



NATH SEEDS®

Nath Bio-Genes (I) Ltd.

(CIN L01110MH1993PLC072842)

5th January, 2018

The Secretary,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street, MUMBAI - 400 001

The Secretary,
National Stock Exchange of India,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), MUMBAI - 400 051

ISIN: INE448G01010

Subject: Disclosure under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear Sir,

Kindly find enclosed herewith the disclosure as recd by the company from Mentor Capital Ltd. and Asset reconstruction Company India Ltd. for pledge of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

Kindly take note of the same.

Thanking you.

Yours faithfully,
For Nath Bio-Genes (India) Ltd.


Authorized Signatory.

Encl : a/a

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- 1, Chateau Windsor, 86 Veer Nariman Road, Mumbai - 400020 (MS) Tel : 022-22871001, 22875653/4/5

**NATH
GROUP**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A - Details of the Acquisition

1. Name of the Target Company (TC)	Nath Bio-Genes (India) Ltd		
2. Name(s) of the acquirer and Personal Acting in Concert (PAC) with the acquirer	Mentor Capital Limited Alpana Dangi		
3. Whether the acquirer belongs to promoter/Promoter group	No		
4. Name(s) of the stock exchange(s) where the shares of the TC are listed	BOMBAY STOCK EXCHANGE LIMITED & NATIONAL STOCK EXCHANGE		
5. Details of the acquisition / Sale holding of the Acquirer and PAC	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<u>Before the acquisition / Sale under consideration, holding of :</u>			
a) Shares carrying voting rights	7,09,875	4.44%	4.44%
b) Shares in the nature of encumbrance (pledge /lien/non-disposal undertaking / others)	-	-	-
c) Voting Rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	7,09,875	4.44%	4.44%
<u>Details of acquisition/ Sale</u>			
a) Shares carrying voting rights acquired	-	-	-
b) Voting Rights (VR) acquisition other wise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired	-	-	-
d) Shares encumbered /invoked/released by the acquirer (Shares are pledged and are not considered for Voting rights)	9,50,000	-	-
Total (a+b+c+d)	9,50,000	-	-

After the acquisition , / Sale holding of:			
a) Shares carrying voting rights	7,09,875	4.44%	4.44%
b) Shares encumbered (Pledged) with the acquirer (Shares are pledged and are not considered for Voting rights)	9,50,000	-	-
c) Voting Rights (VR) acquired otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition	-	-	-
Total (a+b+c+d)	16,59,875	4.44%	4.44%
Mode of acquisition (e.g. open market/public issue/ rights issue /preferential allotment/inter-se transfer/encumbrance, etc.)	Pledge of Equity Shares		
Date of acquisition of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 nd December , 2017 for pledge of shares		
Equity share capital/total voting capital of the TC before the said acquisition	1,60,04,000 equity shares		
Equity share capital/total voting capital of the TC after the said acquisition	1,60,04,000 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	1,60,04,000 equity shares		

(*) Diluted shares/voting capital means total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


For Mentor Capital Limited



Signature of the Authorized Signatory

Place: Mumbai

Date: 26th December, 2017

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
1. Name of the Target Company (TC)	Nath Bio-Genes (India) Ltd		
2. Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Asset Reconstruction Company India Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE STOCK EXCHANGE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	4320287	27.00%	27.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	4320287	27.00%	27.00%
Details of acquisition/sale/Pledge			
a) Shares carrying voting rights acquired/sold	0	0.00%	0.00%
b) Shares encumbers/invoked/released by the acquired	1000000	6.25%	6.25%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	1000000	6.25%	6.25%
After the acquisition, holding of:			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares encumbrance with the acquirer	3320287	20.75%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	3320287	20.75%	20.75%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Revocation of Pledge		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29-12-2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	16004000		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	16004000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	16004000		
FOR Asset Reconstruction Company India Limited			
 Director Place: MUMBAI Date: 29.12.2017 <i>Anthony's Office</i>			