

**OMKAR P.HERLEKAR**

1301/1302, 13<sup>th</sup> Floor, Premium Tower Chsl, Lokhandwala Complex, Andheri West,  
Mumbai – 400053

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**Date: December 10, 2017**

To,  
**Company Secretary & Compliance Officer**  
Lasa Supergenerics Limited  
B-207, CITI POINT,  
Andheri (East), Mumbai - 400059

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(2) SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,

Yours Truly,



**OMKAR PRAVIN HERLEKAR**  
Encl: As above

## Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Declaration given by : **OMKAR HERLEKAR**  
 Name of the Company : **LASA SUPERGENERIC LIMITED**

| Sr. No.   | Name of the Shareholder                                   | Shareholding before interse transfer |  |  | Shares transferred |   |  | Shareholding after inter-se transfer |  |  |
|---|---|--------------------------------------|--|--|--------------------|---|--|--------------------------------------|--|--|
|   |   | No. of Shares                        | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital wherever applicable | No. of Shares      | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/ voting capital wherever applicable | No. of Shares                        | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital wherever applicable * |
| <b>A Acquirer</b>   |   |                                      |  |  |                    |   |  |                                      |  |  |
| 1   | ***OMKAR P. HERLEKAR (Excluding Pledge & Encumbrance) (A) | 4909500                              | 21.47  | 21.47  | 800000             | 3.50  | 3.50   | 5709500                              | 24.97  | 24.97  |
| <b>B PAC</b>  |   |                                      |  |  |                    |   |  |                                      |  |  |
| 2   | PRAVIN SHIVDAS HERLEKAR(Excluding Pledge & Encumbrance)   | 2380227                              | 10.41  | 10.41  | -800000            | -3.50   | -3.50  | 1580227                              | 6.91   | 6.91   |
| 3   | RISHIKESH P. HERLEKAR (Excluding Pledge & Encumbrance)    | 198696                               | 0.87   | 0.87   | 0                  | 0.00  | 0.00   | 198696                               | 0.87   | 0.87   |
| 4   | OMKAR SPECIALITY CHEMICALS LIMITED                        | 1186445                              | 5.19   | 5.19   | 0                  | 0.00  | 0.00   | 1186445                              | 5.19   | 5.19   |
| 5   | SVAKS BIOTECH INDIA PVT LTD                               | 253074                               | 1.11   | 1.11   | 0                  | 0.00  | 0.00   | 253074                               | 1.11   | 1.11   |
|   | <b>Subtotal PAC (B)</b>                                   | <b>4018442</b>                       | <b>17.58</b>   | <b>17.58</b>   | <b>-800000</b>     | <b>-3.50</b>  | <b>-3.50</b>   | <b>3218442</b>                       | <b>15.64</b>   | <b>15.64</b>   |
| <b>C Shares in the nature of pledge &amp; encumbrance</b> |   |                                      |  |  |                    |   |  |                                      |  |  |
|   |   | 417000                               | 1.82   | 1.82   | 0                  | 0.00  | 0.00   | 417000                               | 1.82   | 1.82   |
|   | <b>TOTAL (A) + (B) +(C)</b>                               | <b>9344942</b>                       | <b>40.87</b>   | <b>40.87</b>   | <b>0</b>           | <b>0.00</b>   | <b>0.00</b>  | <b>9344942</b>                       | <b>40.87</b>   | <b>40.87</b>   |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) 342000 of Mr.Omkar Herlekar were under encumbrance not yet received back in his account and hence are not reflected in his beneficial positions

