, 2017 ("the 'Statement'") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.R. BATLIBOI & CO. LLP**  
Chartered Accountants  
ICAI Firm registration number: 301003E/E300005



per **Jayesh Gandhi**  
Partner  
Membership No.: 037924

Place: Mumbai  
Date: January 24, 2018

# Aditya Birla Money Limited

Regd. Office: Indian Rayon Compound, Veraval - 362 266, Gujarat  
 CIN: L85903G11995PLC064810, Email: abmInvestorgrievance@adityabirlacapital.com  
 Website: www.stocksandsecurities.adityabirlacapital.com  
 Tel: +91-44-39190002/3, Fax: +91-44-28290835



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(Rupees in Lakhs) Except per share data

## Statement of Consolidated Unaudited Financial Results for the Quarter and Nine months ended December 31, 2017

Sr.No.	Particulars	3 months ended	Preceding 3	Corresponding 3	Year to date	Year to date	Previous year
		31/12/2017	months ended	months ended in	figures for current	figures for	ended
		(Unaudited)	30/09/2017	the previous year	period ended	previous year	31/03/2017
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Revenue</b>						
	(a) Revenue from Operations	4,280.66	3,936.14	3,304.45	11,833.09	9,664.03	13,101.93
	(b) Other Income	90.48	42.55	30.14	175.70	138.68	208.81
	<b>Total Revenue</b>	<b>4,371.14</b>	<b>3,978.69</b>	<b>3,334.59</b>	<b>12,008.79</b>	<b>9,802.71</b>	<b>13,310.74</b>
2	<b>Expenses</b>						
	(a) Employee Benefits Expense	1,418.40	1,413.65	1,179.26	4,090.80	3,820.76	4,998.48
	(b) Finance Cost	254.27	150.97	171.34	472.69	454.89	543.94
	(c) Depreciation and Amortisation Expense	52.84	55.50	84.13	169.80	246.82	315.92
	(d) Payout to Business Partners	1,379.66	1,239.67	843.71	3,674.43	2,369.61	3,305.42
	(e) Other Expenses	905.86	809.63	756.06	2,729.78	2,477.62	3,338.64
	<b>Total Expenses</b>	<b>4,011.03</b>	<b>3,669.42</b>	<b>3,034.50</b>	<b>11,137.50</b>	<b>9,369.70</b>	<b>12,502.40</b>
3	<b>Net Profit / (Loss) from ordinary activities before tax</b>	<b>360.11</b>	<b>309.27</b>	<b>300.09</b>	<b>871.29</b>	<b>433.01</b>	<b>808.34</b>
4	<b>Tax Expenses:</b>						
	(a) Current Tax	40.31	89.11	-	185.44	-	96.66
	(b) Deferred Tax	93.09	(6.74)	-	58.77	-	-
	(c) MAT Credit	(58.21)	-	-	(58.21)	-	(15.94)
5	<b>Net Profit / (Loss) from ordinary activities after tax</b>	<b>284.92</b>	<b>226.90</b>	<b>300.09</b>	<b>685.29</b>	<b>433.01</b>	<b>727.62</b>
6	<b>Paid-up Equity Share Capital (Face value of Re.1/- each) [Note-4]</b>	<b>559.58</b>	<b>558.89</b>	<b>554.00</b>	<b>559.58</b>	<b>554.00</b>	<b>554.00</b>
7	<b>Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year</b>	-	-	-	-	-	2,665.86
8	<b>Earnings Per Share</b>						
	(a) Basic	0.51	0.41	0.54	1.22	0.78	1.31
	(b) Diluted	0.50	0.40	0.54	1.21	0.78	1.31
		(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Annualised)

### Notes:

- The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on January 24, 2018.
- The Statutory Auditors of the Company have carried out 'Limited Review' as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 and the related report is being submitted to the concerned stock exchanges.
- The Company's business is to provide brokerage service and portfolio management services ('PMS') to its clients in the capital markets within India. All other activities of the Company revolve around these activities. PMS does not qualify as a separate Reportable Segment since it does not meet the criteria as mentioned in Para 27 of Accounting Standard on Segment Reporting (AS-17) and hence it is not disclosed separately.
- During the quarter the Company has allotted 68,990 number of equity shares of face value of Re. 1 each pursuant to the exercise of stock option (ABML- Employee Stock Option Scheme - 2014) by the employees
- Earnings Per Share - Basic and Diluted has been calculated in accordance with Accounting Standard on Earnings Per Share (AS-20), specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014.
- Key Standalone financial information is given below:

Particulars	3 months ended	Preceding 3	Corresponding 3	Year to date	Year to date	Previous year
	31/12/2017	months ended	months ended in	figures for current	figures for	ended
	(Unaudited)	30/09/2017	the previous year	period ended	previous year	31/03/2017
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total income from operations	4,172.98	3,793.07	3,111.84	11,451.89	9,037.28	12,921.43
Net Profit / (Loss) before tax	338.15	306.14	275.96	841.60	360.06	695.52
Net Profit / (Loss) after tax	258.68	222.74	275.96	650.29	360.06	614.80

7. Previous period/year figures have been regrouped or reclassified wherever necessary.

By Order of the Board  
 For Aditya Birla Money Limited

*Tushar Shah*

Tushar Shah  
 Director  
 DIN: 07504267  
 Place: Mumbai  
 Date: January 24, 2018

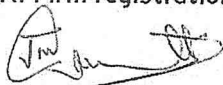


**Limited Review Report**

**Review Report to  
The Board of Directors  
Aditya Birla Money Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Aditya Birla Money Limited ("the Company") and its subsidiary Aditya Birla Commodities Broking Limited (together, "the Group"), for the quarter and nine months ended December 31, 2017 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S.R. BATLIBOI & CO. LLP  
Chartered Accountants  
ICAI Firm registration number: 301003E/E300005**



**per Jayesh Gandhi  
Partner  
Membership No.: 037924**

**Place: Mumbai  
Date: January 24, 2018**