



NATH SEEDS®

Nath Bio-Genes (I) Ltd.

(CIN L01110MH1993PLC072842)

January 31, 2018

To, The Manager Listing Operations BSE Limited Sir Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001 Scrip Code: 537291 ISIN: INE448G01010	To, The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Scrip Code: NATHBIOGEN ISIN: INE448G01010
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Dear Sir/ Madam,

Sub: Qualified Institutions Placement (“QIP”) of Nath Bio-Genes (India) Limited (“the Company”) under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (“QIP Offering”)

We wish to inform you that the QIP Committee of the Board of Directors of the Company at its meeting held today i.e. January 31, 2018 has approved the allotment of 30,00,000 Equity shares of face value of ₹10/- each at a premium of ₹ 445 per equity share aggregating to ₹ 13,650 lacs.

We request you to take on the above record and be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The meeting of the QIP Committee commenced at 10.30 a.m. and the meeting was concluded at 11.00 a.m.

Thanking you,

Yours Faithfully,
For **Nath Bio-Genes (India) Limited**

Devinder Khurana,
Chief Financial Officer