Signature of the Acquirer/Seller/Authorised Signatory

PLACE: Mumbai  
 DATE: 10.01.2018

## Annexure-B

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) **LASA SUPERGENERIC LIMITED**
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer **OMKAR P. HERLEKAR & PAC (as per list attached)**
- 3 Whether the acquirer belongs to Promoter/Promoter group **PROMOTER**
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed **BSE LIMITED  
NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

| 5 | Details of the Acquisition/ Disposal as follows:   | Number         | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|---|--|----------------|--|---|
|   | <u>Before the acquisition/disposal under consideration, holding of :</u>   |                |  |   |
|   | <u>a) Shares carrying voting rights</u>  |                |  |   |
|   | OMKAR P. HERLEKAR  | 4909500        | 21.47  | 21.47   |
|   | PAC (as per list attached)   | 4018442        | 17.58  | 17.58   |
|   | <b>SUB TOTAL (a) :-</b>  | <b>8927942</b> | <b>39.05</b>   | <b>39.05</b>  |
|   | b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)   | 417000         | 1.82   | 1.82  |
|   | c) Voting rights (VR) otherwise than by shares   | 0.00           | 0.00   | 0.00  |
|   | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | 0.00           | 0.00   | 0.00  |
|   | <b>e) Total (a+b+c+d) :-</b>   | <b>9344942</b> | <b>40.87</b>   | <b>40.87</b>  |
|   | <u>Details of acquisition/sale</u>   |                |  |   |
|   | <u>a) Shares carrying voting rights acquired/sold</u>  |                |  |   |
|   | OMKAR P. HERLEKAR  | 800000         | 3.50   | 3.50  |
|   | PAC (as per list attached)   | -800000        | -3.50  | -3.50   |
|   | <b>SUB TOTAL (a) :-</b>  | <b>0</b>       | <b>0.00</b>  | <b>0.00</b>   |
|   | b) VRs acquired /sold otherwise than by shares   | 0.00           | 0.00   | 0.00  |
|   | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0.00           | 0.00   | 0.00  |

|    |   |   |              |              |
|----|---|---|--------------|--------------|
|    | d) Shares encumbered /<br>invoked/released by the acquirer & PAC  | 0   | 0.00         | 0.00         |
|    | <b>e) Total (a+b+c+/-d) :-</b>  | 0   | 0.00         | 0.00         |
|    | <b>After the acquisition/sale, holding of:</b>  |   |              |              |
|    | a) Shares carrying voting<br>rights   |   |              |              |
|    | OMKAR P. HERLEKAR   | 5709500   | 24.97        | 24.97        |
|    | PAC (as per list attached)  | 3218442   | 14.08        | 14.08        |
|    | <b>SUB TOTAL (a) :-</b>   | <b>8927942</b>  | <b>39.05</b> | <b>39.05</b> |
|    | b) Shares encumbered  | 417000  | 1.82         | 1.82         |
|    | c) VRs otherwise than by<br>shares  | 0.00  | 0.00         | 0.00         |
|    | d) Warrants/convertible<br>securities/any other instrument<br>that entitles the acquirer to<br>receive shares carrying voting<br>rights in the TC (specify holding<br>in each category) after<br>acquisition. | 0.00  | 0.00         | 0.00         |
|    | <b>e) Total (a+b+c+d) :-</b>  | <b>9344942</b>  | <b>40.87</b> | <b>40.87</b> |
| 6  | Mode of acquisition / sale (e.g. open<br>market / off-market / public issue /<br>rights issue / preferential allotment /<br>inter-se transfer etc).   | INTER-SE TRANSFER AMONG PROMOTERS                     |              |              |
| 7  | Date of acquisition / sale of shares /<br>VR or date of receipt of intimation of<br>allotment of shares, whichever is<br>applicable   | January 8, 2018                                       |              |              |
| 8  | Equity share capital / total voting<br>capital of the TC before the said<br>acquisition / sale  | 228644490<br>(22864449 EQUITY SHARES OF Rs.10/- EACH) |              |              |
| 9  | Equity share capital/ total voting<br>capital of the TC after the said<br>acquisition / sale  | 228644490<br>(22864449 EQUITY SHARES OF Rs.10/- EACH) |              |              |
| 10 | Total diluted share/voting capital of<br>the TC after the said acquisition/sale.  | 228644490<br>(22864449 EQUITY SHARES OF Rs.10/- EACH) |              |              |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai  
Date: 10.01.2018