VINOD GOENKA HUF

Karmyog, 6th Floor, Plot No.11, N.S.Road, No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400 049

Date: 8th January, 2018

| Fax No.: 022 – 2272 2037/39 | Fax No.: 022 – 26598237/38 | | |
|-----------------------------|--|--|--|
| Scrip Code : 533160 | Scrip Symbol : DBREALTY | | |
| Mumbai 400 001 | Bandra (E), Mumbai – 400 051 | | |
| Dalal Street, | Bandra – Kurla Complex, | | |
| Phiroze Jeejeebhoy Towers, | "Exchange Plaza", | | |
| BSE Limited | National Stock Exchange of India Limited | | |
| Listing Department, | Listing Department, | | |
| The General Manager, | The Vice President, | | |

Sub.: Disclosure of Details of acquirer of Shares in terms of Regulation 29(2) of SEBI (SAST) Regulations, 2011

Please find enclosed the form for disclosure of acquisition of shares of D B Realty Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly signed.

Thanking you,

Yours faithfully,

VINOD GOENKA HÚF

CC - D B Realty Limited

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. | Name of the Target Company (TC) | D B Realty Limited | | | |
|----|--|--|---|--|--|
| 2. | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Vinod Goenka HUF | | | |
| 3. | Whether the acquirer belongs to Promoter/Promoter group | Promoter | | | |
| 4. | Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited; National Stock Exchange of India Limited | | | |
| 5. | Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share / voting capital of the TC(*) | |
| | fore the acquisition/disposal under nsideration, holding of: | | | | |
| | a) Shares carrying voting rights | 3167537 | 1.3021% | 1.3021% | |
| | b) Voting rights (VR) otherwise than by shares | N.A | N.A | N.A | |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | N.A | N.A | |
| То | tal (a+b+c) | 3167537 | 1.3021% | 1.3021% | |
| De | etails of acquisition / sale a) Shares carrying voting rights acquired/ sold | 14500 | 0.0060% | 0.0060% | |
| | b) VRs acquired /sold otherwise than by shares | N.A | N.A | N.A | |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | N.A | N.A | |
| To | otal (a+b+c) | 14500 | 0.0060% | 0.0060% | |

| After the acquisition/sale, holding of: | | | | |
|---|--------------------|---------|---------|--|
| a) Shares carrying voting rights | 3182037 | 1.3081% | 1.3081% | |
| b) VRs otherwise than by shares | NIL | NIL | NIL | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL | |
| Total (a+b+c) | 3182037 | 1.3081% | 1.3081% | |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Market Purchase | | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 03/01/2018 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.243,25,87,820/- | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.243,25,87,820/- | | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | Rs.243,25,87,820/- | | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer /seller

Vinod Goenka HUF

Place: Mumbai

Date: 8th January, 2018