

SCL:SEC:NSE:BSE:2017-18

1st January, 2018

The National Stock Exchange of India Ltd., "Exchange Plaza", 5<sup>th</sup> Floor Bandra – Kurla Complex Bandra (East) The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

<u>Mumbai – 400 051</u>

Symbol: SAGCEM Series: EQ Scrip Code: 502090

**Dear Sirs** 

Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2015

We forward herewith the disclosures dated 1<sup>st</sup> January 2018 received from HDFC Mutual Fund, in respect of the change in their shareholding in our company for your information/record.

Thanking you

Yours faithfully

For Sagar Cements Limited

R.Soundararajan Company Secretary

Encl.









## Annexure-1

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| 1. Name of the Target Company (TC)                                                                                                                                                      | Sagar Cements Limited                             |                                                      |                                                      |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|------------------------------------------------------|------------------------------------------------------|--|--|
| 2. Name(s) of the acquirer and Persons Acting in                                                                                                                                        | HDFC Mutual Fund HDFC Trustee Company Limited A/c |                                                      |                                                      |  |  |
| Concert (PAC) with the acquirer                                                                                                                                                         |                                                   |                                                      |                                                      |  |  |
|                                                                                                                                                                                         | HDFC Prudence Fund                                |                                                      |                                                      |  |  |
| 3. Whether the acquirer belongs to Promoter/                                                                                                                                            | No                                                |                                                      |                                                      |  |  |
| 4. Name(s) of the Stock Exchange(s) where the                                                                                                                                           | BSE Limited                                       |                                                      |                                                      |  |  |
| shares of TC are Listed                                                                                                                                                                 | National Stock Exchange of India Limited          |                                                      |                                                      |  |  |
| 5. Details of the acquisition/disposal as follows                                                                                                                                       | Number                                            | % w.r.t. total                                       | % w.r.t. total                                       |  |  |
| or the acquisition ampeau as tonoms                                                                                                                                                     |                                                   | share/voting<br>capital<br>wherever<br>applicable(*) | diluted<br>share/voting<br>capital of the<br>TC (**) |  |  |
| Before the acquisition/sale under consideration,                                                                                                                                        |                                                   |                                                      |                                                      |  |  |
| holding of:                                                                                                                                                                             |                                                   |                                                      |                                                      |  |  |
| a) Shares carrying voting rights                                                                                                                                                        | 10,45,000                                         | 5.12                                                 | N.A.                                                 |  |  |
|                                                                                                                                                                                         |                                                   |                                                      | N.A.                                                 |  |  |
| b) Shares in the nature of encumbrance (pledge/                                                                                                                                         | 0                                                 | 0.00                                                 | VI                                                   |  |  |
| lien/non-disposal undertaking/ others)                                                                                                                                                  | 0                                                 |                                                      | N.A                                                  |  |  |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                          |                                                   | 0.00                                                 |                                                      |  |  |
| c) voting rights (vk) otherwise than by states                                                                                                                                          |                                                   |                                                      | N.A                                                  |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify                                         | 0                                                 | 0.00                                                 |                                                      |  |  |
| holding in each category)                                                                                                                                                               |                                                   |                                                      |                                                      |  |  |
| Total (a+b+c+d)                                                                                                                                                                         | 10,45,000                                         | 5.12                                                 | N.A                                                  |  |  |
| Details of Acquisition/Sale:                                                                                                                                                            |                                                   |                                                      |                                                      |  |  |
| a) Shares carrying voting rights acquired/sold                                                                                                                                          | 5,20,000                                          | 2.55                                                 | N.A                                                  |  |  |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                          | 0                                                 | 0.00                                                 | N.A                                                  |  |  |
| c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                                   | 0.00                                                 | N.A                                                  |  |  |
| d) Shares encumbered/invoked/released by the acquirer                                                                                                                                   |                                                   | 0.00                                                 |                                                      |  |  |
| Total (a+b+c+/-d)                                                                                                                                                                       | 5,20,000                                          | 2.55                                                 | 5 N.A                                                |  |  |
| After the acquisition/ sale, holding of: a) Shares carrying voting rights                                                                                                               | 15,65,00                                          | 7.65                                                 | 7 N.A                                                |  |  |
| b) Shares encumbered with the acquirer                                                                                                                                                  |                                                   | 0.0                                                  | 0 N.A                                                |  |  |
| c) VRs otherwise than by shares                                                                                                                                                         |                                                   | 0.0                                                  | 0 N                                                  |  |  |

| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify | 0                                                                      | 0.00 | N.A. |
|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------|------|------|
| holding in each category) after acquisition.                                                                                                   |                                                                        |      |      |
| Total (a+b+c+d)                                                                                                                                | 15,65,000                                                              | 7.67 | N.A. |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).    | Open Market                                                            |      |      |
| 7. Date of acquisition/sale of shares / <u>VR or date of receipt of intimation of allotment of shares, whichever is applicable</u>             |                                                                        |      |      |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale                                                      | Rs. 20,40,00,000 comprising 2,04,00,000 equity shares of Rs. 10/- each |      |      |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale                                                        | Rs. 20,40,00,000 comprising 2,04,00,000 equity shares of Rs. 10/- each |      |      |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                              | N.A.                                                                   |      |      |

(\*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement Total share capital/ voting capital has been taken as per the latest filing to be done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For HDFC Asset Management Company Limited (Investment Manager for the Schemes of HDFC Mutual Fund)

Dinesh Bhakade

Jt. Assistant Vice President - Compliance

Place: Mumbai

Date: January 1, 2018

